

## PUBLIC OFFER — YELLOW FORM 公開發售—黃表

PLEASE USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED PUBLIC OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED ("HKSCC NOMINEES") AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS 如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義發行將獲配發的公開發售股份並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人的股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請使用本申請表格

Note: Unless defined herein, capitalised terms used in this Application Form shall have the same meanings as those defined in the prospectus issued by Fornton Group Limited dated 18 October 2011 (the "Prospectus") together with any supplement thereto (if any). 附註: 除非本申請表格另有界定外,本申請表格所用的詞彙與豐臨集團有限公司於2011年10月18日刊發的招股章程(「招股章程」)及其任何補充文件(如有)中已界定的詞彙具有相同涵義。

Staple your  
payment  
here  
請將股款  
繫釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. 香港交易及結算有限公司、香港聯合交易所有限公司(「聯交所」)及香港中央結算有限公司(「香港結算」)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示,概不對因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。 A copy of this Application Form, together with a copy of each of the WHITE Application Form, the Prospectus and the other documents specified in the section headed "Documents Delivered and to be Delivered to the Registrars of Companies" in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. A copy of this Application Form, together with copies of the WHITE Application Form and the Prospectus, will be filed with the Registrar of Companies in Bermuda. The Securities and Futures Commission in Hong Kong (the "SFC"), the Registrar of Companies in Hong Kong and the Registrar of Companies in Bermuda take no responsibility for the contents of any of these documents. 本申請表格連同白色各份申請表格、招股章程及招股章程附錄六已送呈及將送呈公司註冊處處長的文件(所述的其他文件一節,已遵照公司條例第342C條的規定,送交香港公司註冊處處長註冊。本申請表格之副本連同白色申請表格之副本以及招股章程將送呈百慕達公司註冊處處長存檔。香港證券及期貨事務監察委員會(「證監會」)、香港公司註冊處處長及百慕達公司註冊處處長對任何此等文件的內容概不負責。 Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. 本申請表格或招股章程的內容概不構成於提呈出售、邀請要約購買或出售任何公開發售股份即屬違法的司法權區內作出有關提呈出售、邀請或銷售。

## FORNTON GROUP LIMITED

## 豐臨集團有限公司

(incorporated in Bermuda with limited liability)

(於百慕達註冊成立的有限公司)

## PLACING AND PUBLIC OFFER

Number of Offer Shares	:	104,000,000 Shares
Number of Placing Shares	:	93,600,000 Shares (subject to re-allocation)
Number of Public Offer Shares	:	10,400,000 Shares (subject to re-allocation)
Offer Price	:	HK\$0.5 per Offer Share (payable in full upon application, subject to refund, plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%)
Nominal value	:	HK\$0.01 per Share
Stock code	:	1152

## 配售及公開發售

發售股份總數	:	104,000,000股股份
配售股份數目	:	93,600,000股股份(可予重新分配)
公開發售股份數目	:	10,400,000股股份(可予重新分配)
發售價	:	每股發售股份0.5港元(須於申請時繳足(多繳股款可予退還),另加1%經紀佣金、0.005%聯交所交易費及0.003%證監會交易徵費)
面值	:	每股股份0.01港元
股份代號	:	1152

## Application Form 申請表格

Applications will be accepted until 12:00 noon on Friday, 21 October 2011. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly.

截止接受申請時間為2011年10月21日(星期五)中午12時正。閣下務請細閱本申請表格所附載的條件及指示。本申請表格所有適用部分必須清楚填妥,方為有效。請清楚填寫表格。

To: Fornton Group Limited (the "Company")  
Optima Capital Limited (the "Sponsor")  
Kingston Securities Limited (the "Public Offer Underwriter")

致: 豐臨集團有限公司(「貴公司」)  
創越融資有限公司(「保薦人」)  
金利源證券有限公司(「公開發售包銷商」)

I/We:

- apply for the number of Public Offer Shares set out below, on the terms and subject to the conditions in the Prospectus and this Application Form, and subject to the Memorandum and Bye-laws of the Company;
- enclose payment in full for the Public Offer Shares applied for, being the Offer Price of HK\$0.5 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund, plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee);
- undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to me/us on this application;
- declare that this is the only application made and the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form to benefit me/us or the person(s) for whose benefit I am/we are applying;
- represent, warrant and undertake that (a) I am not/we are not/none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, or paying any application monies for, or being allotted or taking up, any Public Offer Shares; (b) I am not/we are not/none of the persons for whose benefit I am/we are applying is within the United States (as defined in Regulation S under the U.S. Securities Act); (c) I/we/the persons for whose benefit I am/we are applying will acquire the Public Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act); and (d) the allotment of or the application for the Public Offer Shares to or by me/us/any of the person(s) by whom or for whose benefit this application is made would not require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- understand that these declarations and representations will be relied upon by the Company, the Sponsors, the Lead Manager, the Public Offer Underwriter and their respective agents or nominees in deciding whether or not to make any allotment of Public Offer Shares in response to this application;
- authorise the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to me/us, and the Company and/or its agents to send any refund cheque(s) (where applicable) to me or us (or in case of joint applicants, to the first-named applicant in this Application Form) by ordinary post at my/our own risk to the address stated on this Application Form (except that if I/we have applied for 1,000,000 Public Offer Shares or more and have indicated in this Application Form that I/we will collect my/our refund cheque(s) (where applicable) in person, I/we can collect my/our refund cheque(s) (where applicable) in person in accordance with the procedures described in this Application Form and the Prospectus);
- confirm that I/we have read the terms and conditions and the application procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and
- agree that this application made by me/us, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

本人/吾等:

- 按照招股章程及本申請表格所載條款及條件,並在本公司章程及細則規限下,申請認購以下數目的公開發售股份;
- 夾附申請認購公開發售股份所需的全數款項,即每股發售股份發售價0.5港元(須於申請時以港元繳足,多收款項將予退還,另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費);
- 承諾及同意接受申請的公開發售股份,或任何較少數目的公開發售股份;
- 聲明是項申請乃為本人/吾等/本人或吾等代為申請的受益人並不受香港或其他地方的任何適用法律限制提出本認購申請,或支付任何申請股款,或獲配發或接納任何公開發售股份;(b)本人/吾等代為申請的受益人並非身處美國(定義見美國證券法的規例);(c)本人/吾等或本人/吾等任何代為申請的受益人會透過離岸交易(定義見美國證券法的規例)收購公開發售股份;及(d)貴公司毋須因向本人/吾等/本申請的任何受益人配發公開發售股份,或因本人/吾等/本申請的任何受益人申請認購公開發售股份而遵守任何香港以外地區的任何法律或規例(不論具有法律效力與否)的規定;
- 明白貴公司、保薦人、公開發售包銷商及彼等各自的代理人或代名人將依賴該等聲明及陳述以決定是否因應本申請配發任何公開發售股份;
- 授權貴公司將香港結算代理人的名稱列入貴公司股東名冊內,作為本人/吾等所獲配發任何公開發售股份的持有人,且貴公司及/或其代理人以普通郵遞方式將任何退款支票(倘適用)寄往本申請表格所列地址予本人或吾等(如屬聯名申請人,以本申請表格內名列首位的申請人),郵誤風險概由本人/吾等承擔(惟倘本人/吾等申請認購1,000,000股或以上公開發售股份,並已於本申請表格上表明擬按本申請表格及招股章程所述手續親自領取任何退款支票則除外);
- 確認本人/吾等已細閱本申請表格及招股章程所載的條款、條件及申請手續,並同意受其約束;及
- 同意本人/吾等作出的本申請,其接納及因而訂立的合約將受香港法例規管,並按香港法例詮釋。

Signed by (all) applicant(s) (all joint applicants must sign):  
(所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: ...../...../.....  
D M Y  
日 月 年

Warning:

- It is important that you read the terms, conditions and application procedures overleaf.
- You must complete this Application Form (except Chinese name) in English unless otherwise stated, otherwise the application is liable to be rejected.
- You must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form. The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s); applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, for more than 10,400,000 Public Offer Shares (being 100% of the Public Offer Shares initially made available for public subscription under the Public Offer); and where cheques or banker's cashier orders are dishonoured upon the first presentation.
- You may be prosecuted if you make a false declaration.
- All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.

