

# Hong Kong Public Offering — White Form 香港公開發售 — 白表格

Use this application form if you want the allotted Hong Kong Offer Shares to be issued in your name 如欲以閣下名義登記獲發的香港發售股份，請使用本申請表格

Note: Unless otherwise defined herein, terms and expressions in this Application Form shall have the same meanings as those ascribed to them in the prospectus of Tang Palace (China) Holdings Limited (the "Company") dated Thursday, 7 April 2011 (the "Prospectus") together with any supplement thereto.  
附註：除本申請表格另有界定外，本申請表格所用詞彙及詞語與中國(控股)有限公司(本公司)於二零一一年四月七日(星期四)刊發的招股章程(「招股章程」)及其任何補充資料賦予該等詞彙及詞語的涵義相同。

**Please staple  
your  
payment  
here  
請將股款  
緊釘在此**

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form. make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.  
香港交易及結算所有限公司、香港聯合交易所有限公司(聯交所)及香港中央結算有限公司(香港結算)對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不會就因本申請表格全部或任何部份內容而產生，或因此等內容而引致的任何損失承擔任何責任。  
The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"). The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the Hong Kong Offer Shares will be made in the United States.  
本申請表格所載資料，不曾在或向美國(包括其領土及屬地、美國各州及哥倫比亞特區)境內直接或間接刊發、分發或發佈。於美國，該等資料並不構成或成為購買或認購證券的任何要約或邀請。本申請表格所載股份並無及將不會根據1933年美國證券法(經修訂)(「證券法」)登記。除非已進行登記或已根據證券法的登記規定獲得豁免，否則股份概不可供提呈發售或出售。香港發售股份概不會於美國進行公開發售。  
A copy of this Application Form, together with a copy of each of the YELLOW, PINK and GREEN Application Forms, the Prospectus and the other documents specified in the paragraphs headed "Documents Delivered to the Registrar of Companies" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 38D of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong), The Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.  
本申請表格連同黃色、粉紅色及綠色申請表格、招股章程及招股章程附錄六(送呈公司註冊處處長文件)各段所述的其它文件，已遵照香港法例第32章公司條例第38D條的規定，送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對任何此等文件內容概不負責。  
Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful.  
本申請表格或招股章程的內容概不構成或提出出售、邀請要約購買或出售任何香港發售股份即屬違法之司法權區內作出有關提呈出售、邀請或銷售。



## 唐宮(中國)控股有限公司

TANG PALACE (CHINA) HOLDINGS LIMITED  
(incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)

### GLOBAL OFFERING

Number of Offer Shares	:	100,000,000 new Shares (Subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	10,000,000 Shares (subject to adjustment)
Number of International Offer Shares	:	90,000,000 Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	:	HK\$1.65 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
Nominal Value	:	HK\$0.10 per Share
Stock Code	:	1181

### 全球發售

發售股份數目	:	100,000,000 股新股份(視乎超額配股權行使與否而定)
香港發售股份數目	:	10,000,000 股股份(可予調整)
國際發售股份數目	:	90,000,000 股股份(可予調整及視乎超額配股權行使與否而定)
最高發售價	:	每股發售股份1.65港元(須於申請時以港元繳足，多繳股款可予退還，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)
面值	:	每股股份0.10港元
股份代號	:	1181

## Application Form 申請表格

Applications will be accepted until 12:00 noon on Tuesday, 12 April 2011.  
You must read the conditions and instructions attached to this Application Form.  
To be valid, you must complete all parts of this Application Form.  
Please write clearly in ink.

截止接受認購申請時間為  
二零一一年四月十二日(星期二)中午十二時正。  
閣下必須細閱本申請表格所載條件及指示。  
本申請表格各部份必須以墨水筆/原子筆清楚填妥，方為有效。

To: Tang Palace (China) Holdings Limited  
ICBC International Capital Limited  
ICBC International Securities Limited  
Guotai Junan Securities (Hong Kong) Limited  
The Hong Kong Underwriters

致：唐宮(中國)控股有限公司  
工銀國際證券有限公司  
工銀國際證券有限公司  
國泰君安證券(香港)有限公司  
香港包銷商

- I/We:
- apply for the number of Hong Kong Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association of the Company;
  - enclose payment in full for the Hong Kong Offer Shares applied for, being the maximum Offer Price of HK\$1.65 per Offer Share, plus 1% brokerage fee, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee;
  - undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us pursuant to this application;
  - declare that this is the only application made and the only application intended by me/us to be made using a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk) (other than an application (if any) made on a PINK Application Form by me in the capacity of an Eligible Employee);
  - undertake and confirm that I/we and the person for whose benefit I am/we are applying have not, indicated an interest for, applied for, or taken up, or received or been placed or allocated (including conditionally and/or provisionally) and will not indicate an interest for, apply or take up any Offer Shares in the International Offering nor receive, nor be placed or allocated, nor otherwise participate, in the International Offering;
  - understand that these declarations and representations will be relied upon by the Company, the Directors and the Sole Sponsor in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application;
  - authorize the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to me/us, and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any share certificate(s) and/or any refund cheques (where applicable) by ordinary post at my/our own risk to the address given in this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
  - authorize the Company to dispatch any e-Refund payment instructions to the applicant's application payment bank account and/or we have completed payment of the HK eIPO White Form application monies from a single bank account; or authorizing the Company to issue and dispatch any refund cheque to the address given on the HK eIPO White Form application if I/we have completed payment of the application monies from multi-bank accounts;
  - request that any refund cheques be made payable to the name of joint applicants, to the first-named applicant and (subject to the terms and conditions set out in this Application Form and the Prospectus) to send any refund cheques (if any) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque in person in accordance with the procedures prescribed in this Application Form and the Prospectus);
  - have read the terms and conditions and application procedures set out on the pages attached to this Application Form and in the Prospectus and agree to be bound by them, and are aware of the restrictions on the Hong Kong Public Offering described in the Prospectus;
  - represent, warrant and undertake that the allotment of or application for the Hong Kong Offer Shares to me/us or by me/us for whose benefit this application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
  - represent, warrant and undertake that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and I am/we are outside the United States (as defined in Regulation S under the U.S. Securities Act) when completing and submitting this Application Form or am/are not a U.S. person/persons; and
  - agree that this application, any acceptance of it and the resulting contract, shall be governed by and construed in accordance with the laws of Hong Kong.

Signed by (all) applicant(s) (all joint applicants must sign):  
(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: / /  
D 日 M 月 Y 年

- Warnings:
- It is important that you read the terms and conditions and application procedures overleaf.
  - You must complete this application in English (except Chinese name) unless otherwise stated, otherwise the application is liable to be rejected.
  - You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
  - All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
  - Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk) (other than an application (if any) made on a PINK Application Form). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by way of giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk) (other than an application (if any) made on a PINK Application Form); and applications made for the benefit of one applicant (or joint applicants) on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC via CCASS or to the designated HK eIPO White Form Service Provider under the HK eIPO White Form service for more than 4,500,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering after deducting 1,000,000 Shares available for subscription by Eligible Employees using PINK Application Forms) and applications where cheques or banker's cashier orders are dishonored upon the first presentation.
  - You may be prosecuted if you make a false declaration.

- 警告:
- 閣下必須細閱背頁的條款和條件及申請手續。
  - 除非另有訂明，閣下必須以英文填妥本申請(中文姓名除外)，否則申請會被拒絕受理。
  - 閣下必須親筆(不得以個人印章方式)簽署本申請表格，否則申請會被拒絕受理。
  - 本申請表格內所有適用空格均必須填妥，否則申請會被拒絕受理。
  - 任何人士以受益人身份只可以白色或黃色申請表格或透過中央結算系統向香港結算或根據網上白表服務(www.hkeipo.hk)向指定的網上白表服務供應商發出電子認購指示，作出一項認購申請(以粉紅色申請表格提出申請者(如有)除外)。倘出現下列情況，有關認購申請可被拒絕受理：(i)白色及/或黃色申請表格及/或透過中央結算系統向香港結算或根據網上白表服務(www.hkeipo.hk)向指定的網上白表服務供應商發出電子認購指示，作出的重複或疑慮重複申請(以粉紅色申請表格提出申請者(如有)除外)；及(ii)一名申請人(或聯名申請人)的利益以白色或黃色申請表格或透過中央結算系統向香港結算或根據網上白表服務向指定的網上白表服務供應商發出電子認購指示，提出超過4,500,000股香港發售股份，即香港公開發售初步可供認購的香港發售股份總數(經扣除可供合資格員工使用粉紅色申請表格認購的1,000,000股股份)的50%；及支票或銀行本票於首次遞交時不獲兌現。
  - 閣下如作出虛假聲明，可能會被檢控。

### For Broker use 此欄供經紀填寫

Lodged by 由以下經紀遞交

Broker No. 經紀號碼				
Broker's Chop 經紀印章				

Number of Hong Kong Offer Shares applied for (not more than 4,500,000 Shares)  
申請香港發售股份數目  
(不超過4,500,000股股份)

