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CHINA ENVIRONMENTAL RESOURCES GROUP LIMITED

中國環境資源集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1130)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the Company's announcement dated 26 March 2015 (the "**Announcement**") relating to the Acquisition which constitutes a major and connected transaction of the Company under Chapter 14 and Chapter 14A of the Listing Rules. Unless otherwise expressly indicated, the capitalized terms used herein shall have the same meaning as those defined in the Announcement.

As stated in the Announcement, the Circular containing, amongst other things, details of the Acquisition and the notice of the EGM, will be despatched to the Shareholders on or before 30 April 2015.

Since additional time is required to finalise certain information to be included in the Circular, the despatch date of the Circular will be postponed to on or before 29 May 2015.

By Order of the Board
China Environmental Resources Group Limited
Yeung Chi Hang
Chairman and Chief Executive Office

Hong Kong, 30 April 2015

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Yeung Chi Hang, Mr. Leung Kwong Choi, Mr. Wong Po Keung, Mr. Chung Siu Wah and Mr. Chen Yuyang; and three independent non-executive Directors, namely Mr. Wong Kwai Sang, Mr. Ong Chi King, and Mr. Heung Chee Hang Eric.