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CHINA TIANRUI GROUP CEMENT COMPANY LIMITED

中國天瑞集團水泥有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1252)

EXTENSION OF PLACING PERIOD IN RELATION TO THE PLACING OF BONDS

This announcement is made by the China Tianrui Group Cement Company Limited (the “**Company**”) pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcement (the “**Announcement**”) of the Company dated 27 November 2014 in relation to, among other matters, the placing of Bonds. Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

Pursuant to the Placing Agreement dated 26 November 2014, the Placing Period has ended on 26 May 2015 (i.e. being 6 months after the date of the Placing Agreement), and as additional time is required for the discussion, the Company and the Placing Agents have, on 8 June 2015, entered into a supplemental agreement, pursuant to which the Company and the Placing Agents agreed to extend the Placing Period, such that the Placing Period shall end on the earlier of (i) **12th** month from the date of the Placing Agreement, or such other period as may be agreed between the Company and the Placing Agents in writing; and (ii) the date on which the Placing Agents successfully procure Placees to subscribe for the Bonds in an aggregate principal amount of HK\$200,000,000, in both cases, both dates inclusive, or such other period as agreed otherwise between the Company and the Placing Agents in writing. Save and except for the aforesaid extension of Placing Period, all other terms of the Placing Agreement remained unchanged.

By order of the Board
China Tianrui Group Cement Company Limited
Li Liufa
Chairman

Ruzhou City, Henan Province, PRC, 8 June 2015

As at the date of this announcement, the Board consists of:

Chairman and Non-executive Director

Mr. Li Liufa

Executive Directors

Mr. Yang Yongzheng, Mr. Xu Wuxue and Mr. Li Jiangming

Independent Non-executive Directors

Mr. Kong Xiangzhong, Mr. Wang Ping and Mr. Du Xiaotang