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FORNTON GROUP LIMITED

豐臨集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1152)

CHANGE OF CHIEF FINANCIAL OFFICER, COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The Board announces that

- (i) Mr. Fong has resigned as chief financial officer, company secretary and authorised representative of the Company with effect from 1 September 2014; and
- (ii) Mr. Chan has been appointed as the chief financial officer, company secretary and authorised representative of the Company with effect from 1 September 2014.

(i) RESIGNATION OF CHIEF FINANCIAL OFFICER, COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE OF THE COMPANY

The board (the “Board”) of directors (the “Directors”) of Fornton Group Limited (the “Company”) announces that Mr. Fong Chu Pong (“Mr. Fong”) has resigned as the chief financial officer, company secretary and authorised representative of the Company with effect from 1 September 2014 to pursue his other endeavors. Mr. Fong has confirmed that he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited.

The Board would like to express its gratitude to Mr. Fong for his valuable contribution towards the Company during his tenure of service.

(ii) APPOINTMENT OF CHIEF FINANCIAL OFFICER, COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE OF THE COMPANY

The Board is pleased to announce that Mr. Chan King Keung (“Mr. Chan”) has been appointed as the chief financial officer, company secretary and authorised representative of the Company with effect from 1 September 2014.

Mr. Chan, aged 50, has more than 25 years of experience in accounting, auditing, corporate finance and consulting, and has held various senior positions with listed and private companies in Hong Kong and the People's Republic of China. Mr. Chan holds a bachelor's degree in social sciences from the University of Hong Kong, and is a fellow of the Hong Kong Institute of Certified Public Accountants.

The Board would like to welcome Mr. Chan on his new appointment.

By order of the Board
Fornton Group Limited
Yu Xueming
Chairman

Hong Kong, 1 September 2014

As at the date of this announcement, the Board comprises five executive Directors namely, Mr. Yu Xueming (Chairman), Mr. Yu Chuanfu (Chief Executive Officer), Mr. Sit Yau Chiu, Mr. Zheng Qiang and Mr. Han Hanting, one non-executive Director, namely, Mr. Chan Yee, Herman and three independent non-executive Directors, namely, Mr. Wang Wei Hung Andrew, Mr. Cheng Dickson and Mr. Sin Ka Man.