HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 June 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Infinity Financial Group (Holdings) Limited (the "Company")
Date Submitted	04 July 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1152</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)
Balance at close of preceding month	20,000,000,000	0.005	100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	0.005	100,000,000
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

2. Preference Shares

Stock code : $\underline{N/A}$	Descri	ption : <u>N/A</u>		
		No. of preferen shares	ice Par value (<i>HKD</i>)	Authorised share capital (HKD)
Balance at close of prec	eding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the r	nonth	N/A	<u>N/A</u>	<u>N/A</u>

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (*HKD*) : 100,000,000

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	982,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	982,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
(/ /)						
shares						
(Note 1)						
(10001)						
2.N/A						
2.10/11						
(/ /)						
shares						
(Note 1)						
3.N/A						
shares						
(Note 1)						
(none 1)		То	tal A. (Ordin	ary shares)	N/A	
		10		nce shares)		
			-	Other class)	IN/A	
Total funds raised dur		from exercise o				
options (State currenc	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	· · · _				
EGM approval date (if applicable)					
(dd/mm/yyyy) 2.N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	.				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3.N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible i	nto Shorog of the I	an which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	(/ /)						
2. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)						
3. N/A							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy) 4. N/A	(/ /)						
4. 1N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)						
		,		nary shares) $\frac{N/A}{N/A}$		-	
				ence shares) $\overline{N/A}$		-	
			()	Other class) N/A	1	-	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)	(/ /)		
1.	Rights issue	At price : HKD	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/ 4
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : HKD	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	NT (A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : HKD	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>

S. Scrip dividend At price : HKD Issue and allotment $(///)$ S. Scrip dividend At price : HKD Issue and allotment $(///)$ Barbon Markov (Markov	No. of new shares of	and GEM list No. of new shares of ssuer issued during the month pursuant thereto		Aain B	For Ma	1		Type of Issue	
S. Scrip dividend At price : HKD Issue and allotment $(///)^{-}$ S. Scrip dividend At price : HKD Issue and allotment $(///)^{-}$ EGM approval date: $(///)^{-}$ N/A Class of shares N/A 6. Repurchase of Class of shares N/A 6. Repurchase of Cancellation date : $(///)^{-}$ N/A 6. Repurchase of Class of shares (d/mn/yyyy) EGM approval date: $(///)^{-}$ N/A 7. Redemption of Redemption date : $(///)^{-}$ N/A 7. Redemption of Redemption date : $(///)^{-}$ N/A 8. Consideration issue At price : State Issue and allotment $(///)^{-}$ 8. Consideration issue At price : State Issue and allotment $(///)^{-}$ 8. Consideration issue At price : State Issue and allotment $(///)^{-}$ 8. Consideration issue At price : State Issue and allotment $(///)^{-}$ 9. Class of shares issuable $(///)^{-}$ Issue and allotment $(///)^{-}$ 9. Class of									
date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) N/A 6. Repurchase of shares Class of shares)	· /	(/	(<i>Note 1</i>) Issue and allotment	At price : HKD	Scrip dividend	5.
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ N/A (d/mm/yyyy) N/A 7. Redemption of shares Class of shares	N/A	<u>N/A</u>)	' /	(/	EGM approval date:		·	
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (///) (//) EGM approval date: (///) EGM approval date: (//)	<u>N/A</u>	<u>N/A</u>				repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date:			6.
EGM approval date: $(///)$ $(dd/mm/yyyy)$ N/A 8. Consideration issue At price : State currency Class of shares issuable (Note 1))	· /	(/	redeemed (<i>Note 1</i>) Redemption date :		Redemption of shares	7.
8. Consideration issue At price : State currency (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>)	' /	(/	EGM approval date:			
(dd/mm/yyyy))	· /	(/	(<i>Note 1</i>) Issue and allotment		Consideration issue	8.
	N/A	<u>N/A</u>)	' /	(/				

			For Main B	Board and GEM li	sted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	<u>N/A</u>
10.	Other (Please specify)	At price : HKD —	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
			Total E. (Ordinary sh (Preference sh (Other)		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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Submitted by:	Chan King Keung
Title:	
(Director, Sec	cretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.