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FORNTON GROUP LIMITED

豐臨集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1152)

SUPPLEMENTAL ANNOUNCEMENT IN RESPECT OF THE COOPERATION WITH

VALLEY LONGWALL MINING EQUIPMENT (TAI YUAN) COMPANY LIMITED

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 8 July 2013 (the “Announcement”) in relation to the intended cooperation with VLI (Taiyuan) in the development of in-seam directional drilling systems leasing business (the “Possible Cooperation”). Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as in the Announcement.

It is anticipated that further time is required for the parties to negotiate the terms and conditions of the Formal Agreement. Accordingly, after trading hours on 1 November 2013, Peak Matrix, a wholly-owned subsidiary of the Company, entered into a side letter with VLI (Taiyuan), pursuant to which the parties agreed to extend the expiry date of the MOU to 31 March 2014 (or such later date as the parties may otherwise agree in writing).

Save for the above, all other terms and conditions of the MOU as disclosed in the Announcement shall remain unchanged.

The Board wishes to emphasize that the Possible Cooperation is subject to, among other things, the signing of the Formal Agreement, the terms and conditions of which are yet to be agreed. As the Possible Cooperation may or may not materialise, Shareholders and potential investors of the Company should exercise caution when dealing in the Shares. Further announcement will be made by the Company as and when appropriate in accordance with the Listing Rules should any Formal Agreement be entered into by the parties and/or should there be any material developments to the Possible Cooperation.

By order of the Board
Fornton Group Limited
Yam Tak Cheung
Chairman

Hong Kong, 1 November 2013

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Yam Tak Cheung (Chairman), Ms. Wong Kan Kan Kandy, Mr. Wong Tat Wai Derek, Mr. Zheng Qiang and Mr. Han Hanting, one non-executive Director, namely, Mr. Chan Yee, Herman and three independent non-executive Directors, namely, Mr. Wang Wei Hung Andrew, Mr. Cheng Dickson and Mr. Sin Ka Man.