

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer	Fornton Group Limited					
Date Submitted	4 August 2014					
I. Movements in Authorised Sha	re Capital					
1. Ordinary Shares						
(1) Stock code : <u>1152</u>	Description : O	rdinary Shares				
	No. of ord shares		Authorised share capital (HKD)			
Balance at close of preceding m	onth <u>20,000,000,0</u>	0.005	100,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	20,000,000,0	0.005	100,000,000			
(2) Stock code : <u>N/A</u>	Description: N	/A				
	No. of ord shares		Authorised share capital (HKD)			
Balance at close of preceding m	onth N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

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2. Preference Sh	ares					For Main	Board and GEN
Stock code:	N/A	Desci	ription :	N/A			
				preference hares	Par value (HKD)	Aut	horised share capital (HKD)
Balance at close	of precedin	g month	N/A		N/A	N/A	
Increase/(decrea	se)		N/A			N/A	
Balance at close	of the mon	th	N/A		N/A	N/A	
3. Other Classes	of Shares						
Stock code:	N/A	Desci	ription :	N/A			
				of other s of shares	Par value (HKD)	Aut	horised share capital (HKD)
Balance at close	of precedin	g month	N/A		N/A	N/A	
Increase/(decrea	se)		N/A			N/A	

Total authorised share capital at the end of the month (HKD): 100,000,000

N/A

N/A

N/A

Balance at close of the month

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	952,000,000	N/A	<u>N</u> /A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	952,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			<u> </u>		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
shares						
	_					
(Note 1)						
2.37/4						
2.N/A						
(/ /)						
shares						
(Note 1)						-
(Note 1)						
2 NI/A						
3.N/A						
(/ /)						
shares						
(Note 1)		·				
()		To	tal A. (Ordin	ary shares)	N/A	
				nce shares)		
			*	Other class)		
TD : 1 C 1	. ,			Juici Class)	1 V/ A	
	Total funds raised during the month from exercise of					
options (State currency	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	-				
	·				-
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.N/A		=			
	•				
			<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price		• -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.N/A	(1 1)	-			
	•				
				-	-
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4.N/A					
	•				
(/ /)	<u> </u>				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
	Tota	I B (Ordi	nary shares) N/A		
	10ta		ence shares) N/A		-
			Other class) $\frac{N/A}{N}$		<u>.</u>
				·	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
(issued on 9 May 2014)						
		200 000 000		200 000 000		200 000 000
Stock code (if listed)	<u>HK\$</u>	300,000,000	-	300,000,000		300,000,000
Class of shares	14/11					
issuable (Note 1)	Ordinary Share	es				
Subscription price	HK\$1.00					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(05/03/2014)					
2. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	,					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		1	Total C. (Ordi	-		
				rence shares) $\frac{N/A}{N}$ (Other class) $\frac{N}{A}$		-
			((Onici Ciass) <u>IV/F</u>	1	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)shares (Note 1)		
2. <u>N/A</u>	_	
(/ /) shares (Note 1)	- - -	
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable __ (Note 1) (/ /) Issue and allotment 1. Rights issue At price: HKD date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (/ /) Issue and allotment 2. Open offer At price: HKD date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable _ (Note 1) (/ /) Issue and allotment At price: HKD 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (Note 1) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

		F	For Main	Boar	d and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	ZF					
5.	Scrip dividend At price : HKD	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /			
		(dd/mm/yyyy)			N/A	N/A
6.	Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
7.	Redemption of shares	Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N</u> /A	<u>N/A</u>
8.	Consideration issue At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A

			For Main I	Board	and GEM lis	ted issuers
	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(33337			N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: HKD ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary s reference s (Other	hares)	N/A	
Т	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to	E):	(1)) N/A	
				(2)		
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	o E):		N/A	
T	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Han Hanting
Title: _Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.