

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Tianrui Group Cement Company Limited
Date Submitted	4 January 2016

I. Movements in Authorised Share Capital

(1) Stock code : 12	52 Descri	ption :	Ordinary	y Shares		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital <i>(HK\$)</i>		
Balance at close of preced	ling month	10,000,000,000	0.01	100,000,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the mo	onth	10,000,000,000	0.01	100,000,000.00		
(2) Stock code :N/	A Descri	ption :				
(2) Stock code : <u>N/</u>	' <u>A</u> Descri	ption : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
		No. of ordinary	(State	capital		
(2) Stock code : <u>N/</u> Balance at close of preced Increase/(decrease)		No. of ordinary	(State	capital		

2. Preference Shares

Stock code : <u>N/A</u> Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,400,900,000	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	2,400,900,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		•	
class of shares			~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
(12/12/2011)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
<u>2. N/A</u>						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tot	al A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	•			
options (State currence				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
2. N/A				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
<u>4. N/A</u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Total	B. (Ordinary shares)	N/A	
		(Preference shares)	N/A	-
		(Other class)	N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	¥					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)					
	_ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) <u>4. N/A</u>	(/ /) 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordir	nary shares)	N/A	
			(Prefere	ence shares) Other class)	N/A N/A N/A	- - -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

2. Open offer At price : State Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State $currency Class of shares issuable (Note 1) EGM approval date: (/ /) date : (dd/mm/yyyy)$	eto pursuar thereto a at close the mon
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	
1. Rights issue At price : currency Intermixed ate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Intermixed ate : (dd/mm/yyyy) EGM approval date: (/ /) (Note 1) Intermixed ate : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) (d/mm/yyyy) Intermixed ate : (/ /) EGM approval date: (/ /) (d/mm/yyyy) Intermixed ate : (/ /) 3. Placing At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) (Mote 1) Intermixed ate : (/ /) Issue and allotment (/ /) (Mote 1) Intermixed ate : (/ /) Issue and allotment (/ /) (/ /) EGM approval date : (/ /) (/ /) EGM approval date : (/ /)	
2. Open offer At price : State $(dd/mm/yyyy)$ 2. Open offer At price : State $(Note 1)$ (Note 1) (Iass of shares issuable (///) $(Iass of shares issuable (//) (Iass of shares issuable (//) (Note 1)3. Placing At price : State (Iass of shares issuable (//) (Note 1)(Iass of shares issuable (//) (Note 1)(Iass of shares issuable (//) (Iass of shares issuable (//))$	
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) [/ /) 3. Placing At price : State currency Class of shares issuable (/ /)	J/A N/A
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\begin{pmatrix} / / / \\ \text{date : (dd/mm/yyyy)} \\ (dd/mm/yyyy) \end{pmatrix}$ EGM approval date: $\begin{pmatrix} / / / \\ \end{pmatrix}$ $\frac{1}{(dd/mm/yyyy)}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\begin{pmatrix} / / / \\ \text{ote } 1 \end{pmatrix}$ Issue and allotment $\begin{pmatrix} / / / \\ \text{dd/mm/yyyy} \end{pmatrix}$ EGM approval date: $\begin{pmatrix} / / / \\ \text{ote } 1 \end{pmatrix}$ Issue and allotment $\begin{pmatrix} / / / \\ \text{dd/mm/yyyy} \end{pmatrix}$ EGM approval date: $\begin{pmatrix} / / / \\ \text{ote } 1 \end{pmatrix}$ EGM approval date: $\begin{pmatrix} / / / \\ \text{dd/mm/yyyy} \end{pmatrix}$	
2. Open other At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	
Image: State currency Class of shares issuable 3. Placing At price : State currency Image: State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	J/A N/A
3. Placing At price : State currency (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u> </u>
EGM approval date: (/ /) (dd/mm/yyyy)	
(dd/mm/yyyy)	
	J/A N/A
Class of shares issuable (Note 1)	
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)	
EGM approval date: (/ /) (dd/mm/yyyy)	T/A
	J/A N/A

		For Ma	ain E	Board	l anc	GEM listed issu	No. of new
	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	()	' /)		
		EGM approval date: (dd/mm/yyyy)	(/	' /)	27/4	21/4
						N/A	N/A
$\left \right $		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/ /)		
		EGM approval date: (dd/mm/yyyy)	(/	' /)		
						N/A	N/A
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	()	' /)		
		EGM approval date: (dd/mm/yyyy)	(/	' /)		
						N/A	N/A
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
		AGM approval date: (dd/mm/yyyy)	(/	' /)		
						N/A	N/A

			Fc	or Main Board and	l GEM listed issu	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issua (Note 1) Issue and allotment	able		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issua (Note 1)	able		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share	es) N/A	
				(Preference share (Other cla		
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: KWONG Yin Ping Yvonne

 Title:
 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*