警告:

- 務請閣下細閱背頁的條款、條件及申請手續。
- 除另有訂明外,閣下必須以英文填寫本申請表格(中文名稱除外)。否則申請可被拒絕受理。
- 閣下必須親自簽署本申請表格,不得以個人印章代替。否則申請可被拒絕受理。
- 任何人僅限以白色或黃色申請表格以受益人身份提出一次認購申請。倘出現下列情況,則有關認購申請可不予受理:以白色及/或黃色申請表格提出重複或疑屬重複申請;及由一名申請人(或聯名申請人)以一份白色或黃色申請表格提出認購超過10,400,000股公開發售股份(即根據公開發售初步可供公眾認購的公開發售股份100%);及支票或銀行本票於首次過戶時未能兌現。
- 閣下如作出虛假聲明,可能會被檢控。
- 必須填寫本申請表格中所有適用的空格,否則申請有可能被拒絕。

For broker use 此欄供經紀填寫  
Lodged by 申請由以下經紀遞交Broker No.  
經紀號碼Broker's Chop  
經紀印章

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如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義發行將獲配發的公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請使用本申請表格

Number of Public Offer Shares applied for  
(not to exceed 10,400,000 Shares)  
申請認購公開發售股份數目  
(不得超過10,400,000股股份)

Cheque/banker's cashier  
order number  
支票/銀行本票號碼

Total amount of payment  
股款總額

HK\$ 港元

Name of bank on which cheque/  
banker's cashier order is drawn\*  
支票/銀行本票的付款銀行名稱\*

\* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "Wing Lung Bank (Nominees) Limited — Fornton Group Public Offer".  
支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「永隆銀行受託代管有限公司—豐臨集團公開發售」。

To be completed in BLOCK letters in English, except as stated otherwise. Please write clearly in ink. Joint applicants should give the address of the first-named applicant only.  
除另有訂明外,請以英文正楷填寫。請用墨水筆或原子筆清晰填寫。聯名申請人只須填寫排名首位的申請人地址。

Your name in English  
閣下的英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your name in Chinese  
閣下的中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your occupation in English  
閣下的職業(以英文填寫)

Your Hong Kong Identity  
Card number/Passport number/  
Hong Kong Business Registration  
number (Please delete as appropriate).  
閣下的香港身份證號碼/護照號碼/  
香港商業登記證號碼(請刪除不適用者)

Names of all other  
joint applicants  
in English (if any)  
閣下的所有其他聯名申請人  
的英文姓名/名稱(如有)

(1)  
(2)  
(3)

Hong Kong Identity Card number/  
Passport number/Hong Kong Business Registration  
number of all other joint  
applicants (Please delete as appropriate).  
所有其他聯名申請人的香港身份證號碼/  
護照號碼/香港商業登記證號碼  
(請刪除不適用者)

(1)  
(2)  
(3)

Your address in English  
and telephone number  
(Joint applicants should give  
the address and telephone number  
of the first-named applicant only)  
(Only an address in Hong Kong  
will be accepted)  
申請人地址(以英文填寫)及電話號碼  
(聯名申請人只須申報名列首位者的  
地址及電話號碼)(僅接納香港地址)

Tel. No. 電話號碼

- (1) For a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application (Please see paragraph 2 under the section "How to make your application" overleaf). Your Hong Kong Identity Card/passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of this Application Form and such data may be transferred to a third party for the accomplishment of such purpose. If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For bodies corporate, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.
- 中央結算系統投資者戶口持有人提出本申請時,閣下須填寫香港身份證號碼(閣下屬個人)或香港商業登記證號碼(閣下屬法人團體)方可獲得受理(請參閱背頁「閣下如何提出申請」一節第2段)。閣下的香港身份證/護照號碼(閣下屬個人)或香港商業登記證號碼(閣下屬法人團體)將用以核實本申請表格是否有效,而有關資料可能會轉交第三方進行核實。如閣下透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請認購,而閣下持有香港身份證,請填寫香港身份證號碼,否則請填寫護照號碼。如屬法人團體,請填寫香港商業登記證號碼。所有聯名申請人(如屬個人)必須填寫香港身份證號碼或(如適用)護照號碼或(如屬法人團體)香港商業登記證號碼。
- (2) Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be used for checking the validity of the Application Forms and for processing the application for Shares and such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.閣下所提供的香港身份證號碼/護照號碼,或(倘閣下為聯名申請人)名列首位申請人的香港身份證號碼/護照號碼,其部分資料可能列印於閣下的退款支票(如有)。有關資料將用作查核申請表格是否有效及辦理申請認購股份手續,而有關資料亦將轉交第三方以安排退款。閣下的銀行可能會在兌現閣下的退款支票前,要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼,可能會導致延誤兌現閣下的退款支票,或使退款支票無效。

For nominee(s): Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each such beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.  
由代名人遞交:請填寫每名實益擁有人(如屬聯名實益擁有人,則為每名實益擁有人)的戶口號碼或身份識別編碼。如閣下為代名人但沒有填寫此欄,本申請將視為以閣下本身為受益人提出。

If you apply for 1,000,000 or more Public Offer Shares and wish to collect your refund cheque(s) (where applicable) in person from Union Registrars Limited at 18th Floor, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, 27 October 2011 or any other date as notified by the Company by way of a newspaper announcement as at the date of despatch/collection of Share certificate(s)/refund cheque(s), please put a "✓" in the box on the left. Please see the section overleaf headed "Refund of your monies" for details of when and where to collect your refund cheque(s) (where applicable).  
如閣下申請認購1,000,000股或以上公開發售股份,且擬於2011年10月27日(星期四)上午9時正至下午1時正,或本公司以報章公佈方式公佈寄發/領取股票/退款支票的其他日期,親臨聯合證券登記有限公司(地址為香港灣仔駱克道33號中央廣場福利商業中心18樓)領取閣下的退款支票(如適用),請在左邊方格內填上「✓」號。有關領取退款支票的時間及地點詳情(如適用),請參閱背頁「退還款項」一節。

Any alteration to any application detail that you provide on this form should be authorised by the signature of the applicant.  
對閣下在本申請表格內提供的任何申請資料的任何更正應由申請人簽字授權方可進行。

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters  
請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱
Address 地址

## DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料

**THIS BOX MUST BE DULY COMPLETED**  
此空格必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant  
指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.  
指定中央結算系統參與者或公司中央結算系統投資者戶口持有人請加蓋具有公司名稱的公司印鑑

(See paragraph 2 under the section "How to make your application" overleaf)  
(請參閱背頁「閣下如何提出申請」一節第2段)

For Bank use 此欄供銀行填寫

# FORNTON GROUP LIMITED

## 豐臨集團有限公司

(incorporated in Bermuda with limited liability)

### PLACING AND PUBLIC OFFER

#### TERMS AND CONDITIONS OF YOUR APPLICATION

Unless otherwise stated, terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

#### A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a legal or natural person of the PRC who is a qualified domestic institutional investor.
- If you are a **firm**, the application must be in the name(s) of the individual member(s), not in the name of the firm.
- If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, who must state his or her representative capacity.
- Save as under the circumstances permitted by the Listing Rules, you **cannot** apply for any Public Offer Shares if you or any person(s) for whose benefit you are applying are/is:
  - an existing beneficial owner of Shares in the Company;
  - the chief executive or a director of the Company or any of its subsidiaries;
  - an associate (as defined in the Listing Rules) of any of the above;
  - a connected person (as defined in the Listing Rules) of the Company or any of its subsidiaries or a person who will become a connected person of the Company or any of its subsidiaries immediately upon completion of the Share Offer;
  - a legal or natural person of the PRC (except qualified domestic institutional investors);
  - a U.S. person (as defined in Regulation S of the U.S. Securities Act);
  - a person who does not have a Hong Kong address; or
  - have been allocated or have applied for and have indicated an interest in the Placing Shares under the Placing or otherwise participate in the Placing.
- The number of joint applicants must not exceed four.

#### B. If you are a nominee

- You may lodge more than one Application Form in your own name if each application is made on behalf of different beneficial owners. In the box on the Application Form(s) marked “For nominee(s)”, you must include:
- an account number; or
  - some other identification code.

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your own benefit.

A nominee who submits this Application Form on behalf of another person is deemed to have warranted, represented to and undertaken with the Company, the Sponsor, the Lead Manager, the Public Offer Underwriter and their respective agents and nominees that he/she has been duly authorised by such person (or, if more than one, all of them) to submit this application and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, the Sponsor, the Lead Manager, the Public Offer Underwriter and their respective agents and nominees such information about such person/every such person as any of them may require for any of the purposes set out in the section below headed “Personal Data”.

