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INSIDE INFORMATION

- (1) **DELAY IN PUBLICATION OF 2024 ANNUAL RESULTS AND DESPATCH OF 2024 ANNUAL REPORT;**
- (2) **POSTPONEMENT OF THE BOARD MEETING; AND**
- (3) **POSSIBLE SUSPENSION OF TRADING**

Reference is made to (i) the announcement (the “**SD Announcement**”) dated 10 March 2025 of Momentum Financial Holdings Limited (the “**Company**“, together with its subsidiaries, collectively referred to as the “**Group**”) in relation to the Statutory Demand; and (ii) the announcement dated 17 March 2025 of the Company in relation to a meeting of the board (the “**Board**”) of directors (the “**Directors**”) of the Company (the “**Board Meeting**”) to be held on 31 March 2025 for the purpose of, among other matters, approving the announcement (the “**2024 Annual Results Announcement**”) for the annual results of the Group for the year ended 31 December 2024 (the “**2024 Annual Results**”) for publication. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the SD Announcement.

This announcement is made by the Company pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

(1) DELAY IN PUBLICATION OF 2024 ANNUAL RESULTS AND DESPATCH OF 2024 ANNUAL REPORT

Pursuant to Rule 13.49 of the Listing Rules, the Company is required to publish the 2024 Annual Results Announcement for the 2024 Annual Results on a date not later than three months after the financial year, namely, on or before 31 March 2025. The Board would like to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that there will be a delay in the publication of the 2024 Annual Results Announcement due to ongoing clarification and negotiation with Forever Brilliance on the settlement of the convertible bonds of the Company, which have impeded the completion of the fair value measurement of the convertible bonds by the Company. It is expected that the 2024 Annual Results Announcement will be published following the finalization of the negotiation between the Company and Forever Brilliance.

The Board acknowledges that the delay in the publication of the 2024 Annual Results Announcement will constitute non-compliance with Rule 13.49 of the Listing Rules. The Board, after due and careful consideration, is of the view that it would not be appropriate for the Company to publish the unaudited management accounts of the Group for the year ended 31 December 2024 under Rule 13.49(3) of the Listing Rules, as such information is subject to finalization and audit and may be misleading to the Shareholders and potential investors. The Company will use its best endeavours to ensure that the 2024 Annual Results will be published as soon as practicable.

Pursuant to Rule 13.46(2) of the Listing Rules, the Company is required to despatch its annual report in respect of the year ended 31 December 2024 (the “**2024 Annual Report**”) to the Shareholders not more than four months after the end of the financial year of the Company (i.e. on or before 30 April 2025). Due to the delay in the publication of the 2024 Annual Results Announcement, it is expected that there may be a possible delay in the despatch of the 2024 Annual Report. The delay in despatch of the 2024 Annual Report, if materialised, will constitute non-compliance with Rule 13.46(2) of the Listing Rules.

The Board has assessed that the delay of publication of the 2024 Annual Results Announcement and despatch of 2024 Annual Report would not have any material adverse effect to the Group’s business and operation, which are continuing normally.

(2) POSTPONEMENT OF THE BOARD MEETING

Due to the aforesaid delay in the publication of the 2024 Annual Results Announcement, the Board Meeting will be postponed.

The Board will make further announcement(s) as and when appropriate to inform the Shareholders of (i) the date of the Board Meeting; and (ii) the date of the publication of the 2024 Annual Results Announcement and the despatch of the 2024 Annual Report.

Save as disclosed above, there is no other inside information that has led to the delay in the publication of the 2024 Annual Results Announcement and the delay in the despatch of the 2024 Annual Report. Further announcement(s) will be published by the Company to inform the Shareholders and potential investors of any material development on the aforesaid matters in due course.

(3) POSSIBLE SUSPENSION OF TRADING

Pursuant to Rule 13.50 of the Listing Rules, the Stock Exchange will normally require suspension of trading in an issuer's securities if an issuer does not publish its financial information in accordance with the Listing Rules, and the suspension will normally remain in force until the issuer publishes an announcement containing the requisite financial information. In the event that the Company is unable to publish the 2024 Annual Results Announcement on or before 31 March 2024, trading in the shares of the Company on the Stock Exchange is expected to be suspended with effect from 9:00 a.m. on Tuesday, 1 April 2025 until the publication of the 2024 Annual Results.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Momentum Financial Holdings Limited
Chu Kin Wang Peleus
Executive Director

Hong Kong, 27 March 2025

As at the date of this announcement, the Board comprises one executive Director, Mr. Chu Kin Wang Peleus and three independent non-executive Directors, namely, Mr. Sin Ka Man, Ms. Liang Lina and Mr. Chen Yifan.