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FORNTON GROUP LIMITED

豐臨集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code 1152)

NOTIFICATION OF BOARD MEETING

The Board of Directors (the “**Board**”) of Fornton Group Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at Unit A, 32nd Floor, Legend Tower, 7 Shing Yip Street, Kwun Tong, Kowloon on Monday, 27 August 2012 at 10:00 a.m. at which announcement of the interim results of the Company and its subsidiaries for the six months ended 30 June 2012 is to be approved for publication and at which recommendation of dividend, if any, is expected to be decided.

By order of the Board
Fornton Group Limited
Yam Tak Cheung
Chairman

Hong Kong, 20 August 2012

As at the date of this announcement, the executive Directors are Mr. Yam Tak Cheung, Ms. Wong Kan Kan, Kandy and Mr. Wong Tat Wai, Derek; and the independent non-executive Directors are Mr. Wang Wei Hung, Andrew, Mr. Cheng Dickson and Mr. Sin Ka Man.