

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	31	March 2017	1	
To: Hong Kong Exchanges and	d Clearing	Limit	ed		
Name of Issuer Date Submitted	Infinity Fi		al Group (Ho	ldings) Limite	ed (the "Company")
Date Submitted	03 April 2	2017			
I. Movements in Authorised Sh	are Capita	.1			
1. Ordinary Shares					
(1) Stock code : <u>1152</u>	Descript	ion :	Ordinary	Shares	
			of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding n	nonth <u>2</u>	20,000	,000,000	0.005	100,000,000
Increase/(decrease)	<u>1</u>	Nil			Nil
Balance at close of the month	<u>2</u>	20,000	,000,000	0.005	100,000,000
(2) Stock code : N/A	Descript	ion :	N/A		_
			of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding n	nonth <u>l</u>	N/A		N/A	N/A
Increase/(decrease)	<u>]</u>	N/A			<u>N/A</u>
Balance at close of the month	<u>]</u>	N/A		N/A	N/A

2. Preference Shares			
Stock code: <u>N/A</u> Descr	ription: <u>N/A</u>		
	No. of preference shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Descr	ription: N/A		
	No. of other classes of shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

100,000,000

Total authorised share capital at the end of the month (HKD):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	982,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	982,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1.N/A (/ /) shares (*Note 1*) 2.N/A) shares (*Note 1*) 3.N/Ashares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	<u> </u>				
	_					
(/ /)	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.N/A	_					
	_					
(/ /)						. -
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.N/A	(, ,					
	-					
(/ /)				<u> </u>		<u> </u>
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy) 4.N/A	(/ /)				
111 1/11	_					
				. <u> </u>		<u> </u>
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordi	nary shares) N/A		
				ence shares) $\frac{N/A}{N}$		_
			(Other class) N/A	<u> </u>	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds (issued on 9 May 2014 and amended on 10 November 2014) 60,000,000 0 60,000,000 0 60,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$1.00 EGM approval date (if applicable) (05/03/2014 and (dd/mm/yyyy)) 31/10/2014) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)Total C. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. N/A		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price: HKD	(Note 1) Issue and allotment	(/ /)		
	C		date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price: HKD	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			33337			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : HKD —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			3.2.2.			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price: HKD	Class of shares issuable (Note 1) Issue and allotment	(/ /			
		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Cass of Shares issuable (TOI Wiai	II Doai	u and Geivi iis	
Susuer shitch many be issued pursuant thereto as at close of the month pursuant thereto as at close of the month pursuant thereto as at close of the month (Note I) Capital reorganisation Susue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A O. Other (Please specify) At price : HKD Susue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) N/A N/A Issue and allotment date : (dd/mm/yyyy) N/A N/A Class of shares issuable (/ / /) N/A N/A Class of shares issuable (/ / /) N/A N/A Class of shares issuable (/ / /) N/A N/A Class of shares issuable (/ / /) N/A N/A Class of shares issuable (/ / /) N/A N/A Class of shares issuable (/ / /) N/A N/A Class of shares issuable (/ / /) N/A N/A Class of shares issuable (/ / /) N/A N/A Class of shares issuable (/ / /) N/A N/A Class of shares issuable (/ / /) N/A N/A						
Type of Issue Class of shares issuable (Note 1)						
Class of shares issuable Class of shares iss						
Type of Issue Class of shares issuable						
Type of Issue Class of shares issuable (Note 1) Capital reorganisation Issue and allotment (/ / /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ / /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (date: (dd/mm/yyyy)) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ /) (/ /) (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Other class) N/A (Other class						
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Class of shares issuable (Note 1) Sue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A					tnereto	
Class of shares issuable						
Class of shares issuable (///) (Please specify) At price: HKD Class of shares issuable (///) (Please specify) At price: HKD Class of shares issuable (///) (Note 1) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Type of Issue				montn
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Class of Shares issuable (/ / /) (/) (/ /) (/)						
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): SegM approval date: (/ / /)		~		,		
Class of shares issuable (Note 1) O. Other (Please specify) At price: HKD Issue and allotment (/ /) () () () () () () () ()	9.		ibbuc und unotificit)		
Class of shares issuable (Note 1) O. Other (Please specify) At price: HKD Issue and allotment (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A			ECM annual data.)		
Class of shares issuable			LOW approvar date.	,		
Class of shares issuable (Note 1) O. Other (Please specify) At price: HKD — Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (O			(dd/IIIII/yyyy)		NI/A	NI/A
O. Other (Please specify) At price: HKD ———————————————————————————————————					1N/A	1N/A
O. Other (Please specify) At price: HKD ———————————————————————————————————						
O. Other (Please specify) At price: HKD Issue and allotment (/ /) (
(Please specify) At price: HKD Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A (Preference shares) N/A (Other class) N/A N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A N/A N/A	10	Other		,		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A N/A N/A N/A (Other class) N			ibbuc und unotificit)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A N/A N/A N/A (Other class) N			EGM approval date: (/ /)		
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			LOW approvar date.		N/A	N/A
$(Preference shares) \frac{N/A}{N/A}$ $(Other class) \frac{N/A}{N/A}$			(dd/IIIII yyyy)		11/11	11/11
$(Preference shares) \frac{N/A}{N/A}$ $(Other class) \frac{N/A}{N/A}$	-		Track Continue	. 1	. \ N T/A	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						-
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (1) (2) N/A N/A			(Oti	iei cias	S) <u>IN/A</u>	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (1) (2) N/A N/A	<u> </u>					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (1) (2) N/A N/A						
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (1) (2) N/A N/A						
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (1) (2) N/A N/A						
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A N/A	To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to F):	(1) N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	10	that increase / (decrease) in ordinary shares during the	c month (i.e. Total of A to E).	(
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				(2) N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E).					· .	
	To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		IN/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A to E	E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	T	hese figures should be the same as the relevant figur	es under II above ("Movements in	Issued	Share Capital	!").)

Remarks (if any): N/A		
N/A		
Submitted by: _	Chan King Keung	
Гitle:		
(Director,	Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.