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## **FORNTON GROUP LIMITED**

**豐臨集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1152)**

### **SUPPLEMENTAL ANNOUNCEMENT REGARDING THE LETTER OF INTENT IN RELATION TO THE PROPOSED COOPERATION IN THE DEVELOPMENT OF FINANCE LEASING BUSINESS IN THE PRC**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the announcements of the Company dated 30 December 2013 and 31 March 2014 (the “Announcements”) regarding the Letter of Intent (the “LOI”) in relation to the proposed cooperation with VLI Taiyuan in the development of the finance leasing business in the PRC. Unless otherwise defined, capitalized terms used herein shall have the same meanings as in the Announcements.

After the negotiation, the parties agreed to extend the expiry date of the LOI. Accordingly, after trading hours on 15 April 2014, Sino Top, an indirect wholly-owned subsidiary of the Company, entered into a side letter with VLI Taiyuan, pursuant to which the parties agreed to extend the expiry date of the LOI to 31 July 2014 (or such later date as the parties may otherwise agree in writing).

Save for the above, all other terms and conditions of the LOI as disclosed in the Announcements shall remain unchanged.

**Shareholders of the Company and/or investors should note that the Proposed Transactions may or may not materialize, as no formal agreement has been executed between and among the parties. Accordingly, shareholders of the Company and/or investors are advised to exercise caution when dealing in the shares of the Company. Further announcement will be made by the Company in relation to the Proposed Transactions as and when appropriate in accordance with the Listing Rules should any formal agreements be entered into by the parties and/or should there be any material developments to the Proposed Transactions.**

By order of the Board  
**Fornton Group Limited**  
**Yam Tak Cheung**  
*Chairman*

Hong Kong, 15 April 2014

*As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Yam Tak Cheung (Chairman), Ms. Wong Kan Kan Kandy, Mr. Wong Tat Wai Derek, Mr. Zheng Qiang and Mr. Han Hanting, one nonexecutive Director, namely, Mr. Chan Yee, Herman and three independent non-executive Directors, namely, Mr. Wang Wei Hung Andrew, Mr. Cheng Dickson and Mr. Sin Ka Man.*