

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2015

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Tianrui Group Cement Company Limited |
|----------------|--|
| Date Submitted | 4 January 2016                             |

I. Movements in Authorised Share Capital

| (1) Stock code : 12   | 52 Descri         | ption :                              | Ordinary                         | y Shares  |  |  |
|---|-------------------|--------------------------------------|----------------------------------|---|--|--|
|   |                   | No. of ordinary shares               | Par value<br>(HK\$)              | Authorised share<br>capital<br><i>(HK\$)</i>    |  |  |
| Balance at close of preced  | ling month        | 10,000,000,000                       | 0.01                             | 100,000,000.00                                  |  |  |
| Increase/(decrease)   |                   | Nil                                  |                                  | Nil   |  |  |
| Balance at close of the mo  | onth              | 10,000,000,000                       | 0.01                             | 100,000,000.00                                  |  |  |
|   |                   |                                      |                                  |   |  |  |
| (2) Stock code :N/  | A Descri          | ption :                              |                                  |   |  |  |
| (2) Stock code : <u>N/</u>  | ' <u>A</u> Descri | ption :<br>No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
|   |                   | No. of ordinary                      | (State                           | capital   |  |  |
| (2) Stock code : <u>N/</u><br>Balance at close of preced<br>Increase/(decrease) |                   | No. of ordinary                      | (State                           | capital   |  |  |

# 2. Preference Shares

| Stock code : <u>N/A</u> Des         | cription :               |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descr       | ription :                      |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (State<br/>currency) :HK\$100,000,000.00

# II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
|  | (1)                    | (2) | shares           | of shares            |
| Balance at close of preceding month      | 2,400,900,000          | N/A | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | 0                      | N/A | N/A              | N/A                  |
| Balance at close of the month            | 2,400,900,000          | N/A | N/A              | N/A                  |

III. Details of Movements in Issued Share Capital

| Share Options (under                                   | Share Option  | Schemes of the I | ssuer)       |              |  |  |
|--|---------------|------------------|--------------|--------------|--|--|
| Particulars of share<br>option scheme<br>including EGM |               |                  |              |              | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
| approval date  |               | Movement durin   | g the month  |              | thereto  | as at close of the month   |
| (dd/mm/yyyy) and -                                     |               |                  | 8            |              | •  |  |
| class of shares  |               |                  | ~            |              |  |  |
| issuable   | Granted       | Exercised        | Cancelled    | Lapsed       |  |  |
| 1. Share option  |               |                  |              |              |  |  |
| scheme   |               |                  |              |              |  |  |
|  |               |                  |              |              |  |  |
|  |               |                  |              |              |  |  |
| (12/12/2011)   |               |                  |              |              |  |  |
| Ordinary shares  | N/A           | N/A              | N/A          | N/A          | N/A  | N/A  |
| (Note 1)   |               |                  |              |              |  |  |
|  |               |                  |              |              |  |  |
| <u>2. N/A</u>  |               |                  |              |              |  |  |
|  |               |                  |              |              |  |  |
|  |               |                  |              |              |  |  |
|  |               |                  |              |              |  |  |
| ( / / )  |               |                  |              |              |  |  |
| shares   |               |                  |              |              |  |  |
| (Note 1)   |               |                  |              |              |  |  |
|  |               |                  |              |              |  |  |
| 3. N/A   |               |                  |              |              |  |  |
|  |               |                  |              |              |  |  |
|  |               |                  |              |              |  |  |
|  |               |                  |              |              |  |  |
| ( / / )  |               |                  |              |              |  |  |
| shares   |               |                  |              |              |  |  |
| (Note 1)   |               |                  |              |              |  |  |
|  |               | Tot              | al A. (Ordin | ary shares)  | N/A  |  |
|  |               |                  | (Prefere     | nce shares)  | N/A  |  |
|  |               |                  | (0           | Other class) | N/A  |  |
| Total funds raised dur                                 | ing the month | from exercise of | •            |              |  |  |
| options (State currence                                |               |                  |              | N/A          |  |  |
|  |               |                  |              |              |  |  |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised Nominal value<br>during the at close of the<br>month month |     | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|--|-----|--|
| <u>1. N/A</u>   |   |  |     |  |
|   |   |  |     |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price                     |   |  |     |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |  |     |  |
| 2. N/A  |   |  |     |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)   |   |  |     |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A                                | ( / / )   |  |     |  |
|   |   |  |     |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)   |   |  |     |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |  |     |  |
| <u>4. N/A</u>   |   |  |     |  |
| ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price |   |  |     |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |  |     |  |
|   | Total   | B. (Ordinary shares)   | N/A |  |
|   |   | (Preference shares)  | N/A | -  |
|   |   | (Other class)  | N/A | -  |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in  | nto Shares of the I                  | ssuer which are to                       | be Listed)                       |                                    |  |  |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description  | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   | ¥                                    |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                       |                                      |  |                                  |                                    |  |  |
| Subscription price   |                                      |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>2. N/A                       | ( / / )                              |  |                                  |                                    |  |  |
|  | _<br><br>                            |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                                      |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | ( / / )                              |  |                                  |                                    |  |  |
| <u>3. N/A</u>  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                       |                                      |  |                                  |                                    |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)                           |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)<br><u>4. N/A</u>  | ( / /    )<br>                       |  |                                  |                                    |  |  |
| Stock code (if listed)   |                                      |  |                                  |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                  |                                      |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                                 | ( / / )                              |  | Total C. (Ordir                  | nary shares)                       | N/A  |  |
|  |                                      |  | (Prefere                         | ence shares)<br>Other class)       | N/A<br>N/A<br>N/A  | -<br>-<br>-  |

