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## **CHINA ENVIRONMENTAL RESOURCES GROUP LIMITED**

**中國環境資源集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1130)**

### **EXTENSION OF LONG STOP DATE**

Reference is made to the announcement of China Environmental Resources Group Limited (the “Company”) dated 30 December 2013 regarding to the very substantial acquisition in relation to acquisition of entire issued share capital of Clear Wisdom Limited (the “Announcement”).

Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meaning on those defined in the Announcement.

The Board wishes to announce that on 28 May 2014 (after trading hours), the Purchaser and the Vendors entered into the second supplemental agreement (“Second Supplemental Agreement”) pursuant to which the Long Stop Date in the Sale and Purchase Agreement was extended to 30 September 2014, or such later date as may be agreed by the parties in writing.

Save and except the aforesaid change in the Second Supplemental Agreement, all other terms and conditions of the Sale and Purchase Agreement and the Supplemental Agreement remain unchanged and shall remain in full force and effect in all respects.

By Order of the Board  
**China Environmental Resources Group Limited**  
**Kwok Wai, Wilfred**  
*Executive Director*

Hong Kong, 28 May 2014

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Kwok Wai, Wilfred, Mr. Leung Kwong Choi, Mr. Wong Po Keung and Mr. Yeung Chi Hang; and three independent non-executive Directors, namely Mr. Wong Kwai Sang, Mr. Chan Ka Yin and Mr. Ong Chi King.*