#### C. Lodge only one application for your benefit (or your and any of your joint applicants’ benefit)

- Multiple or suspected multiple applications will be **rejected**. Save as referred to in paragraph B above, all of your applications instructions will be rejected as multiple applications if you, or you and your joint applicant(s) together:
- make more than one application (whether individually or jointly with others) on a **WHITE** and/or **YELLOW** Application Form; or
  - apply (where individually or jointly with others) on one **WHITE** or **YELLOW** Application Form for more than 100% of the Public Offer Shares; or
  - apply for, take up, indicate an interest (whether individually or jointly with others) for any Placing Shares or otherwise participate in the Placing; or
  - both apply on one **WHITE** Application Form and one **YELLOW** Application Form; or
  - receive any Placing Shares under the Placing.

Save as referred to above, all of your applications will also be rejected as multiple applications if more than one application is made for your benefit or for the benefit of any of your joint applicant(s). If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then that application will be treated as being for your benefit.

**Unlisted company** means a company with no equity securities listed on the Stock Exchange.

**Statutory control** in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

#### D. Supplemental information

If any supplement to the Prospectus is issued, applicant(s) who has/have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw his/her/their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn his/her/their applications in accordance with the procedure to be notified, all applications that have been submitted will remain valid and may be accepted. Subject to the above, an application once made is irrevocable and all applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

#### E. Effect of completing and submitting this Application Form

By making an application for the Public Offer Shares, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee shall be deemed to have:

- instructed and authorised** the Company and/or the Sponsor and/or the Lead Manager (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all things necessary to register any Public Offer Shares allotted to you in the name of HKSCC Nominees, as required by the Bye-laws and otherwise to give effect to the arrangements described in the Prospectus and the relevant Application Form;
- authorised** the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Public Offer Shares allotted to you, and the Company and/or its agents to send any refund cheque(s) (where applicable) to you or, in case of joint applicants, the first-named applicant in your Application Form by ordinary post at your own risk to the address stated on your Application Form (except that if you have applied for 1,000,000 Public Offer Shares or more and have indicated on your Application Form that you will collect your refund cheque(s) (where applicable) in person, you can collect your refund cheque(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Thursday, 27 October 2011 from the Company’s Hong Kong share registrar and transfer office, Union Registrars Limited, at 18th Floor, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong (the “Hong Kong Share Registrar”));
- undertaken** to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Public Offer Shares allotted to you, and as required by the Bye-laws;
- represented, warranted and undertaken** that you, and the persons for whose benefit you are applying, are not restricted by any applicable laws of Hong Kong or elsewhere from making your application, paying any application monies for, or being allotted or taking up any Public Offer Shares; and you understand that the Shares have not been and will not be registered under the U.S. Securities Act and you, and the persons for whose benefit you are applying, are not a U.S. person (within the meaning of Regulation S under the U.S. Securities Act) or a person to or by whom the allotment of or application for the Public Offer Shares is made would require the Company, the Sponsor and/or the Lead Manager and/or the other Public Offer Underwriter to comply with any requirements under any laws or regulations (whether or not having the force of law) of any territory outside Hong Kong;
- confirmed** that you have received a copy of the Prospectus and have only relied on the information and representations in the Prospectus and the Application Form in making your application and that you will not rely on any other information and representations save as set forth in any supplement to the Prospectus;
- agreed** that the Company, the Sponsor, the Lead Manager, the Public Offer Underwriter, any other parties involved in the Share Offer, and their respective directors, officers, employees, partners, agents and advisers are liable only for the information and representations contained in the Prospectus, the Application Forms and any supplement to the Prospectus;
- agreed** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation or other than as provided in the Prospectus;
- (if the application is made by an agent on your behalf) **warranted** that you have validly and irrevocably conferred on your agent all necessary power and authority to make the application;
- (if the application is made for your own benefit) **warranted** that it is the only application which has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form;
- (if you are an agent for another person) **warranted** that reasonable enquiries have been made of that other person that it is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form, and that you are duly authorised to sign the Application Form as that other person’s agent;
- agreed** that your application, any acceptance of it and the resulting contract shall be governed by and construed in accordance with the laws of Hong Kong;
- agreed** that once your application is accepted, your application will be evidenced by the results of the Public Offer made available by the Company;

- undertaken and confirmed** that you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate any interest in any Placing Shares in the Placing, nor otherwise participate in the Placing;
  - warranted** the truth and accuracy of the information contained in your application;
  - agreed** to disclose to the Company, the Hong Kong Share Registrar, the receiving bankers, the Sponsor, the Lead Manager, the Public Offer Underwriter and their respective advisers, agents or nominees personal data and any information which they require about you or the person(s) for whose benefit you have made the application;
  - agreed** with the Company, for itself and on behalf of each Shareholder, to observe and comply with the Companies Ordinance, the Companies Act and the Bye-laws;
  - confirmed** that you have read the terms and conditions and the application procedures set out in this Application Form and the Prospectus and agree to be bound by them;
  - confirmed** that you are aware of the restrictions on offering of the Offer Shares described in the Prospectus;
  - agreed and undertaken** to accept the Public Offer Shares applied for, or any lesser number allocated to you under the application;
  - agreed** with the Company and each Shareholder that the Shares are freely transferable by the holders thereof;
  - if the laws of any place outside Hong Kong are applicable to your application, **agreed and warranted** that you have complied with all such laws and none of the Company, the Sponsor, the Lead Manager, the Public Offer Underwriter and the other parties involved in the Public Offer nor any of their respective directors, employees, partners, agents, officers and advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and the Application Forms; and
  - understood** that the above declaration and representations will be relied upon by the Company, the Sponsor, the Lead Manager, the Public Offer Underwriter and their respective agents or nominees in deciding whether or not to make any allotment of Public Offer Shares in response to your application and that you may be prosecuted for making any false declaration.
  - agreed** that any Public Offer Shares to be allotted to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant’s stock account or the stock account of your designated CCASS Participant in accordance with your election on this Application Form;
  - agreed** that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion (1) not to accept any or part of the Public Offer Shares allotted to you to be registered in the name of HKSCC Nominees or not to accept such Public Offer Shares for deposit into CCASS; (2) to cause such Public Offer Shares to be withdrawn from CCASS and transferred into your name (or if you are joint applicants, to the name of the first-named applicant) at your own risk and costs; (3) to cause such Public Offer Shares to be registered in your name (or if you are joint applicants, to the name of the first-named applicant) and in such a case, to post the certificate(s) for such Public Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;
  - agreed** that each of HKSCC and HKSCC Nominees may adjust the number of Public Offer Shares issued in the name of HKSCC Nominees;
  - agreed** that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and the Application Form; and
  - agreed** that neither HKSCC nor HKSCC Nominees shall be liable to you in any way.
- The Company, the Sponsor, the Lead Manager, the Public Offer Underwriter, their respective affiliates and directors, officers, employees, agents, advisers and any other parties involved in the Public Offer are entitled to rely on any warranty, representation or declaration made by you in your application. In respect of any joint application, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given or assumed by or imposed on the applicants jointly and severally. You may be prosecuted if you make a false declaration.
- You must complete this application in English, unless otherwise stated, and you or (in case of joint applicants) each of the joint applicants must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.**

#### F. Power of attorney

If your application is made through a duly authorised attorney, the Company, the Sponsor, the Lead Manager (for itself and on behalf of the Public Offer Underwriter) or their respective agents may accept your application at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney.

#### ALLOTMENT OF PUBLIC OFFER SHARES

No proceedings will be taken on applications for the Public Offer Shares and no allotment of any such Public Offer Shares will be made until after the closing of the application lists.

The Company expects to release and announce the level of indications of interest in the Placing, the level of applications and the basis of allotment of the Public Offer Shares on or before Thursday, 27 October 2011 in The Standard (in English), Hong Kong Economic Journal (in Chinese), the Company’s website at [www.fornton.com](http://www.fornton.com) and the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk).

The results of allocations of the Public Offer Shares, including applications made under **WHITE** or **YELLOW** Application Forms, which will include the Hong Kong identity card numbers/passport numbers/Hong Kong business registration certificate numbers of successful applicants and the number of the Public Offer Shares successfully applied for will be made available in the manner described in the paragraph headed “Publication of results” in the section headed “How to apply for Public Offer Shares” in the Prospectus on Thursday, 27 October 2011.

