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(Incorporated in Bermuda with limited liability)

(Stock Code: 1152)

UPDATES RELATING TO LETTERS OF INTENT IN RELATION TO FINANCE LEASE BUSINESS IN THE PRC

This announcement is made by Infinity Financial Group (Holdings) Limited (the “**Company**”) pursuant to Rules 13.09 of the Rules Governing the Listing of the Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 30 December 2013, 13 January 2014, 31 March 2014, 15 April 2014 and 31 July 2014 (collectively, the “**Announcements**”) regarding various letters of intent entered into by Sino Top, an indirect wholly-owned subsidiary of the Company. Unless otherwise provided, capitalized terms used in this announcement shall have the same meaning as defined in the Announcements.

The Board would like to provide the following updates:

1. The two Letters of Intent entered into by Sino Top with each of Jinhui Kaichuan and Shanxi Fuxin in respect of the proposed finance leasing of the Jinhui Kaichuan Equipment and Shanxi Fuxi Equipment, respectively, and the and two side letters entered into by Sino Top with each of Jinhui Kaichuan and Shanxi Fuxin in respect of the extension of the expiry date of the two Letters of Intent are to expire on 31 December 2014 and the Company has decided not to proceed with them.

2. The Letter of Intent entered into between Sino Top and VLI Taiyuan in respect of the proposed cooperation between the parties to develop the finance leasing business in the PRC, and the side letter entered into by Sino Top with VLI Taiyuan in respect of the extension of the expiry date of the Letter of Intent are to expire on 31 December 2014 and the Company has decided not to proceed with them.

By order of the Board
Infinity Financial Group (Holdings) Limited
Yu Xueming
Chairman

Hong Kong, 31 December 2014

As at the date of this announcement, the Board comprises five executive Directors namely, Mr. Yu Xueming (Chairman), Mr. Yu Chuanfu (Chief Executive Officer), Mr. Sit Yau Chiu, Mr. Zheng Qiang and Mr. Han Hanting, one non-executive Director, namely, Mr. Chan Yee, Herman and three independent non-executive Directors, namely, Mr. Wang Wei Hung Andrew, Mr. Sin Ka Man and Mr. Zhao Li Xin.