Cheque/banker's cashier order number  
支票/銀行本票號碼

Total amount of payment  
股款總額  
HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn\*  
支票/銀行本票的付款銀行名稱\*

\* Cheque(s) or banker's cashier order(s) should be crossed "Account Payee Only" and made payable to "ICBC (Asia) Nominee Limited – Tang Palace Public Offer".  
\* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明收款人為「工銀亞洲代理人有限公司－唐宮中國公開發售」。

To be completed in **BLOCK letters** in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有說明外，請用墨水筆或原子筆以**英文正楷**填寫。聯名申請人僅須提供排名首位的申請人的地址。

Name in English  
英文姓名/名稱  
Family name or company name 姓氏或公司名稱 Forename(s) 名字

Name in Chinese  
中文姓名/名稱  
Family name or company name 姓氏或公司名稱 Forename(s) 名字

Occupation (in English)  
職業  
(以英文填寫)  
Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. (please delete as appropriate)\*\*  
香港身份證號碼/護照號碼/香港商業登記號碼  
(請刪去不適用者)\*\*

Name of all other joint applicants in English (if any)  
所有其他聯名申請人的英文姓名/名稱 (如有)  
(1) Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants (please delete as appropriate)\*\*  
(2) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼  
(3) (請刪去不適用者)\*\*

Your address (in English) and telephone number (joint applicants should give the address and telephone number of the first-named applicant only). Only an address in Hong Kong will be accepted.  
地址(以英文填寫)及電話號碼  
(聯名申請人只須填寫排名首位申請人的地址及電話號碼)。只接受香港地址。  
Telephone Number 電話號碼

\*\* For individuals, you must provide your Hong Kong identity card number or passport number. If you hold a Hong Kong identity card, please provide your Hong Kong identity card number. If you do not hold a Hong Kong identity card, please provide your passport number. For a body corporate, please provide your Hong Kong business registration number. All joint applicants must give (if they are individuals) their Hong Kong identity card numbers, or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong business registration numbers. Your Hong Kong identity card/passport/Hong Kong business registration numbers will be used for checking the validity of Application Forms and otherwise for processing the application for Offer Shares and such data would be transferred to a third party for the accomplishment of such purpose.

如屬個別人士，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫香港身份證號碼；否則，請填寫護照號碼。如屬法人團體，請填寫香港商業登記號碼。所有聯名申請人(如屬個別人士)須填寫其香港身份證號碼或護照號碼(如適用)或(如屬法人團體)香港商業登記號碼。閣下之香港身份證/護照/香港商業登記號碼將會用作核實閣下申請表格是否有效及處理發售股份申請，有關資料將轉交第三方以辦理以上事項。

\*\* Part of your Hong Kong identity card number/passport number (or, in the case of joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant) provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment or may invalidate your refund cheque.

閣下所提供的部份香港身份證號碼/護照號碼(或者，在聯名申請的情況下，名列首位的申請人的部份香港身份證號碼/護照號碼)可能被印刷在閣下的退款支票(如有)上。該等資料也將轉交第三方以安排退款。在兌現閣下的退款支票之前，銀行可能要求查證閣下的香港身份證號碼/護照號碼。如果閣下的香港身份證號碼/護照號碼填寫不準確，可能會導致閣下退款支票延遲或無法兌現。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交：請填寫每名實益擁有人(或如屬聯名實益擁有人，則為每名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但並無填寫本節，本申請將視作以閣下本身利益作出。

Tick this box if you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your refund cheque(s) (if any) and/or share certificate(s) (where applicable) in person from the Company's Hong Kong Share Registrar, Tricor Investor Services Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong on the date of dispatch of share certificate(s)/e-Refund payment instructions/refund cheques which is expected to be on Monday, 18 April 2011. Please see the sections overleaf headed "If your application for Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of application monies" for details of when, where and how to collect your refund cheque(s) (if any) and/or share certificate(s) (where applicable).

凡申請1,000,000股或以上香港發售股份，並擬於發送股票/電子退款指示/退款支票日期(預計為二零一一年四月十八日(星期一))親臨本公司的香港股份過戶登記處領取閣下的退款支票(如有)及/或股票(如適用)，請在方格內填上「√」號。本公司的香港股份過戶登記處是卓佳證券登記有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。有關領取退款支票(如有)及/或股票(如適用)的時間、地點及手續詳情，請參閱背頁「倘成功申請香港發售股份(全部或部分)」及「退還申請款項」兩節。

**ADDRESS LABEL 地址標貼**

Please fill in your name(s) and address in Hong Kong as set out above in **BLOCK letters** in English  
請用英文正楷填寫上表所示姓名/名稱及香港地址

Names 姓名/名稱
Address 地址

For Bank use 此欄供銀行填寫
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# Use this form if you want the allotted Hong Kong Offer Shares to be issued in your name



**唐宮(中國)控股有限公司**  
**TANG PALACE (CHINA) HOLDINGS LIMITED**  
(Incorporated in the Cayman Islands with limited liability)

## GLOBAL OFFERING

### Terms and conditions of your application

#### A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a **firm**, the application must be in the names of the individual members, not the firm's name.
- If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
- Save under circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying is/are:
  - an existing beneficial owner of the Shares;
  - the chief executive or a director of the Company or any of its subsidiaries;
  - an associate (as defined in the Listing Rules) of any of the above;
  - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Global Offering;
  - a person who does not have a Hong Kong address;
  - a legal person or natural person of the PRC (except qualified domestic institutional investors);
  - within the United States (within the meaning of Regulation S) when completing the Application Form, or
  - have been allocated or will receive an International Offer Shares under the International Offering or otherwise participate in the International Offering or indicated an interest for the International Offer Shares.
- The number of joint applicants must not exceed four (except for applications made under the PINK Application Form(s) where no joint application will be permitted).
- If you are a nominee and the person(s) for whose benefit you are applying for are/is within the United States (within the meaning of Regulation S) when completing the Application Form or are/is a U.S. Person(s) (as defined under Regulation S), no application for Hong Kong Offer Shares shall be made.

#### B. If you are a nominee

- If you are a nominee, you may lodge more than one application (whether by using Application Forms or giving electronic application instructions to HKSCC) in your own name if each application is made on behalf of different beneficial owners. In the box on this Application Form marked "For nominees", you must include:
- an account number; or
  - some other identification code
- for each beneficial owner (or in case of joint beneficial owners, for each beneficial owner). If you do not include this information, the application will be treated as being made for your benefit.
- A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sole Sponsor and the Hong Kong Underwriters that he/she has been duly authorized by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, the Sole Sponsor and the Hong Kong Underwriters such information about such person/every such person as any of them may require for any of the purposes set out in the section below headed "Personal data".

#### C. Lodge only one application for your benefit (or for your and any of your joint applicants' benefit)

- Multiple applications or suspected multiple applications are liable to be rejected. Save as referred to in B above, all of your applications are liable to be rejected as multiple applications if you, or you and your joint applicants' together:
- make more than one application (whether individually or jointly) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider through the HK eIPO White Form Service www.hkeipo.hk;
  - both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form or on one WHITE or YELLOW Application Form and give electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider through the HK eIPO White Form Service www.hkeipo.hk;
  - apply on one WHITE or YELLOW Application Form (whether individually or jointly) or by giving electronic application instructions to HKSCC or to the HK eIPO White Form Service Provider through the HK eIPO White Form Service www.hkeipo.hk for more than 4,500,000 Hong Kong Offer Shares, being 50% of Hong Kong Offer Shares initially being offered for public subscription under the Hong Kong Public Offering, or
  - have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Shares under the International Offering.
- All of your applications will also be rejected as multiple applications if more than one application is made for your benefit (including the part of an application made by HKSCC Nominees acting on electronic application instructions or to the HK eIPO White Form Service Provider through the HK eIPO White Form Service www.hkeipo.hk, unless you are an Eligible Employee who has made an application on a PINK Application Form.
- If an application is made by an unlisted company:
    - the principal business of that company is dealing in securities; and
    - you exercise statutory control over that company.
  - then the application will be treated as being made for your benefit.
- Unlisted company** means a company with no equity securities listed on the Stock Exchange.
- Statutory control** means you:
- control the composition of the board of directors of that company; or
  - control more than half of the voting power of that company; or
  - hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

#### D. Allocation of Hong Kong Offer Shares — Pools A and B

The total number of the Hong Kong Offer Shares available under the Hong Kong Public Offering (after deducting 1,000,000 Hong Kong Offer Shares available for subscription by Eligible Employees using PINK Application Forms and taking account of any reallocation referred to below) on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated HK eIPO White Form Service (www.hkeipo.hk) is to be divided equally (to the nearest whole lot) into two pools for allocation purposes: pool A and pool B. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to successful applicants who have applied for the Hong Kong Offer Shares with an aggregate subscription price of HK\$5 million (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee payable) or less. The Hong Kong Offer Shares in pool B will be allocated on an equitable basis to successful applicants who have applied for the Hong Kong Offer Shares with an aggregate subscription price of more than HK\$5 million (excluding the brokerage, the SFC transaction levy and the Stock Exchange trading fee payable) and up to the initial value of pool B. You should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If the Hong Kong Offer Shares in one (but not both) of the pools are undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. For the purpose of this paragraph only, the Hong Kong Offer Shares means the price payable on application therefor (without regard to the Offer Price to finally determined). You can only receive an allocation of the Hong Kong Offer Shares from either pool A or pool B but not from both. Multiple or suspected multiple applications and any application for more than 4,500,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially included in the Hong Kong Public Offering) will be rejected. No application will be accepted from applicants applying for more than the total number of Hong Kong Offer Shares originally allocated to each pool. Allocation of Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation in each pool may vary depending on the number of Hong Kong Offer Shares validly applied for by each applicant. Although the allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the balloting may not receive any Hong Kong Offer Shares.