#### IF YOUR APPLICATION FOR PUBLIC OFFER SHARES IS SUCCESSFUL (IN WHOLE OR IN PART)

**The Company will not issue temporary documents of title. No receipt will be issued for application monies paid.**

If your application is wholly or partially successful, your Share certificate(s) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant’s stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Thursday, 27 October 2011 or, under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):** For Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Public Offer Shares allotted to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant:** Immediately after the credit of the Public Offer Shares to your CCASS Investor Participant’s stock account, you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to you an activity statement showing the number of the Public Offer Shares credited to your stock account. The Company expects to publish the application results of the CCASS Investor Participants on Thursday, 27 October 2011 as described in the paragraph headed “Publication of results” in the section headed “How to apply for Public Offer Shares” in the Prospectus. You should check the new account balance and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 27 October 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees.

Shares credited to the stock account of your designated CCASS Participant or your CCASS Investor Participant stock account will only become valid shares which is expected to be around 8:00 a.m. on Friday, 28 October 2011 provided that: (i) the Public Offer has become unconditional in all respects; and (ii) the right of termination as described in the sub-paragraph headed “Grounds for termination” in the paragraph headed “Underwriting arrangements and expenses” in the section headed “Underwriting” in the Prospectus has not been exercised and has lapsed.

#### CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED PUBLIC OFFER SHARES

You will not be allocated Public Offer Shares for any of the following reasons:

#### 1. If your application is revoked

By completing and lodging an Application Form, you agree that you cannot revoke your application on or before the expiration of the fifth day (excluding for this purpose a Saturday, Sunday and a public holiday in Hong Kong) after the opening of the application lists. This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person until after the expiration of the fifth day after closing of the application lists except by means of one of the procedures referred to in the Prospectus.

Your application may only be revoked after the expiration of the fifth day (excluding for this purpose a Saturday, Sunday and a public holiday in Hong Kong) after the opening of the application lists if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) issues a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

If any supplement to the Prospectus is issued, applicant(s) who has/have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw his/her/their applications. If applicant(s) has/have not been so notified, or if applicant(s) has/have been notified but has/have not withdrawn his/her/their applications in accordance with the procedure so notified, all applications that have been submitted will remain valid and may be accepted. Subject to the above, an application once made is irrevocable and all applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

If your application has been accepted, it cannot be revoked or withdrawn. For this purpose, acceptance of applications will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot respectively.



**PLEASE USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED PUBLIC OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED ("HKSCC Nominees") AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS**

- 2. If the allotment of Public Offer Shares is void**  
Any allotment of the Public Offer Shares in respect of your application will be void if the Listing Committee does not grant the listing and permission to deal in the Shares on the Main Board either:
- within 3 weeks from the closing date of the application lists of the Share Offer; or
  - within a longer period of up to 6 weeks if the Listing Committee notifies the Company of that longer period within 3 weeks of the closing date of the application lists of the Share Offer.
- 3. At the full discretion of the Company, the Sponsor, the Lead Manager (for itself and on behalf of the Public Offer Underwriter) or their respective agents, your application is rejected**  
The Company, the Sponsor and the Lead Manager (for itself and on behalf of the Public Offer Underwriter) or their respective agents and nominees as agents of the Company, have the full discretion to reject or accept any application, in whole or in part, without assigning any reason therefor.
- 4. If your application is rejected**  
Your application will be rejected if:
- it is a multiple or a suspected multiple application;
  - your Application Form is not completed correctly or fully completed in accordance with the instructions as stated in this Application Form;
  - your payment is not made in the correct form or amount;
  - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
  - your application is for more than 10,400,000 Public Offer Shares;
  - you or the person(s) for whose benefit you are applying have applied for or taken up or indicated an interest for the Placing Shares; or
  - the Company, the Sponsor, the Lead Manager (for itself and on behalf of the Public Offer Underwriter) or their respective agents or nominees believe that by accepting your application, it would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is, or is suspected to have been, completed and/or signed.
- 5. Your application is not accepted**  
Your application will not be accepted if:
- the Underwriting Agreement does not become unconditional in accordance with its terms and conditions; or
  - the Underwriting Agreement is terminated in accordance with its terms and conditions.

**REFUND OF YOUR MONIES**

If you do not receive any Public Offer Shares for any reasons, the Company will refund your application monies together with the brokerage, the Stock Exchange trading fee and the SFC transaction levy to you, without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies, the brokerage, the Stock Exchange trading fee and the SFC transaction levy to you, without interest. All such interest accrued prior to the date of despatch of refund cheques will be retained for the benefit of the Company.

All refunds (other than any return of uncleared cheques for rejected applications) will be made by cheque(s) crossed "Account Payee Only", made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you on your Application Form may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque. If your application has been rejected and the cheque has not been presented for clearance, the cheque will be returned to the address on your Application Form by ordinary post and at your own risk on or shortly after the date of despatch.

It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate. If you have applied for 1,000,000 Public Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque(s) (if any) in person, you may collect it in person from:

Union Registrars Limited  
18th Floor, Fook Lee Commercial Centre,  
Town Place, 33 Lockhart Road, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on Thursday, 27 October 2011 or any other date notified by the Company by way of a newspaper announcement as at the date of despatch/collection of refund cheques, after which your refund cheque will be posted to you by ordinary post and at your own risk to the address as stated on this Application Form.

If you have applied for less than 1,000,000 Public Offer Shares, or if you have applied for 1,000,000 Public Offer Shares or more and have not indicated on this Application Form that you intend to collect your refund cheque in person, then your refund cheque, if any, will be sent to the address (or in the case of joint applicants, the address of the first-named applicant) on your Application Form by ordinary post and at your own risk on or shortly after the date of despatch.

**HOW TO MAKE YOUR APPLICATION**

1. Use the table set out below to calculate how much you must pay for the number of Public Offer Shares you want to subscribe for. Your application must be for a minimum of 4,000 Public Offer Shares. Applications must be in one of the numbers set out in the table headed "Number of Public Offer Shares that may be applied for and payments" below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the Offer Price of HK\$0.5 per Share, plus brokerage of 1%, the SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for certain numbers of Public Offer Shares.

2. You, as the applicant(s), must complete the form as indicated below and sign on the first page of this Application Form. Only written signatures will be accepted.

**If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):**

- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box in this Application Form.

**If you are applying as an individual CCASS Investor Participant:**

- this Application Form must contain your name and Hong Kong Identity Card number and
- your participant I.D. must be inserted in the appropriate box in this Application Form.

**If you are applying as a joint individual CCASS Investor Participant:**

- this Application Form must contain names and Hong Kong Identity Card numbers of all joint CCASS Investor Participants; and
- your participant I.D. must be inserted in the appropriate box in this Application Form.

**If you are applying as a corporate CCASS Investor Participant:**

- this Application Form must contain the company's name and its Hong Kong Business Registration number; and
- your participant I.D. and your company chop (bearing your company's name) must be inserted in the appropriate box in this Application Form.

Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of its participant I.D. or other similar matters may render this application invalid.

3. Staple your payment to the form. You must pay for the Shares applied for by **cheque** or by **banker's cashier order**.

4. Each application must be accompanied by either a separate cheque or banker's cashier order.

**If you pay by cheque, the cheque must:**

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on your Hong Kong dollar bank account with a licensed bank in Hong Kong;
- show your account name. This name must either be pre-printed on the cheque, or be endorsed at the back by a person authorised by the bank. This account name must be the same as the name on your Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
- be made payable to "Wing Lung Bank (Nominees) Limited — Fornton Group Public Offer"; and
- be crossed "Account Payee Only".

**If you pay by banker's cashier order, the banker's cashier order must:**

- be in Hong Kong dollars;
- be issued by licensed banks in Hong Kong and have your name certified at the back of the banker's cashier order by a person authorised by the bank on which it is drawn. The name on the back of the banker's cashier order and the name on this Application Form must be the same. If it is a joint application, the name at the back of the banker's cashier order must be the same as the name of the first-named applicant;
- not be post-dated;
- be made payable to "Wing Lung Bank (Nominees) Limited — Fornton Group Public Offer"; and
- be crossed "Account Payee Only".

Your application is liable to be **rejected** if your cheque or cashier order does not meet all these requirements or is dishonoured on its first presentation.

**PERSONAL DATA**

**Personal Information Collection Statement**

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This personal information collection statement informs the applicants for and holders of the Public Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

**1. Reasons for the collection of your personal data**

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of Share certificate(s), and/or refund cheque(s) to which you are entitled. It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

**2. Purposes**

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by any laws, rules or regulations;
- disclosing identities of successful applicants by way of announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or other purpose to which the holders of securities may from time to time agree.

