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MOMENTUM FINANCIAL
HOLDINGS LIMITED
正乾金融控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1152)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice (the “**Original Notice**”) of annual general meeting (the “**AGM**”) of Momentum Financial Holdings Limited (the “**Company**”) dated 18 April 2019 and the announcement of the Company dated 30 May 2019 in relation to the appointment of directors and change of date of AGM and book closure period (the “**Announcement**”), by which the Company convenes an annual general meeting to be held at Room 2407, 24/F, China Resources Building, 26 Harbour Road, Wanchai, Hong Kong on Thursday, 27 June 2019 at 11:00 a.m., and this supplemental notice shall be read together with the Original Notice and the Announcement.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM will be re-scheduled to be held on Thursday, 27 June 2019 at 11:00 a.m.. Due to the matters as set out in the supplemental circular of the Company dated 6 June 2019 (the “**Supplemental Circular**”), the resolutions no. 2 in the Original Notice should be deleted in its entirety and replaced by the following new resolutions under resolutions no. 2:

- “2. To re-elect the following retiring directors of the Company and to authorize the board of directors of the Company to fix the directors’ remuneration:
- (A) Mr. Huang Jian as an executive director of the Company;
 - (B) Mr. Chong Yu Keung as a non-executive director of the Company;
 - (C) Mr. Yeh Tung Ming as an independent non-executive director of the Company;
 - (D) Mr. Zhang Hua as an independent non-executive director of the Company;
 - (E) to authorize the board of directors to fix the directors’ remuneration.”

Apart from the amendments set out above, all the information contained in the Original Notice shall remain to have full force and effect.

By order of the Board
Momentum Financial Holdings Limited
Chan Chung Shu
Chairman

Hong Kong, 6 June 2019

Notes:

- (i) The period of closure of the register of members of the Company for the purpose of determining shareholders' entitlements to attend and vote at the forthcoming AGM is Monday, 24 June 2019 to Thursday, 27 June 2019 (both days inclusive), and during such period, no transfer of shares of the Company will be registered. In order to be eligible to attend and vote at the forthcoming AGM, all share transfer forms accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong for registration not later than 4:00 p.m. on Friday, 21 June 2019.
- (ii) A second proxy form (the "**Second Proxy Form**") containing the revised ordinary resolutions numbered 2 is enclosed with the Supplemental Circular. Please refer to the section headed "**Supplemental Notice of Annual General Meeting and Second Proxy Form**" on pages 3 and 4 of the Supplemental Circular for arrangements about the completion and submission of the Second Proxy Form.
- (iii) Please refer to the Original Notice for details of the other ordinary resolutions to be considered at the AGM and eligibility for attending the AGM, proxy and other relevant matters.
- (iv) Shareholders are reminded that submission of the First Proxy Form and/or the Second Proxy Form shall not preclude Shareholders from attending the AGM or any adjournment thereof and voting in person should they so wish.

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Chan Chung Shu (chairman), Mr. Ng Hoi and Mr. Huang Jian and one non-executive Director, namely, Mr. Chong Yu Keung, and three independent non-executive Directors, namely, Mr. Ho Man, Mr. Yeh Tung Ming and Mr. Zhang Hua.