Each applicant under the Hong Kong Public Offering will be required to give an undertaking and confirmation in the Application Form submitted by him (and any person(s) for whose benefit he is making the application has/have not applied for or taken up, or indicated an interest for and will not apply for or take up, or indicate an interest for, and have not received or been placed or allocated (including conditionally and/or provisionally) any International Offer Shares, and such applicant's application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

#### E. Supplemental Information

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the nature of the supplement) be notified that they can withdraw their applications. If applicant(s) have not been notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

#### F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorize** the Company and/or the Sole Sponsor (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all other things necessary to effect the registration of any Hong Kong Offer Shares allocated to you in your name(s) as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake** to sign all documents and to do all things necessary to enable you to be registered as the holder of the Hong Kong Offer Shares allocated to you, and as required by the Articles of Association;
- represent, warrant and undertake** that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and you are outside the United States (as defined in Regulation S) when completing this Application Form or you are not, and any person(s) for whose benefit you are applying is/are not, a U.S. Person (as defined under Regulation S);
- confirm** that you have received a copy of the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application, and will not rely on any other information or representation save as set out in any supplement to the Prospectus;
- agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- (if the application is made for your own benefit) **warrant** that reasonable enquiries have been made of the beneficial owner that the application is the only application which will be made for your benefit in respect of Hong Kong Offer Shares on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider through HK eIPO White Form service at www.hkeipo.hk, unless you are an Eligible Employee who has made an application on a PINK Application Form;

- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
  - (if you are an agent for another person) **warrant** that reasonable enquiries have been made of the beneficial owner that the application is the only application which will be made for the benefit of that other person on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC or to the designated HK eIPO White Form Service Provider through HK eIPO White Form service www.hkeipo.hk, and that you are duly authorized to sign the Application Form as that other person's agent;
  - agree** that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;
  - undertake and confirm** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for, taken up or indicated an interest in, or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any International Offer Shares in the International Offering, nor be placed or allocated, nor otherwise participate in the International Offering;
  - warrant** the truth and accuracy of the information contained in your application;
  - agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
  - undertake and agree** to accept the Shares applied for, or any lesser number allocated to you under the application; **authorize** the Company to place your name(s) on the Company's register of members as the holder(s) in Hong Kong of Hong Kong Offer Shares allocated to you, and the Company and/or the Company's agents to send any Share certificate(s) (where applicable) and/or any refund cheque (where applicable) to you or (in the case of joint applicants, the first-named applicant in the Application Form) by ordinary post at your own risk to the address stated on your Application Form (except if you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated in your Application Form your wish to collect your refund cheque and Share certificate(s) (where applicable) on Monday 18 April 2011 in person);
  - confirm** that you are aware of the restrictions on offering of the Hong Kong Offer Shares described in the Prospectus;
  - understand** that these declarations and representations will be relied upon by the Company and/or the Sole Sponsor in deciding whether or not to allocate any Hong Kong Offer Shares in response to your application;
  - if the laws of any place outside Hong Kong are applicable to your application, you **agree and warrant** that you have complied with all such laws and none of the Company, the Sole Sponsor and the Underwriters, nor any of their respective officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe for or any actions arising from your rights and obligations under the terms and conditions contained in the Prospectus;
  - agree** with the Company and each Shareholder that the Shares are freely transferable by the holder thereof; and
  - agree** to disclose to the Company the Company's Hong Kong Share Registrar, the receiving bankers, the Sole Sponsor and their respective advisors and agents any personal data or other information which they require about you or the person(s) for whose benefit you have made the application.
- The Company, the Sole Sponsor, the Underwriters and their respective directors and any other parties involved in the Global Offering are entitled to rely, on any warranty, representation or declaration made by you in your application. In the event of this application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.

#### G. Power of attorney

If your application is made by a duly authorized attorney, the Company, the Sole Sponsor or their respective agents, as its agents, may accept it at its discretion and subject to any conditions as any of them may think fit, including evidence of the authority of your attorney. The Company and the Sole Sponsor or their respective agents have full discretion to reject or accept any application in full or in part, without assigning any reason.

#### H. Determination of Offer Price and/or number of Offer Shares

The Offer Price is expected to be fixed by agreement between the Sole Global Coordinator (on behalf of the Underwriters) and the Company on the Price Determination Date. The Price Determination Date is expected to be on or about Tuesday, 12 April 2011 and, in any event, not later than Friday, 15 April 2011. The Offer Price will be not more than HK\$1.65 per Share and is expected to be not less than HK\$1.25 per Share. Applicants for Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.65 for each Hong Kong Offer Share together with brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. Subject to refund if the Offer Price should be lower than HK\$1.25, the Sole Global Coordinator (on behalf of the Underwriters and with the consent of the Company) may reduce the number of Offer Shares and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$1.25 to HK\$1.65 per Offer Share) at any time not later than the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, a notice of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) not later than the morning of the last day for lodging applications under the Hong Kong Public Offering. Such notice will also be available at the websites of the Stock Exchange of Hong Kong at [www.hkexnews.hk](http://www.hkexnews.hk) and the company at [www.tanggroup.com](http://www.tanggroup.com). If, for whatever reason, the Company and the Sole Global Coordinator (on behalf of the Underwriters) are not able to agree on an Offer Price by Friday, 15 April 2011, the Global Offering (including the Hong Kong Public Offering) will not proceed and will lapse.

#### Allotment of Hong Kong Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, the Hong Kong Offer Shares will be allotted after the application lists close.

The Offer Price is expected to be announced on Monday, 18 April 2011, and the level of applications in the Hong Kong Public Offering, the level of indications of interest in the International Offering, and the basis of allotment and the result of applications under the Hong Kong Public Offering are also expected to be announced on Monday, 18 April 2011, in both cases in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) and the website of the Stock Exchange of Hong Kong at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company at [www.tanggroup.com](http://www.tanggroup.com). Results of allocations of the Hong Kong Public Offering, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available through various channels as described in the section headed "How to apply for Hong Kong Offer Shares — Publication of results" in the Prospectus on Monday, 18 April 2011.

#### If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 Hong Kong Offer Shares or more and have indicated your intention in your Application Form to collect your Share certificate(s) and/or refund cheque(s) (where applicable) from Tricor Investor Services Limited and have provided all information required by your Agent, then you must collect them in person from Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 8:00 a.m. to 1:00 p.m. on Monday, 18 April 2011 or such other date as notified by the Company in the newspapers as the date of dispatch/collection of Share certificate(s)/Refund payment instructions/refund cheques. If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant, you must authorize a duly authorized representative to attend bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If you do not collect your Share certificate(s) personally within the time specified for collection, they will be sent to the address as specified in your Application Form (notwithstanding the incorrectness of the Offer Shares). Share certificates will only be made valid certificates of title at 8:00 a.m. on Tuesday, 19 April 2011, provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination under the Underwriting Agreements and described in the section entitled "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised. No receipt will be issued for application monies paid. In the event that the Offer Price is less than the price per Hong Kong Offer Share paid by you, the surplus application money (including the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee attributable to such surplus) will be refunded to you without interest.

#### Circumstances in which you will not be allotted Hong Kong Offer Shares

You may not be allotted Hong Kong Offer Shares for any of the following reasons:

- If your application is revoked:
  - By completing and submitting this Application Form you agree that your application cannot be revoked or before Friday, 6 May 2011. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before Friday, 6 May 2011 except by means of one of the procedures referred to in the Prospectus.
  - Your application may only be revoked on or before Friday, 6 May 2011, if a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
  - If your application has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the publication of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.
- Full discretion of the Company, the Sole Global Coordinator or their respective agents or nominees to reject or accept:**
  - The Company, the Sole Global Coordinator or their respective agents or nominees have full discretion to reject or accept any application, or to accept only part of any application, for no reasons have to be given for any rejection or acceptance.
- If the allotment of Hong Kong Offer Shares is void:**
  - The allotment of Hong Kong Offer Shares to you will be void if the Listing Committee of the Stock Exchange does not grant permission to list the Shares either:
    - within three weeks from the closing of the application lists; or
    - within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies the Company of that longer period within three weeks of the closing date of the application lists.
- Your application will be rejected if:**
  - you make multiple applications or you are suspected to have made multiple applications;
  - you or the person whose benefits you apply for have or taken up, or indicated an interest for or received or have been or will be placed or allocated (including conditionally and/or provisionally) International Offer Shares in the International Offering;
  - your payment is not made correctly or you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonored upon its first presentation;
  - your application Form is not completed in accordance with the instructions as stated in the Application Form;
  - you apply for more than 4,500,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering after deducting 1,000,000 Hong Kong Offer Shares available for subscription by Eligible Employees using PINK Application Forms);

# Use this form if you want the allotted Hong Kong Offer Shares to be issued in your name

- the Company and the Sole Sponsor believe that by accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is received or your address overlies is located;
- the Underwriting Agreements do not become unconditional; or
- the Hong Kong Underwriting Agreement and/or the International Underwriting Agreement are/is terminated in accordance with their respective terms.