**3. Transfer of personal data**

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar, to the extent necessary for achieving the above purposes or any of them, can make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain or provide (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to or from any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers and receiving bankers;
- HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Public Offer Shares to be deposited into CCASS);
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies;
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers; and
- any broker whose company chop or other identification number has been placed in this Application Form.

**4. Access and correction of personal data**

The Ordinance provides the applicants and the holders of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices or the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer (for the purposes of the Ordinance).

By signing this Application Form, you agree to all of the above.

5. **Tear off this Application Form, fold the form once and lodge it in one of the special collection boxes at any of the following branches of Wing Lung Bank Limited:**

District	Branch	Address
Hong Kong Island:	Head Office	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road
	North Point Branch	361 King's Road
Kowloon:	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
	Tsim Sha Tsui Branch	4 Carnarvon Road
	Sham Shui Po Branch	111 Tai Po Road
New Territories:	Shatin Plaza Branch	21 Shatin Centre Street
	Tsuen Wan Branch	251 Sha Tsui Road

6. This Application Form can be lodged at these times:

Tuesday, 18 October 2011	—	9:00 a.m. to 5:00 p.m.
Wednesday, 19 October 2011	—	9:00 a.m. to 5:00 p.m.
Thursday, 20 October 2011	—	9:00 a.m. to 5:00 p.m.
Friday, 21 October 2011	—	9:00 a.m. to 12:00 noon

7. The latest time for lodging your application is **12:00 noon on Friday, 21 October 2011** or, if the application lists are not open on that day, then by 12:00 noon on the next day the lists are open. The application lists will be opened between 11:45 a.m. and 12:00 noon on that day, subject only to weather conditions. The application lists will not open if there is:

- a tropical cyclone warning signal 8 or above; or
- a "black" rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 21 October 2011. Instead the application lists will open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warning signals in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon. For this purpose, "business day" means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.

8. The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Friday, 21 October 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up till, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificate(s) and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

**NUMBER OF PUBLIC OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS**

No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application	No. of Public Offer Shares applied for	Amount payable on application
HK\$		HK\$		HK\$		HK\$	
4,000	2,020.16	60,000	30,302.40	900,000	454,536.00	6,000,000	3,030,240.00
8,000	4,040.32	80,000	40,403.20	1,000,000	505,040.00	7,000,000	3,535,280.00
12,000	6,060.48	100,000	50,504.00	1,500,000	757,560.00	8,000,000	4,040,320.00
16,000	8,080.64	200,000	101,008.00	2,000,000	1,010,080.00	9,000,000	4,545,360.00
20,000	10,100.80	300,000	151,512.00	2,500,000	1,262,600.00	10,000,000	5,050,400.00
24,000	12,120.96	400,000	202,016.00	3,000,000	1,515,120.00	10,400,000 <sup>(1)</sup>	5,252,416.00
28,000	14,141.12	500,000	252,520.00	3,500,000	1,767,640.00		
32,000	16,161.28	600,000	303,024.00	4,000,000	2,020,160.00		
36,000	18,181.44	700,000	353,528.00	4,500,000	2,272,680.00		
40,000	20,201.60	800,000	404,032.00	5,000,000	2,525,200.00		

<sup>(1)</sup> Maximum number of Public Offer Shares you may apply for.

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義發行將獲配發的公開發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有者股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請使用本申請表格

# FORNTON GROUP LIMITED

## 豐臨集團有限公司

(於百慕達註冊成立的有限公司)

### 配售及公開發售

#### 申請條款及條件

除另有訂明外,招股章程已定義的詞彙在此等申請條款及條件中具有相同涵義。

#### 甲. 申請人資格

- 閣下(申請人)及閣下代為申請的任何受益人必須年滿18歲或以上並須有香港地址。
- 倘閣下為中國的法人或自然人(為合資格內地機構投資者)。
- 如閣下屬商號,則必須以商號的個別成員而非以商號的名義申請。
- 如閣下屬法人團體,申請表格須蓋上具有公司名稱的公司印章;並由正式授權的人員簽署,並須註明授權人員的身份。
- 除非上市規則容許,倘閣下或閣下代為申請的任何受益人為下列人士,則不得認購申請任何公開發售股份:
  - 本公司股份現時的所有權人;
  - 本公司或其任何附屬公司的最高行政人員或董事;
  - 上述任何人士之聯繫人(定義見上市規則);
  - 本公司或其任何附屬公司的關連人士(定義見上市規則)或於緊隨股份發售完成後將成為本公司或其任何附屬公司關連人士的人士;
  - 除合資格境內機構投資者外,中國的法人或自然人;
  - 美國人(定義見美國證券法規則S);
  - 並無擁有香港地址的人士;或
  - 已根據配售獲分配或申請認購或表示有意申請認購配發股份或參與配發的人士。

#### 乙. 倘閣下為代名人

閣下可以本身的名義代表不同的實益擁有人提交超過一份申請表格。在申請表格上「由代名人遞交」一欄中,閣下須為每位實益擁有人(如屬聯名實益擁有人,則為每名該等實益擁有人)填寫下列資料:

- 賬戶號碼;或
  - 其他識別編碼。
- 若閣下並無填寫上述資料,則有關申請將被視為就閣下本身利益而遞交。代表各一名人士遞交本申請表格的代名人,視為已向本公司、保薦人、牽頭經辦人、公開發售包銷商及彼等各自的代理人及代名人發出聲明、保證及承諾,表示已正式獲該名人士(如多於一名人士則為全體)授權遞交本申請,並代表該名人士/每名有關人士同意本申請表格的條款。閣下亦向本公司、保薦人、牽頭經辦人、公開發售包銷商及彼等各自的代理人及代名人承諾,會應要求就下文「個人資料」一節所載任何目的,提供有關該名人士/每名有關人士之資料。

#### 丙. 僅可以閣下本身(或閣下與任何聯名申請人)為受益人提交一份申請

重複或疑屬重複的申請概不受理。除上文乙段所述情況外,如閣下或閣下連同閣下的聯名申請人作出以下任何一項行為,閣下的所有申請指示將會被視為重複申請而概不受理:

- 以白色或黃色申請表格提出超過一份認購申請(不論個人或與他人聯名申請);或
- 以一份白色或黃色申請表格提出認購超過公開發售股份100%的申請(不論個人或與他人聯名申請);或
- 申請、接納或表示有興趣(不論個人或與他人聯名)認購任何配發股份或以其他方式參與配發;或
- 同時以一份白色申請表格及一份黃色申請表格作出申請;或
- 獲得配發項下的任何配發股份。

除上述者外,如為閣下本身的利益或為閣下任何聯名申請人的利益提交超過一份申請,則閣下的所有申請亦將被視為重複申請而遭拒絕受理。倘由一家非上市公司提出申請且:

- 該公司主要業務為買賣證券;及
  - 閣下行使對該公司的法定控制權;
- 則該項申請將被視為閣下的利益而提出。非上市公司指並無股本證券在聯交所上市的公司。對公司的法定控制權是指:

- 控制該公司董事會的構成;或
- 控制該公司一半以上的表決權;或
- 持有該公司一半以上已發行股本(不計任何無權獲得超出指定金額的溢利或股本分派的任何股本部分)。

#### 丁. 補充資料

倘刊發有關招股章程的任何補充文件,則已遞交申請的申請人可能會或未必會獲知會(視乎補充文件所載資料而定)可撤回申請。倘申請人未曾接獲通知,或倘申請人曾接獲通知但並無按照指定程序撤回申請,則所有已遞交的申請將仍屬有效及可獲接納。除上述情況外,申請一經提出概不得撤回,而所有申請人將被視為已基於經補充後的招股章程提出申請。

#### 戊. 填妥及遞交本申請表格的效用

一經就公開發售股份提出申請,即表明閣下(如屬聯名申請人,即各聯名申請人共同及個別)為本身或作為代理人或代名人及代表閣下作為其代理人或代名人的每名人士將被視為已:

