

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/03/2016								
To: Hong Kong Exchanges and	To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Name of Issuer China Environmental Resources Group Limited							
<del>-</del>		vironmentai Resoui	ces Group Lim	itea				
Date Submitted	5/4/2016							
I. Movements in Authorised Sh	are Capita	ıl						
1. Ordinary Shares								
(1) Stock code : <u>1130</u>	Descript	ion :						
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding n	nonth _	15,000,000,000	0.02	300,000,000				
Increase/(decrease)	-							
Balance at close of the month	-	15,000,000,000	0.02	300,000,000				
(2) Stock code :	Descript	ion:						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding n	nonth _	N/A						
Increase/(decrease)	-							
Balance at close of the month	-							

2. Preference Shares				
Stock code :	Descrip	tion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month	N/A		
Increase/(decrease)				
Balance at close of the r	nonth			
3. Other Classes of Shar	res			
Stock code :	Descrip	otion:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month	N/A		
Increase/(decrease)				
Balance at close of the r	nonth			
Total authorised share cocurrency):	apital at the end	of the month (State	HK\$300,	000,000
II. Movements in Issued	l Share Capital			
	No. of ord	linary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,414,281,762	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,414,281,762	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	•		,		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and -		Movement du	ring the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares					-	
(Note 1)						
2 N/A						
2. N/A						
( / / )						
shares						
(Note 1)			-			
(11016 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
4. N/A						
( / / )						
shares		· <del></del>				
(Note 1)						
			Total A (Om	dinamy ahamaa)	NII	
				dinary shares) erence shares)		-
			(Piei	(Other class)		-
Total funds raised de	ring the month	from avaraise a	f	(Other class)	11/13	_
Total funds raised du options (State current		nom exercise o	1	N/A		
options (State current	~,,			1 1/ 2 1		

Warrants to Issue Shares of the Iss	uer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						<del>.</del> .
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	, , ,					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		_				
EGM approval date						
(if applicable)	( / /	,				
(dd/mm/yyyy) 3. N/A	( / /					
3. 17/1						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)	(	,				
(dd/mm/yyyy) 4. N/A	( / /	)				
T. 1VA						
( / / )				·		
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)	, , , ,	,				
(dd/mm/yyyy)	( / /	)				
		Total	B. (Ordin	nary shares) NIL	ı	
				ence shares) N/A		-
				Other class) N/A		- -

Convertibles (i.e. Convertible	into Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	<u> </u>					
Charles 1, (2012) (1)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotal C (O-1)	ome ob NY		
			(Prefere	nary shares) NIL nce shares) N/A Other class) N/A		- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. <u>N/A</u>		
shares (Note 1)		
3N/A		
1(N + 1)		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	<u>.</u>
(Other class)	N/A	-
(Other Chass)	1,722	-

Ot	her Movements in	Issued Share Ca	apital					
							No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, <b>, , , , , , , , , , , , , , , , , , </b>			N/A	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	_

	Tuna of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							the month
5.	Scrip dividend	At price :	State	Class of shares issuable (Note 1)  Issue and allotment		/ )		
<i>J</i> .	Serip dividend	7tt price .	currency -	date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	_
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	_
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	
							N/A	_

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which ma be issued pursuant thereto as at close o the month
				Class of shares issuable				
				(Note 1)				
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			27/1	
							N/A	
				Class of change invokels				
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	_
					Ordinary s			
				(			ss) <u>N/A</u>	
Т	otal increase / (decre	ease) in ordin	ary shares duri	ing the month (i.e. Total of A to E):		(1)	NIL	
						(2)	N/A	
To	otal increase / (decre	ease) in prefe	rence shares di	uring the month (i.e. Total of A to E	<i>i</i> ):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):	Remarks (if any):						
		<del></del>					
Submitted by:	Leung Kwong Choi						
Title:	Director						
(Director, S	Secretary or other duly authorised officer)						

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.