## Refund of application monies

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies, including brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon. If your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) without interest. If the Offer Price as finally determined is less than the maximum Offer Price of HK\$1.65 per Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) initially paid on application, the Company will refund to you the surplus application monies, together with the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, without interest. All such interest accrued on such monies prior to the date of refund will be retained for the Company's benefit. Refund of your application monies (if any) will be made on Monday, 18 April 2011 in accordance with the various arrangements as described in the Prospectus. In a contingency situation involving a substantial oversubscription, at the discretion of the Company and the Sole Global Coordinator, cheques for applications for certain small denominations of Hong Kong Public Offer Shares (apart from successful applications) may not be cleared. Refund cheques will be crossed "Account Payee Only" made out to you, or if you are joint applicants, to the first-named applicant on the Application Form. Part of your Hong Kong identity card number or passport number, or, if you are joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate your refund cheque. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate. If you apply for 1,000,000 Hong Kong Offer Shares or more and have indicated your intention in your Application Form to collect your refund cheques (where applicable) from Tricor Investor Services Limited and have provided all information required by your Application Form, you may collect it/them in person from Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 18 April 2011 or such other date as notified by the Company in the newspapers as the date of dispatch of share certificate(s)/e-Refund payment instruction(s)/refund cheque(s). If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, your authorized representative must attend bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorized representatives of corporations (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If you do not collect your refund cheques personally within the time specified for their collection, they will be sent to the address as specified in your Application Form promptly thereafter by post. If you apply for less than 1,000,000 Hong Kong Offer Shares or if you apply for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you will collect your refund cheque(s) in person, your refund cheque(s) will be sent to the address as specified on your Application Form on Monday, 18 April 2011 by ordinary post and at your own risk.

If you have applied through the **HK eIPO White Form** and paid the application monies through a single bank account, you may have refund monies dispatched to the application payment bank account in the form of e-Refund payment instructions on Monday, 18 April 2011. If you applied through the **HK eIPO White Form** and paid the application monies through multiple bank accounts, you may have refund monies dispatched to the address as specified on your **HK eIPO White Form** application in the form of refund cheque(s) on Monday, 18 April 2011, by ordinary post at their own risk.

## Application by HKSCC Nominees Limited ("HKSCC Nominees")

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail. Without limiting the generality of this paragraph, the following sections of the Application Form are inapplicable where this form is signed by HKSCC Nominees:

- all warranties on the first page, except the first warranty concerning application for Hong Kong Offer Shares on the terms and conditions set out in the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association of the Company;
- "Warning" on the first page;
- "If you are a nominee";
- "Lodge only one application for your benefit" (for you and any of your joint applicant's benefit);
- all representations and warranties under the section headed "Effect of completing and submitting this Application Form", except the first two regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the application to be registered; and
- the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)";
- "Circumstances in which you will not be allotted Hong Kong Offer Shares"; and
- "Refund of application monies".

## Personal data

### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of Hong Kong Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data**  
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and its Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.
- Purpose**  
The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
  - processing of your application and refund cheque, where applicable, and verifications of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Offer Shares;
  - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
  - registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
  - maintaining or updating the registers of holders of securities of the Company;
  - conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
  - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
  - distributing communications from the Company and its subsidiaries;
  - compiling statistical information and shareholder profiles;
  - making disclosures as required by laws, rules or regulations;
  - any other incidental or associated purposes, relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purposes to which the holders of securities may from time to time agree.
- Transfer of personal data**  
Personal data held by the Company and its Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, may make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:
  - the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars; where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
  - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company of the Hong Kong Share Registrar in connection with the operation of their respective businesses;
  - any regulatory or governmental bodies (including the Stock Exchange and the SFC); and
  - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.
- Access and correction of personal data**  
The Ordinance provides the holders of securities with rights to ascertain whether the Company and/or its Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its registered address disclosed in the "Corporate Information" section in the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary or (as the case may be) its Hong Kong Share Registrar for the attention of the Privacy Compliance Officer.

By signing this Application Form, you agree to all of the above.

## How to make your application

- Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares up to 4,500,000 Hong Kong Offer Shares. On application, you must pay the maximum offer price of HK\$1.65 per Share, plus brokerage of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for certain numbers of Hong Kong Offer Shares.
- You, as the applicant(s), must complete this Application Form as indicated below and sign on the first page of this Application Form. Only written signatures will be accepted.
- Each application must be accompanied by either one cheque or one banker's cashier order.
- Staple your cheque or banker's cashier order to the form. You must pay for the Hong Kong Offer Shares applied for by one cheque or by one banker's cashier order.

- If you pay by cheque, the cheque must:
- be in Hong Kong dollars;
  - be drawn on your Hong Kong dollar bank account in Hong Kong;
  - the cheque must bear an account name (or, in the case of joint applicants, the name of the first-named applicant) (either preprinted on the cheque or endorsed on the reverse of the cheque by any authorized signatory of the bank on which it is drawn), which must be the same as the name on your Application Form (or, in the case of joint applicants, the name of the first-named applicant). If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
  - be made payable to "ICBC (Asia) Nominee Limited – Tang Palace Public Offer";
  - be crossed "Account Payee Only"; and
  - not be post-dated.
- Your application will be rejected if your cheque:
- does not meet all these requirements; or
  - is dishonored on its first presentation.
- If you pay by banker's cashier order, the banker's cashier order must:
- be in Hong Kong dollars;
  - be issued by licensed banks in Hong Kong, and have your name certified on the back by a person authorized by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
  - be made payable to "ICBC (Asia) Nominee Limited – Tang Palace Public Offer";
  - be crossed "Account Payee Only"; and
  - not be post-dated.
- Your application will be rejected if your banker's cashier order does not meet all these requirements.

- Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of:

Branch Name	Address
(a) Industrial and Commercial Bank of China (Asia) Limited	
Hong Kong Island	
Central Branch	1/F, 3 Queen's Road Central
Wan Chai Road Branch	G/F, 103-103A Wan Chai Road
North Point Branch	G/F, 436-438 King's Road, North Point

<b>Kowloon</b>	Tsim Sha Tsui Branch	Shop 1&2, G/F, No. 35-37 Hankow Road, Tsimshatsui
	Hung Hom Branch	Shop 2A, G/F, Hung Hom Shopping Mall, 2-34E Tak Man Street, Hung Hom
	Kwun Tong Branch	Shop 5 & 6, 1/F, Crocodile Center, 79 Hoi Yuen Road, Kwun Tong
<b>New Territories</b>	Tseung Kwan O Branch	Shop Nos. 2011-2012, Level 2, Metro City, Plaza II, 8 Yan King Road, Tseung Kwan O
	Kwai Fong Branch	C63A-C66, 2/F, Kwai Chung Plaza, Kwai Fong
	Yuen Long Branch	G/F, 197-199 Castle Peak Road, Yuen Long
<b>(b) Bank of Communications Co., Ltd. Hong Kong Branch</b>	Branch Name	Address
	Hong Kong Island	Hong Kong Branch
	Kowloon	Kowloon Sub-Branch
	New Territories	Shatin Sub-Branch
		Shop No. 193, Level 3, Lucky Plaza, Shatin

- Your application form can be lodged at these times:
 

Thursday, April 7, 2011	9:00 a.m. to 5:00 p.m.
Friday, April 8, 2011	9:00 a.m. to 5:00 p.m.
Saturday, April 9, 2011	9:00 a.m. to 1:00 p.m.
Monday, April 11, 2011	9:00 a.m. to 5:00 p.m.
Tuesday, April 12, 2011	9:00 a.m. to 12:00 p.m.
- The latest time for lodging your application is 12:00 noon on Tuesday, 12 April 2011, or if the application lists are not open on that day then by 12:00 noon on the next day the lists are open. The application lists will not open if there is:
  - a tropical cyclone warning signal number 8 or above, or
  - a "black" rainstorm warning signal
 in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, 12 April 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.
- Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.
- The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Tuesday, 12 April 2011. The Company will not give you a receipt for your payment. The Company will keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of e-Refund payment instructions/refund cheques and/or share certificates). The right is also reserved to retain any share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

## NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

Number of Hong Kong Offer Shares Applied for	Amount Payable on application HK\$	Number of Hong Kong Offer Shares Applied for	Amount Payable on application HK\$	Number of Hong Kong Offer Shares Applied for	Amount Payable on application HK\$
2,000	3,333.27	80,000	133,330.56	1,000,000	1,666,632.00
4,000	6,666.53	90,000	149,996.89	1,500,000	2,499,948.00
6,000	9,999.80	100,000	166,663.20	2,000,000	3,333,264.00
8,000	13,333.06	150,000	249,994.81	2,500,000	4,166,580.00
10,000	16,666.33	200,000	333,326.40	3,000,000	4,999,896.00
12,000	19,999.58	250,000	416,658.01	3,500,000	5,833,212.00
14,000	23,332.85	300,000	499,989.60	4,000,000	6,666,528.00
16,000	26,666.11	350,000	583,321.21	4,500,000*	7,499,844.00
18,000	29,999.38	400,000	666,652.80		
20,000	33,332.64	450,000	749,984.41		
30,000	49,998.97	500,000	833,316.00		
40,000	66,665.28	600,000	999,979.20		
50,000	83,331.61	700,000	1,166,642.40		
60,000	99,997.92	800,000	1,333,305.60		
70,000	116,664.25	900,000	1,499,968.80		

\* You may only apply for a maximum of 4,500,000 Hong Kong Offer Shares, being the total number of Shares originally allocated to each pool A and pool B and the amount payable on such application should be HK\$7,499,844.00



唐宮 (中國) 控股有限公司

TANG PALACE (CHINA) HOLDINGS LIMITED

(於開曼群島註冊成立的有限公司)

全球發售

申請條款及條件

甲、申請人資格

- 1. 閣下(申請人)及閣下為其利益作出申請的任何人士必須年滿18歲，並須有香港地址。
2. 如閣下屬商號，則須以個別人士身份而非以商號的名義申請。
3. 如閣下屬法人團體，申請表格須蓋上印有公司名稱的公司印鑑及由正式授權的負責人簽署，並須註明簽署人的職銜。
4. 除上述規則容許的情況下，閣下或閣下為其利益作出申請的任何人士如屬下列人士，不得申請任何香港發售股份：
- 股份的現有實益擁有人；
- 本公司或其任何附屬公司的行政總裁或董事；
- 上述任何人士的聯繫人(定義見上市規則)；
- 本公司或其任何附屬公司的關連人士(定義見上市規則)或於緊隨全球發售完成後將會成為本公司關連人士的人士；
- 並無香港地址的人士；
- 中國法人或自然人(合資格境內機構投資者除外)；
- 於填寫及提交申請表格時身在美國境內(定義見S規例)，或為美籍人士(定義見S規例)；或
- 已根據國際發售獲分配或將會收取任何國際發售股份，或以其他方式參與國際發售或有意認購國際發售股份。
5. 聯名申請不得超過兩名(使用不准聯名申請的粉紅色申請表格提出申請者除外)。
6. 填寫申請表格時，閣下代表他人且閣下代其利益提出申請的該人士於身處美國境內(定義見S規例)或/或美籍人士(定義見S規例)，則不得申請香港發售股份。

乙、如閣下為代名人

如閣下為代名人，則閣下可以本身名義代表不同實益擁有人遞交超過一份申請(不論是否使用申請表格或向香港結算發出電子認購指示)，惟須於申請表格上「由代名人遞交」一欄填寫每名實益擁有人(或就聯名實益擁有人而言，每位聯名實益擁有人)的：
- 賬戶號碼；或
- 其身份識別編號。
如未有列明以上資料，則該份申請將視作閣下本身利益而遞交。代表另一人士遞交申請表格的代名人，被視為已向本公司、獨家保薦人和香港包銷商發出聲明和承諾，表示已正式獲該名人士(如多於一名人士則為全體)授權遞交本申請，並代表該名人士/每名有關人士同意本申請表格的條款。閣下向本公司、獨家保薦人和香港包銷商承諾，會應要求就下文「個人資料」一節所載任何用途，提供有關該人士/每名有關人士的資料。

丙、僅可為閣下本身(或閣下與任何聯名申請人)的利益提交一份申請

- 重複申請或疑屬重複的申請可遭拒絕受理。除非符合上文乙項所述的規定，如閣下或閣下連同閣下的聯名申請人作出以下任何一項行為，則閣下的所有申請可視為重複申請而不得受理：
- (不論個別或與他人共同)以白色或黃色申請表格或向香港結算或根據網上白表服務www.hkeipo.hk向網上白表服務供應商發出電子認購指示遞交超過一份認購申請；
- (不論個別或與他人共同)同時以一份白色及一份黃色申請表格或以一份白色或黃色申請表格及向香港結算或根據網上白表服務www.hkeipo.hk向指定的網上白表服務供應商發出電子認購指示提出申請；
- (不論個別或與他人共同)以一份白色或黃色申請表格或向香港結算或根據網上白表服務www.hkeipo.hk向網上白表服務供應商發出電子認購指示申請超過4,500,000股香港發售股份(即香港公開發售初步提呈供公眾人士認購的香港發售股份的50%(在扣除可供合資格僱員以粉紅色申請表格初步認購的1,000,000股股份後)；或
- 已經申請或認購或表明有意認購或已認購或獲配或分配(包括有條件及/或暫定)國際發售的股份。
如獲獲認購一份為閣下的利益提出的認購申請(包括香港結算代理人根據電子認購指示或透過網上白表服務www.hkeipo.hk向網上白表服務供應商提出的申請所包含的部份，閣下以合資格僱員身份以粉紅色申請表格提出申請者除外)，則閣下所有認購申請均將視作重複的認購申請而不得受理。如申請人為非上市公司，且：
- 該公司主要從事證券買賣業務；及
- 閣下對該公司行使法定控制權，
則認購申請將視作閣下本身利益提出。非上市公司指其股本證券並沒有在聯交所上市的公司。

- 法定控制權指：閣下：
- 控制該公司董事會的組成；或
- 控制該公司一半以上投票權；或
- 持有該公司一半以上已發行股本(不計及無權獲派或超過某個特定金額的溢利或資本的部份股本)。
丁、香港發售股份的分配 - 甲組及乙組
就分配而言，香港公開發售就白色或黃色申請表格或通過向香港結算或指定網上白表服務www.hkeipo.hk發出電子認購指示可供認購香港發售股份總數(經扣除合資格僱員使用白表服務申請表格認購的1,000,000股香港發售股份及計及下述任何重新分配)將平均(按最近經審計實收資本)分為甲、乙兩組。甲組的香港發售股份將按公平基準(每份認購股份5萬港元(不包括應付的經紀佣金、證監會交易徵費及聯交所交易費)以下)的香港發售股份成功申請人。乙組的香港發售股份則會按公平基準分配予認購股份為5萬港元(不包括應付的經紀佣金、證監會交易徵費及聯交所交易費)以上至乙組初步認購的香港發售股份成功申請人。閣下務須注意，甲組申請及乙組申請的分配比率可能有所不同。倘其中一組(而非兩組)的香港發售股份認購不足，則該組多出的香港發售股份將轉至另一組以滿足另一組的需求。並作相應分配。倘股本不足，香港發售股份(「認購股份」)申請時應付的價格(不論是否考慮定價)將由閣下決定。閣下應於甲組或乙組其中一組(而非同時自兩組)獲分配香港發售股份。重複申請或疑屬重複申請，以及任何申請4,500,000股股份以上(即香港公開發售初步提呈供公眾人士認購的香港發售股份的50%(在扣除可供合資格僱員以粉紅色申請表格認購的1,000,000股香港發售股份)以上)的申請將拒絕受理。申請人如申請超過原本分配予各組的香港發售股份數目總數，則申請概不受理。分配予香港公開發售投資者的香港發售股份(甲組及乙組)，將純粹按所接獲的香港公開發售的有效申請的數量而定。每一組的分配標準可依據各申請人有效申請的香港發售股份數目而有所不同。分配香港發售股份可能(如適用)涉及抽籤，意味著部份申請人獲分配的香港發售股份數目可能較其申請同一香港發售股份數目的人士為高，而未獲抽中的申請人則可能不獲發任何香港發售股份。香港公開發售的每名申請人，均須在其提交的申請表格內承諾及確認，彼及彼為其利益作出申請的任何人士，並無亦將不會申請或認購，或表示有意認購任何國際發售股份，亦未有收訖或獲配或分配(包括有條件及/或暫定)任何國際發售股份，倘上述承諾及/或確認遭違反及/或失實(視乎情況而定)，有關申請人的申請可遭拒絕受理。

戊、補充資料

如招股章程須刊登任何新增文件(視乎新增文件所載資料而定)已遞交申請的申請人可能亦可能不會獲通知其申請可予撤回。倘申請人未獲通知或倘申請人已獲通知但未有根據所通知的手續撤回申請，則所有已遞交的申請仍屬有效及可能被接納。在上文及下文的規限下，申請一經提出即不可撤回，而申請人應視作根據已增補的招股章程提出申請。

