

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	y): 31 May 2017			
To: Hong Kong Exchanges and Clearing Limited				
·	nity Financial Group (Houne 2017	oldings) Limit	ed (the "Company")	
I. Movements in Authorised Share C	Capital			
1. Ordinary Shares				
(1) Stock code : <u>1152</u> De	scription: Ordinary	Shares		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding month	20,000,000,000	0.005	100,000,000	
Increase/(decrease)	Nil	-	Nil	
Balance at close of the month	20,000,000,000	0.005	100,000,000	
(2) Stock code : N/A De	scription : N/A		_	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding month	n <u>N</u> /A	N/A	N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A	N/A	N/A	

2. Preference Shares			
Stock code: <u>N/A</u> Descr	ription: <u>N/A</u>		
	No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Descr	ription: N/A		
	No. of other classes of shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

100,000,000

Total authorised share capital at the end of the month (HKD):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	982,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	982,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1.N/A (/ /) shares (*Note 1*) 2.N/A) shares (*Note 1*) 3.N/Ashares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
(/ /)						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(,				
2.N/A	(/ /)				
2.17/1	-					
	<u> </u>					
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	,				
3.N/A	(/ /					
3.11/11	_					
	-					
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.N/A	(/ /					
111//11	_					
	<u>-</u>					
(/ /)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)	6 1 1	`				
(dd/mm/yyyy)	(/ /					
		Total	B. (Ordi	nary shares) N/A	1	
				ence shares) N/A		<u>-</u>
			(Other class) N/A	1	_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>	*	**	*		
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	,					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
7. IVA						
-						
-						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
_				nary shares) N/A		_
				ence shares) $\overline{N/A}$		-
			(Other class) $\overline{N/A}$	<u> </u>	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	4	
-		
shares (Note 1)		
2. N/A		
	1	
	1	
shares (Note 1)	1	
3. N/A		
	-	
	-	
	1	
shares (Note 1)	-	
Shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
		•
(Other class)	N/A	

	Type of Issue	i Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price: HKD	(Note 1) Issue and allotment	(/ /)		
	8	1	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : HKD	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mmz/yyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : HKD	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd. mm. jjjj)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : HKD	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NI/A
						N/A	<u>N/A</u>

For Main Board and GEM listed issuers

		FOI IVIAIII	Duare	i and Gewi iis	
				No. of new	No. of new
				shares of	shares of
				issuer issued during the	
				month	may be issued
				pursuant	pursuant
				thereto	thereto as at
				thereto	close of the
	Type of Issue				month
	Type of issue				
		Class of shares issuable(Note 1)			
0	Conital	Issue and allotment (/ /)		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	,		
		FGM approval date: (/ /)		
		LOW approvar date.	,		
		(dd/mm/yyyy)		N/A	N/A
				11/11	11/71
		Class of shares issuable			
		(Note 1)			
10.	Other (Please specify) At price: HKD ———	Issue and allotment (/ / date : (dd/mm/yyyy))		
		FGM approval date: (/ /)		
		LOW approvar date.	,	N/A	N/A
		(dd/mm/yyyy)		IN/A	N/A
		Total E. (Ordinary			
		(Preference			•
		(Other	ciass	1N/A	
<u> </u>					
T	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to F):	(1	N/A	
1	that mercase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E).	()		
			(2	2) N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A to E):		N/A	
(7	hese figures should be the same as the relevant figur	es under II above ("Movements in I.	ssued	Share Capital	!").)

Remarks (if any):					
Submitted by:	Chan King Keung				
Title:	Secretary				
	(Director, Secretary or other duly authorised officer)				
(Director, Secretary of other dary authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.