- 指示及授權本公司及/或保薦人及/或牽頭經辦人(或彼等各自的代理人或代名人)代表閣下簽立任何過戶表格、成交單據或其他文件及代表閣下進行所有必要事宜,以香港結算代理人(按細則規定)的名義登記發售閣下的任何公開發售股份,以及以其他方式使招股章程及有關申請表格所述的安排得以進行;
- 授權本公司將香港結算代理人的名稱列入本公司的股東名冊中,作為配發給閣下的任何公開發售股份的持有人,並授權本公司及/或其代理人將任何退還支票(如適用)以普通郵遞方式按申請表格上所填寫的地址寄予閣下或(如屬聯名申請人)申請表格排名首位的申請人,郵誤風險由閣下承擔,惟閣下申請認購1,000,000股或以上公開發售股份並在申請表格上表明閣下將親自領取退還支票(如適用)者除外,在此情況下,閣下可於2011年10月27日(星期四)上午9時正至下午1時正親臨香港股份過戶登記處及轉讓辦事處聯合證券登記有限公司(地址為香港灣仔駱克道33號中央廣場福商業中心18樓)(「香港股份登記處」)領取閣下的退還支票(如適用);
- 承諾簽署所有文件及辦理所有必要手續,以根據細則規定,將香港結算代理人登記為閣下獲配發的公開發售股份的持有人;
- 聲明、保證及承諾閣下及閣下為其利益而提出申請的人士作出是項申請,支付任何申請股款或獲配發或承購任何公開發售股份乃不受香港或其他地區任何適用法律限制;閣下明白白配發股份並無且將不會根據美國證券法登記;而閣下及閣下為其利益而提出申請的人士亦非美國人(定義見美國證券法規則S)或倘獲配發或申請股份公開發售股份即導致致本公司、保薦人及/或牽頭經辦人及/或其他公開發售包銷商須遵守香港境外任何地區任何法例或規例的任何規定(不論具法律效力與否)的人士;
- 確認閣下已收取招股章程,並僅依賴招股章程及申請表格所載資料及陳述提出申請,且閣下將不會依賴任何其他資料及陳述(招股章程的任何補充文件所載者除外);
- 同意本公司、保薦人、牽頭經辦人、公開發售包銷商、任何其參與發售股份的各方及彼等各自的董事、高級職員、僱員、合夥人、代理人及顧問僅須對招股章程、申請表格及招股章程任何補充文件所載資料及陳述負責;
- 同意(在不損害閣下可能擁有的任何其他權利的情況下)閣下的申請一經接納,閣下不得因無意作出的失實陳述或按招股章程以外的規定而撤回或撤銷申請;
- (倘申請由代理人代表閣下提出)保證閣下已收到及可撤回地賦予閣下的代理人一切權力及權限以提出申請;
- (如是項申請為閣下本身的利益而提出)保證是項申請已或將是為閣下利益,以白色或黃色申請表格的方式而提出的唯一申請;
- (如閣下為他人的代理人)保證已向該位人士作合理查詢,確定是項申請乃為該位人士的利益,以白色或黃色申請表格的方式而提出的唯一申請;而閣下已獲正式授權以該位人士代理人的身份簽署申請表格;
- 同意閣下之申請,任何對申請的接納及據此而訂立的合約將受香港法例規管,並須按其詮釋;
- 同意閣下的申請一經接納,閣下的申請將以本公司發表的公開發售結果而作實;

- 承諾並確認閣下(倘以閣下為受益人提出申請)或閣下為其利益代為申請的人士並無申請或認購或表示有意申請或獲配發或分配(包括有條件及/或暫定)配售的任何配發股份,亦將不會申請或認購或表示有意申請配售的任何配發股份或以其他方式參與配發;

- 保證閣下申請所載資料乃真實準確;
- 同意向本公司、香港股份登記處、收數銀行、保薦人、牽頭經辦人、公開發售包銷商及彼等各自的顧問、代理人或代名人披露個人資料及所需的閣下或閣下為其利益代為申請的人士的任何資料;
- 向本公司(為其本身及代表各股東)表示同意遵守及遵照公司條例、公司法及細則;
- 確認閣下已細閱及同意遵守本申請表格及招股章程所載條款及條件以及申請手續;
- 確認閣下知悉招股章程所述有關提呈發售股份的限制;
- 同意及承諾接納閣下所申請公開發售股份或根據該申請獲分配的任何較少數目的股份;
- 向本公司及各股東表示同意,股份可由持有人自由轉讓;
- 倘香港境外任何地區的法例適用於閣下的申請,同意及保證閣下已遵守所有該等法律,且本公司、保薦人、牽頭經辦人、公開發售包銷商及參與公開發售的其他各方或其各自任何董事、僱員、合夥人、代理人、高級職員及顧問概不會因閣下的認購股份建議獲得接納,或因招股章程及申請表格所載條款及條件項下閣下的權利與義務所採取的任何行動,而違反香港境外任何法例;
- 明白本公司、保薦人、牽頭經辦人、公開發售包銷商及其各自的代理人或代名人將依願上述聲明及陳述,以決定是否就閣下的申請以香港公開發售股份,而閣下作出任何虛假聲明,可能會被檢控;
- 同意閣下將獲配發的任何公開發售股份以香港結算代理人的名義登記,並直接存入由香港結算運作的中央結算系統,以按閣下在本申請表格上的選擇,記存於閣下的中央結算系統投資者戶口持有者股份戶口或閣下指定的中央結算系統參與者股份戶口;
- 同意香港結算及香港結算代理人均可保留絕對酌情權(1)不接納以香港結算代理人的名義登記閣下獲配發的任何或部份公開發售股份,或不接納該等公開發售股份存入中央結算系統;(2)促使該等公開發售股份自中央結算系統中提取並轉入閣下名下(或如屬聯名申請人,則為排名首位的申請人),有關風險及費用概由閣下承擔;(3)促使該等公開發售股份以閣下(或如屬聯名申請人,則為排名首位的申請人)的名義登記;在此情況下,該等公開發售股份有關股票將以普通郵遞方式寄往閣下的申請表格上所示地址,郵誤風險概由閣下承擔,或由閣下親自領取;
- 同意香港結算及香港結算代理人均可對以香港結算代理人名義發行的公開發售股份的數目作出調整;
- 同意香港結算及香港結算代理人均毋須對未載於招股章程及申請表格的資料及陳述承擔任何責任;及
- 同意香港結算及香港結算代理人均毋須在任何方面閣下承擔任何責任。

#### 己. 授權書

如閣下透過正式授權的人士提出申請,本公司、保薦人、牽頭經辦人(就其本身及代表公開發售包銷商)或彼等各自的代理人可在符合彼等認為適當的任何條件(包括取得證明閣下的代表已獲授權的證據)的情況下,酌情接納受理有關申請。

#### 公開發售股份的配發

本公司於截止申請後,方會開始處理公開發售股份的申請及配發任何有關公開發售股份。本公司預期於2011年10月27日(星期四)或之前於英文虎報(以英文)、信報(以中文)、本公司網站([www.fornton.com](http://www.fornton.com))及聯交所網站([www.hkexnews.hk](http://www.hkexnews.hk))發放及公佈配售的踴躍程度、公開發售股份的申請水平及配發基準。

公開發售股份的分配結果(包括使用白色或黃色申請表格提出申請的成功申請人的香港身份證/護照/香港商業登記證號碼以及成功申請公開發售股份數目),將於2011年10月27日(星期四)按招股章程「如何申請公開發售股份」一節「公佈結果」一段所述方式公佈。

#### 倘閣下的公開發售股份申請獲(全部或部分)接納

本公司不會發出任何臨時所有權文件,亦不會就已付申請股款發出任何收據。

倘閣下的申請獲全部或部分接納,則閣下的股票將以香港結算代理人名義發行,並於2011年10月27日(星期四)(或於特殊情況下,則為由香港結算或香港結算代理人決定的任何其他日期),直接存入中央結算系統,以根據閣下在申請表格的指示存入閣下的中央結算系統投資者戶口持有者股份戶口或閣下指定的中央結算系統參與者的股份戶口。

- 倘閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請:就存入閣下指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)股份戶口的公開發售股份而言,閣下可向該中央結算系統參與者查詢所獲分配的公開發售股份數目。
  - 倘閣下以中央結算系統投資者戶口持有身份提出申請:緊接公開發售股份存入閣下的中央結算系統投資者戶口持有者股份戶口後,閣下可利用中央結算系統「結算通」電話系統及中央結算系統互聯網系統(根據載於香港結算「投資者戶口持有人操作簡介」內不時生效的程序)查詢閣下戶口的最新結餘。香港結算亦會向閣下提供一份載列已記存於閣下股份戶口的公開發售股份數目的活動紀錄。按招股章程「如何申請公開發售股份」一節「公佈結果」一段所述,本公司預期於2011年10月27日(星期四)刊登中央結算系統投資者戶口持有人的申請結果。閣下可查核新戶口結餘,如發現任何差誤,請於2011年10月27日(星期四)或於香港結算或香港中央結算代理人決定的任何其他日期下午5時正前通知香港結算。
- 待(i)公開發售在所有方面成為無條件;及(ii)招股章程「包銷」一節「包銷安排及開支」一段「終止理由」分段所述的終止權利未被行使且已告失效,記存於閣下指定的中央結算系統參與者股份戶口或閣下的中央結算系統投資者戶口持有者股份戶口的股份預期期可在2011年10月28日(星期五)上午8時前成為有效的股份。

