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## **FORNTON GROUP LIMITED**

**豐臨集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1152)**

### **FURTHER ANNOUNCEMENT OF COMPLETION OF PLACING OF SHARES AND CONVERTIBLE BONDS UNDER SPECIFIC MANDATE**

Reference is made to the announcement dated 9 May 2014 (the “**Announcement**”) made by Fornton Group Limited (the “**Company**”) in relation to, amongst other things, the completion of the Share Placing and the CB Placing. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Convertible Bonds in the principal amount of HK\$100 million (the “**HK\$100 million Convertible Bonds**”) have been issued to Orient Securities on 9 May 2014. However, the Company was subsequently notified by the Placing Agent that, instead of Orient Securities, Orient Finance Holdings (Hong Kong) Limited (東方金融控股(香港)有限公司) (“**Orient Finance**”), which is the holding company of Orient Securities, is the beneficiary and intended registered holder of the HK\$100 million Convertible Bonds. In this regard, the Company took appropriate actions to rectify this situation including cancelling the relevant certificate of the HK\$100 million Convertible Bonds issued to Orient Securities and issuing a new certificate of the HK\$100 million Convertible Bonds to Orient Finance on 13 May 2014.

By order of the Board  
**Fornton Group Limited**  
**Yam Tak Cheung**  
*Chairman*

Hong Kong, 13 May 2014

*As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Yam Tak Cheung (Chairman), Ms. Wong Kan Kan Kandy, Mr. Wong Tat Wai Derek, Mr. Zheng Qiang and Mr. Han Hanting, one non-executive Director, namely, Mr. Chan Yee, Herman and three independent non-executive Directors, namely, Mr. Wang Wei Hung Andrew, Mr. Cheng Dickson and Mr. Sin Ka Man.*