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FORNTON GROUP LIMITED

豐 臨 集 團 有 限 公 司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1152)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of Fornton Group Limited (the “Company”) announces that a meeting of the Board will be held at Unit A, 32/F Legend Tower, 7 Shing Yip Street, Kwun Tong, Kowloon, Hong Kong on Friday, 28 March 2014 at 10:00 a.m. for the following purposes:

1. to consider and approve the audited consolidated financial results of the Company and its subsidiaries for the year ended 31 December 2013 and approve the release of the draft announcement in respect of the final financial results;
2. to consider the payment of final dividend, if any;
3. to consider the closure of the register of members of the Company, if necessary;
4. to consider the time and venue of the forthcoming annual general meeting of the Company; and
5. to transact any other business.

By Order of the Board
Fornton Group Limited
Fong Chu Pong
Company Secretary

Hong Kong, 13 March 2014

As at the date of this announcement, the Board comprises five executive directors, namely, Mr. Yam Tak Cheung (Chairman), Ms. Wong Kan Kan Kandy, Mr. Wong Tat Wai Derek, Mr. Zheng Qiang and Mr. Han Hanting, one non-executive Director, namely, Mr. Chan Yee, Herman and three independent non-executive directors, namely, Mr. Wang Wei Hung Andrew, Mr. Cheng Dickson and Mr. Sin Ka Man.