己、填妥及遞交本申請表格的效用

- 一經填妥及遞交本申請表格，即(閣下或閣下為聯名申請人，則各聯名申請人共同及個別)為本身或作為代理或代名人及代表閣下擔任其代理或代名人的各名人士：
- 指示並授權本公司及/或獨家保薦人(或其各自的代理或代名人)代表閣下簽署任何過戶表格、成交單據或其他文件，並根據組織章程細則的規定代表閣下辦理所有其他必要事宜，以使用閣下應獲分配的香港公開發售股份得以(閣下)在網上名義登記，並落實招股章程和本申請表格中所載的所有各項安排；
- 承諾根據組織章程細則規定簽署所有文件並辦理所有必要事宜，以使閣下登記為閣下獲分配的香港發售股份的持有人；
- 聲明、保證及承諾香港發售股份並無亦不會根據美國證券法進行登記，而閣下(閣下為其利益提出申請的人士)於填寫本申請表格時身處美國境外(定義見S規例)，或並非美籍人士(定義見S規例)；
- 確認閣下已經收到一份招股章程並在申請時依賴招股章程中所載的資料和陳述，且不會依賴除招股章程任何新增文件所載以外的任何其他資料和陳述；

- 同意(在不影響閣下可能擁有的任何其他權利的情況下)閣下的申請一經接納，則閣下不得因無意的失實陳述而撤銷申請；
- (倘若申請是為閣下自身的利益而提出)保證，已就實益擁有人作出合理查詢，而是項申請是為閣下的利益或香港發售股份以白色或黃色申請表格或向香港結算或向網上白表服務www.hkeipo.hk向指定網上白表服務供應商發出電子認購指示所作出的唯一申請，惟閣下為合資格僱員並以粉紅色申請表格提出申請者除外；
- (倘若申請是代理代表閣下提出)保證，閣下已經有效地及不可撤回地向閣下的代理授予所有必要的權力及授權以提出申請；
- (倘若閣下是其他人士的代理)保證，已就實益擁有人作出合理查詢，而是項申請是為該名其他人士的利益以白色或黃色申請表格或向香港結算或透過網上白表服務www.hkeipo.hk向指定網上白表服務供應商發出電子認購指示所作出的唯一申請，且閣下已獲正式授權作為該名其他人士的代理簽署申請表格；
- 同意閣下的申請一經接納，閣下申請的結果將以本公司公佈的香港公開發售的結果為證；
- 承諾並確認閣下(倘若申請是為閣下的利益作出)或閣下為其利益作出申請的人士並無申請、認購、表示有意認購或已收到、獲配或分配(包括有條件及/或暫定)及將不會申請、認購或表示有意認購或獲配或分配國際發售中的任何國際發售股份，亦無以其他方式參與國際發售；
- 同意閣下申請中所載的資料真實及準確；
- 保證閣下的申請、該申請獲接納及因此訂立的合約，將受香港法律管轄，並按其詮釋；
- 承諾並同意根據是項申請接受閣下所申請的股份，或獲分配的任何較少數目的股份；
- 授權本公司將閣下的姓名/名稱列入本公司的股東名冊中，作為分配閣下的任何香港發售股份股份的持有者，並授權本公司及/或本公司的代理按本申請表格所示地址以普通郵遞方式將任何股份(如適用)及/或任何退款支票(如適用)寄予閣下或(如屬聯名申請人)向申請表格中排名的申請人(除非閣下申請1,000,000股或以上香港發售股份，並在閣下的申請表格中註明欲於二零一一年四月十八日(星期一)親自領取閣下的退款支票及股票(如適用))，郵誤風險由閣下自行承擔；
- 確認閣下知悉招股章程所載關於提呈發售香港發售股份各項限制；
- 明白本公司及/或獨家保薦人將依職守並聲明和陳述，以決定是否就閣下的申請分配任何香港發售股份；
- 倘若香港以外任何地區的法律適用於閣下的申請，則閣下同意並保證，閣下已遵守所有該等法律，且本公司、獨家保薦人及包銷商，以及其各自的高級職員或顧問概不會因接受閣下的認購申請而負責。閣下將對該認購申請所載的有關條款及條件應有的權利和責任引致的任何行動而違反香港以外地區的任何法律；
- 向本公司及本公司各股東表示同意，股份持有者可自由轉讓股份；及
- 同意向本公司、本公司的香港發售股份登記處、收銀行、獨家保薦人及其各自的顧問和代理披露其所需的任何關於閣下或閣下為其利益而提出申請的人士的任何個人資料或其他資料。本公司、獨家保薦人、包銷商及其各自的董事和參與全球發售的任何其他各方均有權根據本申請表格中閣下所作的任何保證、陳述或聲明，倘若閣下或由聯名申請人提出，則所有由聯名申請人明確作出、發出或承擔或被施加的所有保證、陳述、聲明和責任應視為由申請人共同及個別地作出、發出或承擔或被施加。倘閣下作出虛假聲明，則可遭檢控。

庚、授權書

如閣下應獲得正式授權的人士提出申請，本公司或作為其代理人的獨家保薦人或彼等各自的代理人可在符合招股章程中任何一認為適當的條件的情況下，包括閣下的代表提供已獲授權的證明，酌情接納有關申請。本公司及獨家保薦人或彼等各自的代理人可全權酌情決定拒絕或接納全部或部份申請而毋須提出任何理由。

辛、發售價及/或發售股份數目的釐定

預期獨家全球協調人(代表包銷商)將於定價日期與本公司協定發售價。預期定價日期為二零一一年四月十二日(星期二)或前後，但無論如何不會遲於二零一一年四月十五日(星期五)。發售價將不會高於每股股份1.65港元，並預期不會低於每股股份1.25港元。香港發售股份申請人須於申請時支付認購每份香港發售股份1.65港元。逾期(未經扣佣金、0.003%證監會交易徵費及0.005%聯交所交易費(如香港發售價低於1.65港元則會退還部份款項))。獨家全球協調人(代表包銷商)及獲本公司同意)可於遞交香港公開發售的申請截止日上午十時前，將發售股份數目及/或指示性發售價格(以中文)調低至低於香港公開發售的申請截止日上午十時前(即香港發售股份1.25港元至1.65港元)。在該情況下，本公司將將遞交香港公開發售的申請截止日上午十時前在青島早報(以英文)及香港經濟日報(以中文)公佈擬定發售股份數目及/或指示性發售價格範圍的事宜。該公佈可於香港聯交所網站www.hkexnews.hk及本公司網站www.tanggroup.com查詢。倘本公司及獨家全球協調人(代表包銷商)因任何原因而未能在二零一一年四月十五日(星期五)或之前協定發售價，則全球發售(包括香港公開發售)將不會進行及將告失效。

香港發售股份的配發

在本申請表格及招股章程所載條款及條件的規限下，香港發售股份將在截止登記申請後配發。發售股份預期將於二零一一年四月十八日(星期一)公佈，而香港公開發售申請數目、國際發售的購票(以英文)及香港公開發售的分配基準及申請結果亦預期將於二零一一年四月十八日(星期一)在青島早報(以英文)及香港經濟日報(以中文)及香港聯交所網站www.hkexnews.hk及本公司網站www.tanggroup.com公佈。香港公開發售的分配(配發)以及成功申請人的香港身份證(經與/香港商業登記號碼(如適用))將於二零一一年四月十八日(星期一)通過招股章程「如何申請香港發售股份-公佈結果」一節所述的多渠道公佈。

倘成功申請香港發售股份(全部或部分)

倘閣下申請1,000,000股或以上香港發售股份，並在閣下的申請表格中註明欲親自往卓佳證券登記有限公司領取股票及/或退款支票(如適用)，並已提供申請表格要求的一切資料，則閣下可於二零一一年四月十八日(星期一)或本公司在報章上公佈發送/領取股票/退款支票指示/領取支票的任何其他日期上午九時正至下午一時正，親臨卓佳證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)領取。倘閣下是個別人士且選擇親自領取，則閣下不得授權任何其他人士代為領取。倘閣下屬公司申請人且選擇親自領取，則必須委派獲加蓋貴公司印章的授權的授權代表前來領取。倘閣下在指定領取時間內親自領取股票，則閣下須於申請表格中註明閣下可接受的授權的授權代表前來領取。倘閣下未在指定領取時間內親自領取股票，則閣下申請1,000,000股或以上香港發售股份，或倘閣下申請1,000,000股或以上香港發售股份且閣下在申請表格中註明欲親自領取股票(如適用)，則閣下的股票(如適用)將於二零一一年四月十八日(星期一)或之前以普通郵遞方式寄往申請表格所示地址，郵誤風險由閣下自行承擔。本公司將不會就該發售股份發出任何臨時所有權文件。儘管香港公開發售各方面已成為無條件且招股章程中「包銷-包銷安排及開支-香港公開發售-終止理由」一節所述包銷協議訂明的終止理由未獲行使，股票亦將於二零一一年四月十九日(星期二)上午八時正或之前有效的所有權證書。概不會就任何申請項發出收據。倘發售價低於閣下所支付的每股香港發售股份價格，多出的申請款項(包括多出的申請項項應佔經紀佣金、證監會交易徵費及聯交所交易費)將不計利息退還予閣下。