#### 導致閣下不獲配發公開發售股份的情況

閣下可能因下列任何原因而不獲分配公開發售股份:

#### 1. 倘閣下的申請遭撤回

申請表格一經填妥及遞交,即表示閣下同意於開始登記認購申請後第五天(就此而言不包括星期六、星期日及香港公眾假期)屆滿時或之前不得撤銷申請。該協定將成為閣下與本公司訂立的附屬合約,並在閣下提交申請表格時即具有約束力。作為訂立該附屬合約的代價,本公司同意,除非按招股章程所述任何一項程序,否則不會於截止登記認購申請後第五天屆滿前人士提呈發售任何公開發售股份。倘根據公司條例第342E條所引用的公司條例第40條須對招股章程負責的人士根據該條發出公告,免除或限制該人士對招股章程所負責任,則閣下的申請可在開始辦理申請登記起計第五天(就此而言不包括星期六、星期日及香港公眾假期)屆滿後撤回。倘發出有關招股章程的任何補充文件,已提交認購申請的申請人未必會(視乎補充文件所載資料而定)獲通知可以撤銷其認購申請。如申請人未獲通知,或申請人獲通知但未有根據所獲通知的程序撤銷申請,則所有已提交的申請將仍為有效及可獲接納。基於上述各項,已提交的申請概不可撤銷,申請人且視為已根據經補充的招股章程提出申請。閣下的申請一經接納,即不可撤銷或撤回。就此而言,一旦以公告方式公佈分配結果,申請即屬已獲接納,而當分配基準受若干條件所規限或規定以抽籤方式分配時,則該項接納將分別須待該條件達成後方可作實,或須視乎抽籤的結果而定。



如閣下欲以香港中央結算（代理人）有限公司（「香港結算代理人」）的名義發行將獲配發的公開發售股份，並直接存入中央結算及交收系統（「中央結算系統」），以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內，請使用本申請表格

2. 倘公開發售股份的配發作廢
- 倘上市委員會於下列期間仍未批准股份在主板上市及買賣，則就閣下的申請獲配發的任何公開發售股份將告作廢：
- 股份發售登記認購申請截止日日期起計三個月內；或
  - 倘上市委員會在股份發售登記認購申請截止後三個月內，須用較長時間知會本公司，則最長達六個月內。
3. 由本公司、保薦人、牽頭經辦人（就其本身及代表公開發售包銷商）或他們各自的代理人全權酌情決定拒絕閣下的申請
- 本公司、保薦人及牽頭經辦人（就其本身及代表公開發售包銷商）或他們各自的代理人及代名人（作為本公司的代理人）可全權酌情拒絕或接納任何申請（全部或部分）而毋須為此解釋任何原因。
4. 閣下的申請不獲受理
- 在下列情況下，閣下的申請將不獲受理：
- 閣下提出重複或疑屬重複申請；
  - 閣下未有根據本申請表格所述的指示正確或完全填妥申請表格；
  - 閣下未以正確方式繳付正股款項；
  - 閣下以支票或銀行本票繳付股款，而該支票或銀行本票於首次過戶時未能兌現；
  - 閣下申請認購超過10,400,000股公開發售股份；
  - 閣下或閣下為其利益提出申請的人士已申請或接納或表示有興趣認購配發股份；或
  - 本公司、保薦人、牽頭經辦人（就其本身及代表公開發售包銷商）或他們各自的代理人或代名人相信接納閣下的申請，即違反閣下的申請表格已獲填妥及/或簽署或懷疑已獲填妥及/或簽署的所在司法權區的適用證券或其他法例、規則或規例。
5. 閣下的申請不獲接納
- 在下列情況下，閣下的申請將不獲接納：
- 包銷協議未能按其條款及條件成為無條件；或
  - 包銷協議根據其條款及條件終止。

**退還款項**

倘閣下因任何原因不獲發任何公開發售股份，則本公司將不計利息向閣下退還閣下的申請股款，連同經紀佣金、聯交所交易費及證監會交易徵費。倘閣下的申請僅部分獲接納，則本公司將不計利息向閣下退還閣下的申請股款、經紀佣金、聯交所交易費及證監會交易徵費的適當部分。所有於寄發退還支票日期前應計的有關利息將撥歸本公司所有。

所有退還款項（因不獲受理發還任何未過戶支票）均以支票退還，退還支票劃線註明「只准入抬頭人賬戶」，並由閣下作為抬頭人。如屬聯名申請人，則以申請表格上排名首位的申請人作為抬頭人。閣下於申請表格所提供有關閣下的香港身份證號碼/護照號碼（或如屬聯名申請人，則為排名首位的申請人的香港身份證號碼/護照號碼）的一部分或會印於閣下的退還支票（如有）上。有關資料亦可轉交第三方作退還用途。於兌現閣下的退還支票前，閣下的銀行或須核實閣下的香港身份證號碼/護照號碼。倘閣下的香港身份證號碼/護照號碼填寫不正確，或會導致延誤或不能兌現閣下的退還支票。倘閣下的申請不獲受理而支票亦無過戶，支票將按閣下申請表格上的地址於寄發日期或稍後以普通郵遞方式退回，郵誤風險概由閣下承擔。

在適當情況下，本公司擬作出特別安排，以避免不當延遲退還申請款項。

倘閣下申請認購1,000,000股或以上公開發售股份，並已在申請表格上表明擬親身領取退還支票（如適用），閣下可於2011年10月27日（星期四）或本公司以報章公佈方式的寄發/領取退還支票的任何其他日期上午9時正至下午1時正親自前往以下地點領取退還支票（如有）：

聯合證券登記有限公司  
香港灣仔駱克道33號  
中央廣場福利商業中心18樓

倘閣下未領取閣下的退還支票，該等支票將隨後以普通郵遞方式寄往閣下於申請表格所示地址，郵誤風險概由閣下承擔。

如閣下申請認購少於1,000,000股公開發售股份或如閣下申請認購1,000,000股或以上公開發售股份但並無於申請表格上表明閣下將親身領取退還支票（如有），則閣下的退還支票（如有）將於寄發日期或稍後以普通郵遞方式寄發，閣下申請表格上所示地址（如屬聯名申請人，則為排名首位申請人的地址），郵誤風險概由閣下承擔。

**閣下如何提出申請**

1. 按照下表計算閣下擬申請認購的公開發售股份數目的應繳股款。閣下申請股數最少必須為4,000股公開發售股份。申請認購股數必須按照下文「可供申請認購公開發售股份數目及應繳款項」一表處理的其中一個股份數目提出。申請認購任何其他數目的股份將不予考慮，而任何有關申請將概不受理。閣下須繳付發售價每股0.5港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。下表列出申請認購若干數目的公開發售股份的應繳股款總額。
2. 閣下（作為申請人）必須按照下列指示填妥表格，並於本申請表格首頁簽署。只接納親筆簽署。
- 倘閣下透過指定中央結算系統參與者（中央結算系統投資者戶口持有人除外）提出申請：**
- 指定中央結算系統參與者必須在表格上加蓋具有其公司名稱的公司印鑑，並於本申請表格適當方格內填寫其參與者編號。
- 倘閣下以個人中央結算系統投資者戶口持有人身份提出申請：**
- 本申請表格上必須載有閣下的姓名及香港身份證號碼；及
  - 必須於本申請表格適當空格內填寫閣下的參與者編號。
- 倘閣下以聯名個人中央結算系統投資者戶口持有人身份提出申請：**
- 本申請表格上必須載有所有聯名投資者戶口持有人的姓名及香港身份證號碼；及
  - 必須於本申請表格適當空格內填寫閣下的參與者編號。
- 倘閣下以公司中央結算系統投資者戶口持有人身份提出申請：**
- 本申請表格上必須載有閣下公司的名稱及香港商業登記證號碼；及
  - 必須於本申請表格適當空格內填寫閣下的參與者編號及加蓋具有閣下公司名稱的公司印鑑。中央結算系統參與者的資料不正確或不完整，或參與者編號或其他類似事項遺漏或不完整，均可能導致此申請失敗。
3. 股款須緊釘於表格上。申請股份的股款必須以支票或銀行本票支付。
4. 每份申請必須附有單獨開出的支票或銀行本票。
- 倘閣下以支票付款，則該支票必須：**
- 為港元支票；
  - 不得為期票；
  - 由閣下在香港持牌銀行的港元銀行賬戶開出；
  - 顯示閣下的賬戶名稱，而該賬戶名稱必須預印在支票上，或由有關銀行授權人在該支票背面簽署證明賬戶。該賬戶名稱必須與閣下的申請表格所示姓名/名稱相同。如屬聯名申請，該賬戶名稱必須與排名首位申請人的姓名/名稱相同。倘以聯名賬戶開出支票，則其中一名聯名賬戶持有人名稱必須與排名首位申請人的姓名/名稱相同；
  - 註明抬頭人為「永隆銀行受託代管有限公司—豐臨集團公開發售」；及
  - 劃線註明「只准入抬頭人賬戶」。
- 倘閣下以銀行本票付款，則銀行本票必須：**
- 為港元銀行本票；
  - 由香港持牌銀行發出並由發出本票銀行的授權人在銀行本票背面簽署證明閣下姓名。銀行本票背面所顯示姓名須與本申請表格所填寫的姓名相同。如屬聯名申請，銀行本票背面所顯示姓名必須與排名首位申請人的姓名相同；
  - 不得為期票；
  - 註明抬頭人為「永隆銀行受託代管有限公司—豐臨集團公開發售」；及
  - 劃線註明「只准入抬頭人賬戶」。
- 倘支票或銀行本票不符合所有有關要求或在首次過戶時未能兌現，則閣下申請將不獲受理。

