

FORNTON GROUP LIMITED

豐臨集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1152)

Supplemental Proxy Form

Supplemental proxy form for use by shareholders of Fornton Group Limited at the annual general meeting to be convened on Wednesday, 4 June 2014 at 10:00 a.m. (or any adjournment thereof).

I/We ^(Note 1) _____
of _____

being the registered holder(s) of ^(Note 2) _____
ordinary shares of par value HK\$0.005 each in the capital of Fornton Group Limited (the "Company"), hereby appoint the Chairman of the Meeting or _____
of _____

to act as my/our proxy ^(Note 3) at the annual general meeting ("Meeting") of the Company to be held at Unit A, 32nd Floor, Legend Tower, 7 Shing Yip Street, Kwun Tong, Kowloon, Hong Kong on Wednesday, 4 June 2014 at 10:00 a.m. and at any adjournment thereof and to vote on my/our behalf in respect of the following resolutions as indicated.

Please indicate with a "✓" in the spaces provided how you wish your vote(s) to be cast on a poll.

ORDINARY RESOLUTIONS		FOR	AGAINST
5.	To consider and approve the appointment Mr. Yu Chuanfu as an executive director of the Company.		
6.	To consider and approve the appointment Mr. Yu Xueming as an executive director of the Company.		
7.	To consider and approve the appointment Mr. Sit Yau Chiu as an executive director of the Company.		

Dated the _____ day of _____ 2014

Shareholder's Signature: _____ ^(Notes 4 and 5)

Notes:

1. Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**. The name of all joint holders should be stated.
2. Please insert the number of shares registered in your name(s); if no number is inserted, this form of proxy will be deemed to relate to all the shares in the capital of the Company registered in your name(s).
3. A member may appoint a proxy of his choice who need not be a member of the Company. If such an appointment is made, please delete the words "the Chairman of the Meeting or" and insert the name and address of the person appointed proxy in the space provided.
4. In the case of joint holders this form of proxy must be signed by the member whose name stands first on the register of members of the Company.
5. This form of proxy must be signed by the appointer, or his attorney duly authorised in writing, or if such appointer is a corporation, either under its common seal or under the hand of an officer or attorney so authorised.
6. If this form is returned duly signed but without a specific direction, the proxy will vote or abstain at his discretion.
7. To be valid this form of proxy together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority must be deposited at the Company's branch share registrar in Hong Kong, Union Registrars Limited at 18th Floor, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof (as the case may be).
8. Any alterations made in this form should be initialled.
9. At the Meeting or at any adjournment thereof, the Chairman of the Meeting will put each of the above resolutions to the vote by way of a poll. On a poll, every shareholder who is present in person or by proxy or (being corporation) is present by a duly authorised representative shall have one vote for every share of which he is the holder.
10. Completion and return of this form of proxy will not preclude you from attending and voting in person at the Meeting or any adjournment thereof should you so wish.
11. This proxy form is the supplemental proxy form for the purpose of the supplemental resolutions set out in the supplemental notice of the Meeting dated 19 May 2014 and only serves as a supplement to the Original Proxy Form (as defined below) for the Meeting.
12. This supplemental proxy form will not affect the validity of the proxy form despatched together with the notice of the Meeting dated 28 April 2014 ("Original Proxy Form") duly completed and delivered by you in respect of the resolutions set out in the notice of the Meeting dated 28 April 2014. If you have validly appointed a proxy to attend and act for you at the Meeting but do not duly complete and deliver this supplemental proxy form, your proxy will be entitled to vote at his/her discretion on the ordinary resolutions 5 to 7 set out in the supplemental notice of the Meeting dated 19 May 2014. If you do not duly complete and deliver the Original Proxy Form for the Meeting but have duly completed and delivered this supplemental proxy form and validly appointed a proxy to attend and act for you at the Meeting, your proxy will be entitled to vote at his/her discretion on the ordinary resolutions set out in the notice of the Meeting dated 28 April 2014. **YOU ARE HEREBY REMINDED TO COMPLETE BOTH THE ORIGINAL PROXY FORM AND THIS SUPPLEMENTAL PROXY FORM IN ACCORDANCE WITH THEIR RESPECTIVE INSTRUCTIONS INCLUDING BUT NOT LIMITED TO THE APPOINTMENT OF PROXY/PROXIES TO ATTEND AND VOTE FOR ALL RESOLUTIONS TO BE CONSIDERED IN THE MEETING IN YOUR STEAD IF YOU SO WISH.** For the avoidance of doubt, should the proxies being appointed to attend the Meeting under each of the Original Proxy Form and/or this supplemental proxy form are different and more than one of the proxies attended the Meeting, only the proxy validly appointed under the Original Proxy Form shall be designated to vote at the Meeting.