閣下將不獲配發香港發售股份的情況

- 閣下可能基於下列任何理由而不獲配發香港發售股份：
1. 倘閣下的申請被撤銷：
本申請表格一經提交及遞交，即表示閣下同意，不得在二零一一年五月六日(星期五)或之前撤銷申請，而此協議將作為與本公司訂立的附屬合約，並在閣下遞交申請表格時即具有約束力。此附屬合約將換取本公司同意，除按招股章程所述其中一項程序外，本公司不會於二零一一年五月六日(星期五)或之前向任何人士提呈發售任何香港發售股份。只有在根據本公司條例第40條須對招股章程其中一項條款作出公告，且該公告免除或限制該名人士對招股章程負的責任的情況下，閣下方可於二零一一年五月六日(星期五)或之前撤銷申請。閣下提出的申請一經接納，即不可撤回。就此而言，通過公佈通知分配結果，即構成接納並無拒絕的申請，而在該分配基準須受若干條件或規定以抽籤方式進行分配的情況下，申請的接納將分別取決於該等條件是否獲達成或抽籤結果而定。
2. 本公司、獨家全球協調人或彼等各自的代理或代名人可全權酌情決定拒絕或接納任何申請：
本公司、獨家全球協調人或彼等各自的代理或代名人可全權酌情決定拒絕或接納任何申請；或只接納任何部份申請，毋須就任何拒絕或接納提供任何理由。
3. 倘香港發售股份配發無效：
倘聯交所上市委員會在下列時間內並無批准股份上市，則配發給閣下的香港發售股份將告無效：
- 由截止辦理申請登記起計三星期內；或
- 聯交所上市委員會在辦理申請登記起計自當日起計三星期內通知本公司的較長時間(最長可達六星期)。

# 如欲以閣下名義登記獲配發的香港發售股份，請使用本表格

4. 倘發生以下情況，閣下的申請將被拒絕受理：
- 閣下作出重複申請或疑屬重複申請；
  - 閣下或閣下為其利益提出申請的人士已申請或認購，或表示有意認購，或已收或已獲配發或分配（包括有條件及／或暫定）國際發售的股份；
  - 閣下並無以正確的方式付款或閣下使用支票或銀行本票付款，而該支票或銀行本票在首次過戶時未能兌現；
  - 閣下的申請表格並未根據申請表格所載指示填妥；
  - 閣下申請超過4,500,000股香港發售股份（即香港公開發售初步呈可認購的香港發售股份的50%（在扣除可供合資格僱員以粉紅色申請表格認購的1,000,000股香港發售股份後））；
  - 本公司及獨家保薦人相信，接納閣下的申請將觸犯閣下的申請獲接收或閣下背面所示地址所處的法規的適用證券法律、規則或規例，或其他法律、規則或規例；
  - 包銷協議並無成為無條件，或
  - 香港包銷協議及／或國際包銷協議已根據其各自條款予以終止。

## 退還申請款項

如閣下因任何（但不限於）上述理由而未能獲得任何香港發售股份，本公司將不計利息退還閣下的申請款項（包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）。如申請僅獲部分接納，本公司將不計利息退還閣下申請款項的適當部分（包括相關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）。倘若最終釐定的發售價低於申請時最初支付的每股股份1.65港元的最高發售價（不包括經紀佣金、證監會交易徵費及聯交所交易費），則本公司將不計利息退還閣下多出的申請款項，以及有關的1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。所有在退款日期前就該等款項應計的利息，將撥歸本公司所有。閣下退還申請款項（如有）將於二零一年四月十八日（星期一）按照招股章程所述各項安排進行。在涉及大幅超額認購的特別情況下，本公司及獨家全球協調人可酌情決定將香港公開發售股份的若干小額申請款項支票（成功申請除外）不予以過戶。退款支票將會以劃線註明「只准入抬頭人賬戶」退還閣下（如屬聯名申請人）或在申請表格排名首位的申請人。閣下提供的部分香港身份證號碼或護照號碼，或（倘閣下為聯名申請人）閣下提供的排名首位申請人的部分香港身份證號碼或護照號碼，可能會印在退款支票（如有）上。上述資料亦會轉交予第三方以作退款。在兌現閣下的退款支票前，閣下的銀行可能會要求核實閣下的香港身份證號碼或護照號碼。閣下的香港身份證號碼或護照號碼填寫有誤，或會造成閣下的退款支票延遲或無法兌現。本公司將盡力避免在退還申請款項（如適用）時出現任何不當的延誤。如果閣下申請1,000,000股或以上香港發售股份，並在申請表格中註明欲親自往卓佳證券登記有限公司領取退款支票（如適用），並已提供申請表格要求的一切資料，則可於二零一年四月十八日（星期一）或本公司在報章上公佈發送股票／電子退款指示，退款支票的任何其他日期上午九時正至下午一時正，親臨卓佳證券登記有限公司（地址為香港皇后大道東28號金鐘中心26樓）領取。如果閣下是個別人士且選擇派人領取，則閣下不得授權任何其他人代表為領取。倘閣下屬公司申請人並選擇親自領取，則必須委派持有加蓋貴公司印章的授權書的授權代表前來領取。個別人士及公司授權代表（如適用）在領取時，均須出示卓佳證券登記有限公司可接受的身份證明憑證。倘閣下未在指定領取時間內親自領取退款支票，則該等退款支票將其後盡數以普通郵遞方式寄往申請表格所示地址，郵遞風險概由閣下自行承擔。如果閣下申請1,000,000股以下香港發售股份，或倘閣下申請1,000,000股或以上香港發售股份而並未在申請表格中註明欲親自往卓佳證券登記有限公司領取退款支票，則閣下的退款支票將於二零一年四月十八日（星期一）以普通郵遞方式寄往申請表格所示地址，郵遞風險概由閣下自行承擔。倘閣下使用網上白表服務提出申請，並透過單一銀行賬戶繳交申請款項，閣下的退款金額（如有）將於二零一年四月十八日（星期一）以電子退款指示的形式發送給閣下申請付款銀行賬戶；倘閣下透過網上白表服務提出申請，並透過多個銀行賬戶繳交申請款項，閣下的退款金額將於二零一年四月十八日（星期一）以退款支票形式以普通郵遞方式寄往閣下白表服務供應商的申請指示所註明的地址，郵遞風險概由申請人自行承擔。本公司擬作出特別安排，以盡可能避免退還申請款項（如適用）出現不必要延誤。

## 由香港中央結算（代理人）有限公司（「香港結算代理人」）提出申請

如此申請表格乃由香港結算代理人代表發出電子認購指示申請香港發售股份的情況，則本表格與招股章程不符的一切規定將不適用，而以招股章程的規定為準。在不限制此段的一般性的前提下，本表格與招股章程以下部份在香港結算代理人作為簽署人的情況下不適用：

- 第一頁所載的所有保證，惟第一項有關根據招股章程及本申請表格所載的條款與條件並在本公司組織章程大綱及細則的規限下申請認購香港發售股份的保證除外；
- 「第一頁的「警告」；
- 「如閣下為代名人」；
- 「僅可為閣下本身（或閣下與任何聯名申請人）的利益提交一份申請」；
- 「填妥及遞交本申請表格的效用」一節的所有聲明及保證，惟首兩項有關以申請人名義登記香港發售股份及簽署文件使申請人可登記成為所申請香港發售股份持有人的部份除外；
- 「倘成功申請香港發售股份（全部或部份）」；
- 「閣下將不獲配發香港發售股份的情況」；及
- 「退還申請款項」。

