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新融宇集團(控股)有限公司
Infinity Financial Group (Holdings) Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 1152)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 31 OCTOBER 2014

The Board is pleased to announce that the ordinary resolution set out in the SGM Notice was duly passed by way of poll by the Shareholders at the SGM held on 31 October 2014.

References are made to the circular of Infinity Financial Group (Holdings) Limited (the “**Company**”) dated 15 October 2014 (the “**Circular**”) and the notice of the special general meeting (the “**SGM**”) of the Company dated 15 October 2014 (the “**SGM Notice**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the ordinary resolution (the “**Resolution**”) set out in the SGM Notice was duly passed by way of poll by the Shareholders at the SGM held on 31 October 2014. The Company’s branch share registrar and transfer office in Hong Kong, Union Registrars Limited, was appointed and acted as the scrutineer for the poll voting at the SGM.

The poll result in respect of the Resolution proposed at the SGM is as follows:

ORDINARY RESOLUTION	Number of Shares voted (approximate percentage of total number of Shares voted)		Total number of votes cast
	For	Against	
To approve, confirm and ratify the deeds of amendment both dated 25 September 2014 (“Deeds of Amendment”) entered into between the Company and the holders of the 3-year 5% per annum coupon rate unsecured non-redeemable convertible bonds in an aggregate principal amount of up to HK\$900,000,000 (the “Convertible Bonds”) issued by the Company on 9 May 2014 in relation to the proposed amendment of certain terms and conditions of the Convertible Bonds which in substance relates to the Convertible Bonds being changed from non-redeemable to redeemable and all transactions contemplated thereunder (as more particularly described in the SGM Notice)	829,467,000 (100%)	0 (0%)	829,467,000 (100%)

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as ordinary resolution of the Company at the SGM.

As at the date of the SGM, the total number of issued Shares was 952,000,000 Shares. As stated in the Circular, to the best of the Directors' knowledge, information and belief having made all reasonable enquires, as at the date of the Circular, no Shareholder was required to abstain from voting on the Resolution at the SGM. Accordingly, the total number of Shares held by the Shareholders who were entitled to attend and vote for or against the Resolution was 952,000,000 Shares.

No Shareholder was entitled to attend and vote only against the Resolution at the SGM and no Shareholder had stated his intention in the Circular to vote against the Resolution.

By order of the Board
Infinity Financial Group (Holdings) Limited
Yu Xueming
Chairman

Hong Kong, 31 October 2014

As at the date of this announcement, the Board comprises five executive Directors namely, Mr. Yu Xueming (Chairman), Mr. Yu Chuanfu (Chief Executive Officer), Mr. Sit Yau Chiu, Mr. Zheng Qiang and Mr. Han Hanting, one non-executive Director, namely, Mr. Chan Yee, Herman and two independent non-executive Directors, namely, Mr. Wang Wei Hung Andrew and Mr. Sin Ka Man.