

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 30 November	2014		
To: Hong Kong Exchanges and Clear	ring Limited			
Name of Issuer <u>Infinit</u>	ty Financial Group (Ho	oldings) Limit	ed	
Date Submitted 4 Dec	4 December 2014			
I. Movements in Authorised Share Ca	pital			
1. Ordinary Shares				
(1) Stock code : <u>1152</u> Desc	eription : Ordinary	Shares		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding month	20,000,000,000	0.005	100,000,000	
Increase/(decrease)	Nil	-	Nil	
Balance at close of the month	20,000,000,000	0.005	100,000,000	
(2) Stock code : N/A Desc	eription: N/A			
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A	N/A	N/A	

Stock code : <u>N/A</u> Descr	ription : N/A			
	No. of preference shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares Stock code : N/A Descr	iption : <u>N/A</u>			
Stock code: N/A Descr	No. of other classes of shares	Par value (HKD)	capital (HKD)	
	No. of other		capital	
Stock code: N/A Descr	No. of other classes of shares	(HKD)	(HKD)	

II. Movements in Issued Share Capital

	•		No of preference	No. of other classes	
			shares	of shares	
Balance at close of preceding month	952,000,000	N/A	<u>N</u> /A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	952,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	133001)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8 1 1 1		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
-						
shares						
(Note 1)						
2.N/A						
- 1						
shares						-
(Note 1)						
3.N/A						
chorac						
shares						-
(Note 1)		_				
		Тс	otal A. (Ordin			
			•	nce shares)		
			((Other class)	N/A	
Total funds raised du	ring the month	from exercise o	f			
options (State current			N/A			
	• /					

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Warrants (issued on 18 November 2014) HK\$ 60,000,000 60,000,000 60,000,000 (17 / 11 / 2016) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$1.00 each EGM approval date (if applicable) (dd/mm/yyyy) 2.N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)

Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Bonds						
(issued on 9 May 2014 and amended on 10 November 2014)	_					
	HK\$	117,000,000	_	117,000,000	-	117,000,000
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>) Subscription price	Ordinary Share HK\$1.00	es				
EGM approval date (if applicable) (dd/mm/yyyy))	(05/03/2014 an 31/10/2014)	d				
2. N/A	<u> </u>					
Stock code (if listed)	_ 			-		
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	 					
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1)				-		
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			nary shares) $\frac{N/A}{N}$ ence shares) $\frac{N}{A}$		
				(Other class) $\frac{N}{N}$		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. N/A (//)	- - - -	
3. N/A		
(/ /) shares (Note 1) Total D. (Ordinary shares)		
(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) Issue and allotment 1. Rights issue At price: HKD date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (/ / Issue and allotment Open offer At price: HKD date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment Placing At price: HKD date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ / Issue and allotment Scrip dividend At price: HKD date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A of Class shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ /) 8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) 10. Other (/ / At price: HKD Issue and allotment (Please specify) date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A (Ordinary shares) N/A Total E. (Preference shares) $\overline{N/A}$ (Other class) N/A N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A(2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
N/A
Submitted by: Han Hanting
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.