**個人資料**

**收集個人資料聲明**

香港法例第486章個人資料（私隱）條例（「條例」）中的主要條文已於1996年12月20日在香港生效。此個人資料收集聲明是向公開發售股份的申請人及持有人說明本公司及香港股份登記處就個人資料及條例而制訂的政策及措施。

**1. 收集閣下個人資料的原因**

當證券申請人或證券登記持有人申請證券或將證券轉往其名下，或將名下證券轉讓予他人，或要求香港股份登記處提供服務時，將不時須向本公司及香港股份登記處提供最新的準確個人資料。未能向本公司及香港股份登記處提供所需資料，可導致本公司或香港股份登記處拒絕受理。閣下的證券申請或延誤或無法進行過戶或提供服務，同時亦可能會阻礙或延誤登記或轉讓。閣下成功申請的公開發售股份及/或寄發閣下應得的股票及/或退還支票。

證券持有人所提供的個人資料如有任何不確之處，必須即時知會本公司及香港股份登記處。

**2. 資料用途**

證券申請人及持有人的個人資料可以任何方式採用、持有及/或保存，以作下列用途：

- 處理閣下的申請及退還支票（如適用）以及核實有否遵守本申請表格及招股章程所載的條款及申請手續，以及公佈公開發售股份的分配結果；
- 確保遵守香港及其他地方的一切適用法律及規例；
- 為證券持有人登記新發行或登記轉往其名下或由其名下轉讓予他人的證券，包括（如適用）以香港結算代理人的名義登記；
- 保存或更新本公司證券持有人名冊；
- 核對或協助核對簽署，進行其他核實或交換任何其他資料；
- 確定本公司證券持有人可獲取的利益，例如股息、供股及發行紅股；
- 寄發本公司及其附屬公司的公司通訊；
- 編製統計資料及股東資料；
- 遵照法律、規則或規例的規定作出披露；
- 通過公告或其他方式披露成功申請人的身份；
- 披露有關資料以便作出權利申索；及
- 與上述有關的任何其他附帶或相關目的及/或使本公司及香港股份登記處履行彼等對證券持有人及/或監管機構的責任及/或證券持有人不時同意的任何其他目的。

**3. 轉交個人資料**

本公司及香港股份登記處將有關證券申請人及持有人的個人資料保密，但本公司及香港股份登記處可能會為上述目的或其中任何一項作出必要的查詢，以確定個人資料的準確性，尤其可能會向下列任何或所有人士及機構披露、索取或提供證券申請人及持有人的個人資料（不論在香港或外地）：

- 本公司或其委任的代理人，例如財務顧問及收款銀行；
- 當申請人要求將公開發售股份存入中央結算系統時，香港結算及香港結算代理人將就中央結算系統的運作使用個人資料；
- 任何向本公司及/或香港股份登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理人、承辦商或第三方服務供應商；
- 聯交所、證監會及任何其他法定、監管或政府機關；
- 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等；及
- 其公司印鑑或其他身份識別編碼載列於本申請表格上的任何經紀。

**4. 查閱及更正個人資料**

條例賦予申請人及證券持有人權利確定本公司及/或香港股份登記處是否持有其個人資料，並有權索取資料副本及更正任何不正確的資料。依據條例，本公司及香港股份登記處有權處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或關於資料政策及實際應用或資料類別的要求，應向本公司的公司秘書或（視乎情況而定）香港股份登記處屬下的私隱條例事務主任提出。

閣下簽署本申請表格後，即表示同意上述各項。

**5. 撕下本申請表格，對摺一次，然後投入永隆銀行有限公司下列任何分行的特備收集箱：**

地區	分行	地址
港島區：	總行 莊士敦道 北角	德輔道中45號 莊士敦道118號 英皇道361號
九龍區：	旺角 尖沙咀 深水埗	彌敦道636號永隆銀行中心地庫 加拿芬道4號 大埔道111號
新界區：	沙田廣場 荃灣	沙田正街21號 沙咀道251號

**6. 閣下可於下列時間遞交本申請表格：**

2011年10月18日（星期二）	— 上午9時正至下午5時正
2011年10月19日（星期三）	— 上午9時正至下午5時正
2011年10月20日（星期四）	— 上午9時正至下午5時正
2011年10月21日（星期五）	— 上午9時正至中午12時正

遞交申請表格的截止時間為2011年10月21日（星期五）中午12時正，倘該日並無開始登記認購申請，則為下一認購申請登記日的中午12時正。本公司將於當日上午11時45分至中午12時正期間開始登記認購申請。惟視乎當日天氣情況而定。如下列警告信號在2011年10月21日（星期五）上午9時正至中午12時正期間內任何時間在香港懸掛，將不會開始登記認購申請：

- 8號或以上熱帶氣旋警告信號；或
- 「黑色」暴雨警告信號。

倘在該日的下一個營業日上午9時正至中午12時正內任何時間在香港並無懸掛該等警告信號，則申請認購登記將改為在該日的下一個營業日上午11時45分至中午12時正期間進行。就本目的而言，「營業日」指星期六、星期日或香港公眾假期以外的日子。

本公司保留將閣下的一切或任何股款過戶的權利，然而，閣下的支票或銀行本票將不會於2011年10月21日（星期五）中午12時正前過戶。本公司將不發出付款收條。本公司將保留閣下的申請股款（如屬退還，則計至退還支票寄發日期止）的應得利息。在閣下的支票或銀行本票過戶前，本公司亦有權保留任何股票及/或任何多收的申請認購款項或退還。

**可供申請認購公開發售股份數目及應繳款項**

申請認購的公開發售股份數目	申請認購的公開發售股份數目		申請認購的公開發售股份數目		申請認購的公開發售股份數目		
	申請時應繳款項	申請時應繳款項	申請時應繳款項	申請時應繳款項	申請時應繳款項	申請時應繳款項	
	港元	港元	港元	港元	港元	港元	
4,000	2,020.16	60,000	30,302.40	900,000	454,536.00	6,000,000	3,030,240.00
8,000	4,040.32	80,000	40,403.20	1,000,000	505,040.00	7,000,000	3,535,280.00
12,000	6,060.48	100,000	50,504.00	1,500,000	757,560.00	8,000,000	4,040,320.00
16,000	8,080.64	200,000	101,008.00	2,000,000	1,010,080.00	9,000,000	4,545,360.00
20,000	10,100.80	300,000	151,512.00	2,500,000	1,262,600.00	10,000,000	5,050,400.00
24,000	12,120.96	400,000	202,016.00	3,000,000	1,515,120.00	10,400,000 <sup>(1)</sup>	5,252,416.00
28,000	14,141.12	500,000	252,520.00	3,500,000	1,767,640.00		
32,000	16,161.28	600,000	303,024.00	4,000,000	2,020,160.00		
36,000	18,181.44	700,000	353,528.00	4,500,000	2,272,680.00		
40,000	20,201.60	800,000	404,032.00	5,000,000	2,525,200.00		

<sup>(1)</sup> 閣下可申請認購的公開發售股份最高數目。