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable:               |   |  |
| 1. <u>N/A</u>  |   |  |
|  |   |  |
| ( / / )<br>shares (Note 1)                                 |   |  |
|  |   |  |
| 2. <u>N/A</u>  |   |  |
|  |   |  |
|  |   |  |
| shares (Note 1)  |   |  |
| 3. <u>N/A</u>  |   |  |
|  |   |  |
|  |   |  |
| shares (Note 1)  |   |  |
|  |   |  |
| Total D. (Ordinary shares)                                 | N/A   |  |
| (Preference shares)  | N/A   |  |
| (Other class)  | N/A   |  |
|  | 1   |  |

| 2. Open offer At price : State<br>Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) 3. Placing At price : State $currency Class of shares issuable (Note 1) EGM approval date: ( / / ) date : (dd/mm/yyyy)$   | eto pursuar<br>thereto a<br>at close<br>the mon |
|---|---|
| 1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)   |   |
| 1. Rights issue       At price : currency       Intermixed ate : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       Intermixed ate : (dd/mm/yyyy)         EGM approval date:       ( / / )         (Note 1)       Intermixed ate : (dd/mm/yyyy)         2. Open offer       At price : State currency         Issue and allotment       ( / / )         (d/mm/yyyy)       Intermixed ate : ( / / )         EGM approval date:       ( / / )         (d/mm/yyyy)       Intermixed ate : ( / / )         3. Placing       At price : State currency         Issue and allotment       ( / / )         Issue and allotment       ( / / )         (Mote 1)       Intermixed ate : ( / / )         Issue and allotment       ( / / )         (Mote 1)       Intermixed ate : ( / / )         Issue and allotment       ( / / )         ( / / )       EGM approval date : ( / / )         ( / / )       EGM approval date : ( / / ) |   |
| 2. Open offer At price : State $(dd/mm/yyyy)$<br>2. Open offer At price : State $(Note 1)$<br>(Note 1)<br>(Iass of shares issuable (///) $(Iass of shares issuable (//) (Iass of shares issuable (//) (Note 1)3. Placing At price : State (Iass of shares issuable (//) (Note 1)(Iass of shares issuable (//) (Note 1)(Iass of shares issuable (//) (Iass of shares issuable (//))$   |   |
| 2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       ( / / )       [ / / )         3. Placing       At price : State currency       Class of shares issuable (/ / )   | J/A N/A   |
| 2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\begin{pmatrix} / / / \\ \text{date : (dd/mm/yyyy)} \\ (dd/mm/yyyy) \end{pmatrix}$ EGM approval date: $\begin{pmatrix} / / / \\ \end{pmatrix}$ $\frac{1}{(dd/mm/yyyy)}$<br>3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\begin{pmatrix} / / / \\ \text{ote } 1 \end{pmatrix}$ Issue and allotment $\begin{pmatrix} / / / \\ \text{dd/mm/yyyy} \end{pmatrix}$ EGM approval date: $\begin{pmatrix} / / / \\ \text{ote } 1 \end{pmatrix}$ Issue and allotment $\begin{pmatrix} / / / \\ \text{dd/mm/yyyy} \end{pmatrix}$ EGM approval date: $\begin{pmatrix} / / / \\ \text{ote } 1 \end{pmatrix}$ EGM approval date: $\begin{pmatrix} / / / \\ \text{dd/mm/yyyy} \end{pmatrix}$   |   |
| 2. Open other At price : currency date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)<br>3. Placing At price : State<br>currency Class of shares issuable<br>(Note 1)<br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )  |   |
| Image: State currency       Class of shares issuable         3. Placing       At price : State currency         Image: State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)   |   |
| 3. Placing At price : State Issue and allotment ( / / )<br>date : (dd/mm/yyyy) EGM approval date: ( / / )<br>(dd/mm/yyyy)   | J/A N/A   |
| 3. Placing At price : State<br>currency ( <i>Note 1</i> )<br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)   | <u> </u>  |
| EGM approval date: ( / / )<br>(dd/mm/yyyy)  |   |
| (dd/mm/yyyy)  |   |
|   | J/A N/A   |
|   |   |
| Class of shares issuable<br>(Note 1)  |   |
| 4. Bonus issue Issue and allotment ( / / )<br>date : (dd/mm/yyyy)   |   |
| EGM approval date: ( / / )<br>(dd/mm/yyyy)  | T/A   |
|   | J/A N/A   |

