

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 09 2017				
To: Hong Kong Exchanges and Cl	learing Limited			
	inity Financial Group (Ho October 2017	ldings) Limit	ed (the "Company")	
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : <u>1152</u> D	escription: Ordinary	Shares		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding mont	th <u>20,000,000,000</u>	0.005	100,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	20,000,000,000	0.005	100,000,000	
(2) Stock code : <u>N/A</u> D	escription : <u>N/A</u>			
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding mont	th <u>N/A</u>	N/A	N/A	
Increase/(decrease)	N/A		<u>N/A</u>	
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>	

2. Preference Shares			
Stock code: N/A Descr	ription: <u>N/A</u>		
	No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Descr	ription: N/A		
	No. of other classes of shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

100,000,000

Total authorised share capital at the end of the month (HKD):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	982,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	982,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the I	issuer)		XX 0 1 =	
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C 1	T 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
(/ /)						
shares						
(<i>Note 1</i>)	_					
, ,						
2.N/A						
(/ /)						
shares						
(Note 1)						
3.N/A						
(/ /)						
shares						
$\frac{\text{Shares}}{(Note 1)}$						-
(Ivole 1)		т.	tal A. (Ordin	ory charac)	N/A	
		10	·	•		
			· ·	nce shares)		
				Other class)	N/A	
	Total funds raised during the month from exercise of					
options (State currenc	ey)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A	-)				
	<u> </u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	(/ /)				
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
4.N/A	-	/				
(/ /)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) N/A		- -

Convertibles (i.e. Convertible in	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	(, , ,)					
2. 17/1						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares) N/A	Λ	
				ence shares) $\frac{\overline{N/A}}{N/A}$		-
				Other class) $\overline{N/A}$		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	_	
	1	
shares (Note 1)		
2. N/A		
	1	
	1	
	†	
shares (Note 1)	†	
3. N/A		
J. 1971	†	
	†	
	1	
shares (Note 1)	-	
shares (Note 1)		
Tatal D (Out on Amount	A NT/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-

Class of shares issuable Class of shares iss		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue								
At price : HKD					(/ /)		
Class of shares issuable N/A N/A N/A	1.	Rights issue	At price: HKD					
Class of shares issuable					(/ /)		
Class of shares issuable N/A N/A							N/A	N/A
2. Open offer At price: HKD Issue and allotment								
Class of shares issuable N/A N/A	2.	Open offer	At price : HKD	Issue and allotment	(/ /)		
Class of shares issuable Class of shares iss					(/ /)		
Sisue and allotment				(dd/iiiii/yyyy)			N/A	N/A
3. Placing At price: HKD Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A At price: HKD Class of shares issuable (/ /) date: (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Class of shares issuable N/A N/A Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	3.	Placing	At price : HKD —	Issue and allotment	(/ /)		
Class of shares issuable					(/ /)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy)				(dd/IIIII/yyyy)			N/A	N/A
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)		
				(dd/illil/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : HKD	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1771	1011
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	NT / A
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
		Class of shares issuable(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))			
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A	
10	Other	Class of shares issuable (Note 1)	_			
10.	Other (Please specify) At price: HKD ———	Issue and allotment date : (dd/mm/yyyy))			
		EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A	
		Total E. (Ordinary s (Preference s (Other	hares)	N/A		
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	NT/A		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	(-,	N/A		
То	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(7	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):				
Submitted by:	Chan King Keung			
Title:	Secretary			
	Secretary or other duly authorised officer)			
(Birectol,)	(=,			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.