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EARLY REDEMPTION OF PART OF CONVERTIBLE BONDS

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References are made to the announcements dated 22 October 2013, 5 February 2014, 13 March 2014, 14 April 2014, 22 April 2014, 9 May 2014, 13 May 2014 and 25 September 2014 and circulars dated 17 February 2014 and 15 October 2014 of the Company in relation to, amongst other things, the placing of Convertible Bonds.

The Board announces that on 14 November 2014 and on 18 November 2014, the Company will redeem part of the Convertible Bonds issued to both Orient Finance and Vision Future respectively, prior to the Maturity Date.

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The Board announces that on 14 November 2014 and on 18 November 2014, the Company will redeem part of the Convertible Bonds issued to both Orient Finance and Vision Future respectively, prior to the Maturity Date. As at the date of this announcement, the details of the redemption of the Convertible Bonds are set out below:

Aggregate outstanding principal amount prior to the publication of this announcement	In respect of Orient Finance, HK\$100,000,000; and in respect of Vision Future, HK\$200,000,000
Aggregate outstanding principal amount of the Convertible Bond(s) to be redeemed	In respect of Orient Finance, HK\$43,000,000; and in respect of Vision Future, HK\$140,000,000
Aggregate principal amount of the Convertible Bond(s) outstanding after redemption	In respect of Orient Finance, HK\$57,000,000; and in respect of Vision Future, HK\$60,000,000

The Company will use its internal resources and external financing to satisfy the payment of the redemption of the Bonds.

By order of the Board
Infinity Financial Group (Holdings) Limited
Yu Xueming
Chairman

Hong Kong, 14 November 2014

As at the date of this announcement, the Board comprises five executive Directors namely, Mr. Yu Xueming (Chairman), Mr. Yu Chuanfu (Chief Executive Officer), Mr. Sit Yau Chiu, Mr. Zheng Qiang and Mr. Han Hanting, one non-executive Director, namely, Mr. Chan Yee, Herman and two independent non-executive Directors, namely, Mr. Wang Wei Hung Andrew and Mr. Sin Ka Man.