## 申請手續

- 請按照下表計算閣下擬申請認購的香港發售股份數目所應繳的認購申請款項。申請股數最少須為2,000股香港發售股份，並須按照下表載列的數目作出申請。申請任何其他數目的香港發售股份將不予考慮，而任何有關申請將概不受理。下表亦列出按上述數目申請認購不多於4,500,000股香港發售股份的應繳款項總額。閣下須於申請時繳付每股股份的最高發售價1.65港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。下表列出申請認購若干香港發售股份數目的應繳申請款項。
  - 閣下身為申請人必須按下列指示填妥本申請表格，並於本申請表格之首頁簽署，只按**親筆簽名**。
  - 每份申請表格必須隨附一張支票或一張銀行本票。
  - 支票或銀行本票須緊釘於表格。閣下須以一張支票或一張銀行本票支付所申請的香港發售股份，如以支票付款，該支票必須：
    - 為港元支票；
    - 從閣下在香港的港元銀行賬戶開出；
    - 支票必須附有賬戶名稱（如屬聯名申請人，則為名列首位之申請人名稱），名稱須預先印在支票上或由付款銀行的任何授權簽署人在支票背書，而且該名稱必須與申請表格上的名稱（如屬聯名申請人，則為名列首位之申請人名稱）相同。如果支票由聯名賬戶開出，則聯名戶口之其中一個名稱，必須與名列首位之申請人名稱相同；
    - 註明收款人為「工銀亞洲代理人有限公司－唐宮中國公開發售」；
    - 劃線註明「只准入抬頭人賬戶」；及
    - 不得為期票。
- 下列情況將導致閣下的申請不獲接納：
- 支票未能符合所有上述規定；或
  - 支票首次過戶不能兌現。
- 如以銀行本票付款，該銀行本票必須：
- 為港元本票；
  - 由本港持牌銀行發出，並由出票銀行授權的人士在銀行本票背面簽署核證。閣下的姓名。銀行本票背面所示的姓名必須與申請表格中的申請人的姓名相同。如屬聯名申請，則在銀行本票背面的姓名必須與名列首位的申請人的姓名相同；
  - 註明收款人為「工銀亞洲代理人有限公司－唐宮中國公開發售」；
  - 在銀行本票上劃線註明「只准入抬頭人賬戶」；及
  - 不得為期票。
- 如閣下的銀行本票不符合所有上述要求，閣下的申請將概不獲受理。

5. 將下申請表格，填妥一次，然後投入下列任何一間銀行特設收集箱內：
- (a) 中國工商銀行（亞洲）有限公司
- | 分行名稱 | 地址              |
|------|-----------------|
| 香港   | 皇后大道中9號1字樓      |
| 中環分行 | 灣仔道103-103A號地下  |
| 灣仔分行 | 北角英皇道436-438號地下 |

## 個人資料

### 個人資料收集聲明

香港法例第486章個人資料（私隱）條例（「條例」）中的主要條文於一九九六年十二月二十日在香港生效，此個人資料收集聲明是向香港發售股份申請人及持有人說明本公司及其香港股份過戶登記處就個人資料及條例而制訂的政策及措施。

- 收集閣下個人資料的原因**

證券申請人申請認購證券時或證券的登記持有人將證券轉往其名下，或將證券轉讓予他人，或要求香港股份過戶登記處提供服務時，須不時向本公司及其香港股份過戶登記處提供其最新的準確個人資料。若未能提供所需資料，可能會導致閣下證券的認購申請遭拒絕受理或延誤或本公司及香港股份過戶登記處無法進行過戶或提供服務，亦可能妨礙或延誤閣下成功申請認購的香港發售股份的登記或過戶及／或發送閣下有權收取的股票／電子退款指示／退款支票。證券持有人所提供的個人資料如有任何不確，必須即時知會本公司及其香港股份過戶登記處。
- 資料用途**

證券持有人的個人資料可以任何方式採用、持有及／或保存，以作下列用途：

  - 處理閣下的認購申請及退款支票（如適用）及核實是否遵守本申請表格及招股章程所載條款及申請手續，以及公佈香港發售股份的分配結果；
  - 使香港及其他地區的有關適用法律及法規得到遵守；
  - 登記新發行的股份或為證券持有人登記轉往其名下或由其名下轉讓予他人的證券，包括（如適用）以香港結算代理人的名義登記；
  - 保存或更新本公司證券持有人的名冊；
  - 核對或協助核對簽名或核對或交換任何其他資料；
  - 確定本公司證券持有人可獲取的利益，例如股息、供股及紅股等資格；
  - 寄發本公司及其附屬公司的公司通訊；
  - 編製統計資料及股東資料；
  - 披露法律、規則或規例的規定作出披露；
  - 披露有關資料以便作出權利索償；及
  - 與上述有關的任何其他附帶或相關用途及／或以便本公司及香港股份過戶登記處能夠履行其對證券持有人及／或監管機構的責任及／或證券持有人不時同意的任何其他用途。
- 提供個人資料**

本公司及其香港股份過戶登記處會把證券申請人及持有人的個人資料保密，但本公司及其香港股份過戶登記處可能會作出必要的查詢以確定個人資料的準確性，以便資料可用作上述任何用途。尤其可能會向下列任何所有人士及機構披露、獲取或提供證券申請人及持有人的個人資料（不論在香港或外地）：

  - 本公司或其委任的代理人，例如財務顧問、收款銀行及海外主要股份登記處；
  - 當證券申請人要求將證券存入中央結算系統時，香港結算及香港結算代理人（其須為中央結算系統的運作使用個人資料）；
  - 任何向本公司或香港股份過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承辦商或第三方服務供應商；
  - 任何監管或政府機關（包括證交所及證監會）及
  - 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。
- 查閱及更正個人資料**

條例賦予證券持有人查明本公司及／或其香港股份過戶登記處是否持有其個人資料，並索取該資料副本及更正任何不準確的資料的權利。依據條例，本公司及香港股份過戶登記處有權就處理任何有關資料的要求收取合理費用。所有關於查詢資料或更正資料或查詢資料政策及措施及持有資料類別的要求，應按照招股章程「公司資料」一節中披露的註冊地址或根據適用法律不時通知的地址向本公司的秘書或其香港股份過戶登記處屬下的私隱權條例事務主任（視情況而定）提出。

簽署本申請表格後，即表示閣下同意上述所有規定。

- 九龍
- | 分行名稱  | 地址                             |
|-------|--------------------------------|
| 尖沙咀分行 | 尖沙咀咀口道35至37號地下1-2號舖            |
| 紅磡分行  | 紅磡德民道2-34號紅磡商場地下2A舖            |
| 旺角分行  | 觀塘開源道79號龍魚中心一樓5號和6號舖           |
| 將軍澳分行 | 將軍澳康翠路8號新都城中心2期商場2樓2011-2012號舖 |
| 葵芳分行  | 葵芳葵涌廣場二樓樓C63A-C66號舖            |
| 元朗分行  | 元朗青山道197-199號地下                |

(b) 交通銀行股份有限公司香港分行

分行名稱	地址
香港分行	中環畢打街20號
九龍分行	彌敦道563號地下
新界分行	沙田好運中心商場3樓193號舖

閣下可於下列時間內遞交申請表格：

- | 日期              | 時間          |
|-----------------|-------------|
| 二零一一年四月七日（星期四）  | 上午九時正至下午五時正 |
| 二零一一年四月八日（星期五）  | 上午九時正至下午五時正 |
| 二零一一年四月九日（星期六）  | 上午九時正至下午一時正 |
| 二零一一年四月十一日（星期一） | 上午九時正至下午五時正 |
| 二零一一年四月十二日（星期二） | 上午九時正至下午二時正 |

- 申請最遲須於二零一一年四月十二日（星期二）中午十二時正或（如該日並無開始辦理申請登記）下一個開始辦理登記的日期中午十二時正前遞交。如下列警告信號在二零一一年四月十二日（星期二）上午九時正至中午十二時正期間內任何時間在香港懸掛，將不會登記申請：
  - 八號或以上熱帶氣旋警告信號；或
  - 「黑色」暴雨警告信號取而代之，將改為在下一個上午九時正至中午十二時正內任何時間在香港並無上述任何一項警告信號懸掛的營業日上午十一時四十五分至中午十二時正期間進行認購申請登記。營業日指星期日、星期六或香港公眾假期以外的日子。
- 本公司保留將所有或任何認購申請款項過戶的權利，惟閣下的付款支票或銀行本票將不會於二零一一年四月十二日（星期二）中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下的申請認購款項（如屬退款，則計至發送電子退款指示／寄發退款支票及／或股繳日期止）的所有利息。本公司亦有權在閣下的支票或銀行本票過戶之前保留任何股票及／或任何多繳的申請認購款項或退款。

## 可申請認購的香港發售股份數目及應繳款項

申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元	申請認購的香港發售股份數目	申請時應繳款項 港元
2,000	3,333.27	80,000	133,330.56	1,000,000	1,666,632.00
4,000	6,666.53	90,000	149,996.89	1,500,000	2,499,948.00
6,000	9,999.80	100,000	166,663.20	2,000,000	3,333,264.00
8,000	13,333.06	150,000	249,994.81	2,500,000	4,166,580.00
10,000	16,666.33	200,000	333,326.40	3,000,000	4,999,896.00
12,000	19,999.58	250,000	416,658.01	3,500,000	5,833,212.00
14,000	23,332.85	300,000	499,989.60	4,000,000	6,666,528.00
16,000	26,666.11	350,000	583,321.21	4,500,000*	7,499,844.00
18,000	29,999.38	400,000	666,652.80		
20,000	33,332.64	450,000	749,984.41		
30,000	49,998.97	500,000	833,316.00		
40,000	66,665.28	600,000	999,979.20		
50,000	83,331.61	700,000	1,166,642.40		
60,000	99,997.92	800,000	1,333,305.60		
70,000	116,664.25	900,000	1,499,968.80		

\* 閣下最多僅可申請認購4,500,000股香港發售股份，即甲組及乙組各原本獲分配的股份總數，有關申請的應繳款項則為7,499,844.00港元。