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## **FORNTON GROUP LIMITED**

**豐臨集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1152)**

### **EXPECTED DESPATCH DATE OF THE CIRCULAR AND REVISED EXPECTED TIMETABLE ON PROPOSED SHARE SUBDIVISION AND CHANGE OF BOARD LOT SIZE**

#### **EXPECTED DESPATCH DATE OF THE CIRCULAR**

The Circular will be despatched to the Shareholders on or before Monday, 17 February 2014.

#### **REVISED EXPECTED TIMETABLE**

The expected timetable for the implementation of the Share Subdivision and the Change of Board Lot Size has been revised as set out in this announcement.

References are made to the announcements of the Company dated 22 October 2013, 23 October 2013, 20 November 2013, 25 November 2013, 11 December 2013 and 5 February 2014 (altogether, the “**Announcements**”) in relation to, amongst others, the proposed Share Subdivision and the Change of Board Lot Size and the expected timetable for the implementation of the Share Subdivision and the Change of Board Lot Size. Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

#### **EXPECTED DESPATCH DATE OF THE CIRCULAR**

The circular (the “**Circular**”) containing, amongst other things, further details of the Share Subdivision, the Change of Board Lot Size, the Share Placing, the CB Placing, the Transfer Agreement and the notice of the SGM will be despatched to the Shareholders on or before Monday, 17 February 2014.

## REVISED EXPECTED TIMETABLE

The expected timetable for the implementation of the Share Subdivision and the Change of Board Lot Size has been revised as follow:

**2014**

Despatch of the Circular (including the notice of the SGM) and the related form of proxy to the Shareholders .....	On or before Monday, 17 February
Latest date and time to return form of proxy for the SGM.....	10:00 a.m. on Monday, 3 March
Date and time of the SGM .....	10:00 a.m. on Wednesday, 5 March
Publication of the announcement of the result of the SGM .....	Wednesday, 5 March
Effective date of the Share Subdivision .....	Thursday, 6 March
First day of free exchange of existing certificates for the new certificates for the Subdivided Shares .....	9:00 a.m. on Thursday, 6 March
Dealings in Subdivided Shares commence .....	9:00 a.m. on Thursday, 6 March
Original counter for trading in Shares in board lots of 4,000 Shares temporarily closes.....	9:00 a.m. on Thursday, 6 March
Temporary counter for trading in Subdivided Shares in board lot size of 8,000 Subdivided Shares (in the form of existing certificates) opens .....	9:00 a.m. on Thursday, 6 March
Original counter for trading in Subdivided Shares in board lots of 2,000 Subdivided Shares (only new share certificates for the Subdivided Shares can be traded at this counter) reopens.....	9:00 a.m. on Thursday, 20 March
Parallel trading in the Shares and Subdivided Shares (in the form of existing share certificates and new share certificates) commences .....	9:00 a.m. on Thursday, 20 March
Designated broker starts to stand in the market to provide matching services for odd lots of Subdivided Shares.....	9:00 a.m. on Thursday, 20 March
Temporary counter for trading in board lots of 8,000 Subdivided Shares (in the form of existing share certificates) closes.....	4:00 p.m. on Wednesday, 9 April

Parallel trading in Subdivided Shares (in the form of existing share certificates and new share certificates) ends..... 4:00 p.m. on Wednesday, 9 April

Designated broker ceases to stand in the market to provide matching services for odd lots of Subdivided Shares..... 4:00 p.m. on Wednesday, 9 April

Free exchange of existing certificates for the Shares for new certificates for the Subdivided Shares ends (*Note 1*)..... 4:00 p.m. on Friday, 11 April

*Notes:*

1. Upon the Share Subdivision becomes effective, the new share certificates for the Subdivided Shares will be available for collection within a period of (10) ten business days from the submission of the existing share certificates for the Shares to the Company's branch share registrar in Hong Kong, Union Registrars Limited at 18/F, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong for exchange free of charge. The existing share certificates for the Shares will not be accepted for trading and settlement purposes after 4:00 p.m., Wednesday, 9 April 2014 but will remain effective as documents of title to such equivalent number of Subdivided Shares. From Monday, 14 April 2014 onwards, existing share certificates for the Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such other amount as may from time to time be specified by the Stock Exchange) for each existing share certificate cancelled or new share certificate issued (whichever number of share certificates involved is higher).
2. All references to time in the expected timetable are references to Hong Kong time.

Date or deadlines specified in this announcement are indicative only and may be varied by the Company. Any consequential changes to the expected timetable will be published or notified to the Shareholders by the Company as and when appropriate.

By order of the Board  
**Fornton Group Limited**  
**Yam Tak Cheung**  
*Chairman*

Hong Kong, 11 February 2014

*As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Yam Tak Cheung (Chairman), Ms. Wong Kan Kan Kandy, Mr. Wong Tat Wai Derek, Mr. Zheng Qiang and Mr. Han Hanting, one non-executive Director, namely, Mr. Chan Yee, Herman and three independent non-executive Directors, namely, Mr. Wang Wei Hung Andrew, Mr. Cheng Dickson and Mr. Sin Ka Man.*