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FORNTON GROUP LIMITED

豐 臨 集 團 有 限 公 司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1152)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of Fornton Group Limited (the “Company”) hereby announces that a meeting of the Board will be held at Unit A, 32/F Legend Tower, 7 Shing Yip Street, Kwun Tong, Kowloon, Hong Kong on 28 March 2012 at 10:00 a.m. for the following purposes:

1. To consider and approve the audited consolidated financial results of the Company and its subsidiaries for the year ended 31 December 2011 and to approve the release of the draft announcement in respect of the final financial results;
2. To consider the payment of final dividend, if any;
3. To consider the closure of the Register of Members, if necessary;
4. To consider the time and venue of the forthcoming annual general meeting of the members of the Company; and
5. To transact any other business.

By Order of the Board
Fornton Group Limited
Lee Sze Wai
Company Secretary

Hong Kong, 14 March 2012

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Yam Tak Cheung (Chairman), Ms. Wong Kan Kan Kandy and Mr. Wong Tat Wai Derek and three independent non-executive Directors, namely, Mr. Wang Wei Hung Andrew, Mr. Cheng Dickson and Mr. Sin Ka Man.