|                  |  | For Ma                                     | ain E | Board | l anc | GEM listed issu   | No. of new  |
|------------------|--|--|-------|-------|-------|---|---|
|                  | Type of Issue                                      |  |       |       |       | shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|                  |  |  |       |       |       |   |   |
|                  |  | Class of shares issuable (Note 1)          |       |       |       |   |   |
| 5.               | Scrip dividend At price : State<br>currency —      | Issue and allotment<br>date : (dd/mm/yyyy) | ( )   | ' /   | )     |   |   |
|                  |  | EGM approval date:<br>(dd/mm/yyyy)         | ( /   | ' /   | )     | 27/4  | 21/4  |
|                  |  |  |       |       |       | N/A   | N/A   |
| $\left  \right $ |  | Class of shares repurchased (Note 1)       |       |       |       |   |   |
| 6.               | Repurchase of shares                               | Cancellation date :<br>(dd/mm/yyyy)        | ( /   | / /   | )     |   |   |
|                  |  | EGM approval date:<br>(dd/mm/yyyy)         | ( /   | ' /   | )     |   |   |
|                  |  |  |       |       |       | N/A   | N/A   |
|                  |  | Class of shares redeemed (Note 1)          |       |       |       |   |   |
| 7.               | Redemption of shares                               | Redemption date :<br>(dd/mm/yyyy)          | ( )   | ' /   | )     |   |   |
|                  |  | EGM approval date:<br>(dd/mm/yyyy)         | ( /   | ' /   | )     |   |   |
|                  |  |  |       |       |       | N/A   | N/A   |
|                  |  | Class of shares issuable (Note 1)          |       |       |       |   |   |
| 8.               | Consideration issue At price : State<br>currency — | Issue and allotment<br>date : (dd/mm/yyyy) | ( /   | ' /   | )     |   |   |
|                  |  | AGM approval date:<br>(dd/mm/yyyy)         | ( /   | ' /   | )     |   |   |
|                  |  |  |       |       |       | N/A   | N/A   |

|     |                           |                  | Fc   | or Main Board and               | l GEM listed issu   |   |
|-----|---------------------------|------------------|--|---------------------------------|---|---|
|     | Type of Issue             |                  |  |                                 | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
| 9.  | Capital                   |                  | Class of shares issua<br>(Note 1)<br>Issue and allotment | able                            |   |   |
|     | reorganisation            |                  | date : (dd/mm/yyyy)                                      |                                 |   |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)                       | ( / / )                         |   |   |
|     |                           |                  |  |                                 | N/A   | N/A   |
|     |                           |                  |  |                                 |   |   |
|     |                           |                  | Class of shares issua (Note 1)                           | able                            |   |   |
| 10. | Other<br>(Please specify) | At price : State | Issue and allotment<br>date : (dd/mm/yyyy)               | ( / / )                         |   |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)                       | ( / / )                         | N/A   | N/A   |
|     |                           |                  | Total E.   | (Ordinary share                 | es) N/A   |   |
|     |                           |                  |  | (Preference share<br>(Other cla |   |   |
| L   |                           |                  |  |                                 |   |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|--|-----|-----|
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | _   | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | _   | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

# Remarks (if any):

Submitted by: KWONG Yin Ping Yvonne

 Title:
 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*