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LONGHUI INTERNATIONAL HOLDINGS LIMITED

龍輝國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1007)

APPOINTMENT OF FORENSIC ACCOUNTANT

Reference is made to the announcements of Longhui International Holdings Limited (the “**Company**”) dated 31 March 2025, 3 April 2025, 17 April 2025 and 6 May 2025 (the “**Announcements**”) in relation to, among other matters, the delay in the publication of the 2024 Annual Results, the Investigation, and the Resumption Guidance. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless otherwise specified.

As disclosed in the announcement of the Company dated 17 April 2025, the Investigation Committee has appointed the External Consultant to assist the Investigation Committee to investigate and report on various matters and events concerning the Allegations. Subsequently, in the course of such investigation, the Company received the letter containing the Resumption Guidance from the Stock Exchange. As one of the conditions for the resumption of trading in the shares of the Company as stated in the Resumption Guidance disclosed in the announcement of the Company dated 6 May 2025, the Stock Exchange specifically requested the Company to conduct an independent forensic investigation into the Allegations, assess the impact on the Company’s business operations and financial position, announce the findings of the investigation and take appropriate remedial actions.

In light of the Resumption Guidance, after careful consideration, the Investigation Committee determined that it was appropriate to engage an additional external consultant with extensive experience specifically in forensic investigation to conduct a further investigation on the Allegation (the “**Forensic Investigation**”), in addition to the work already completed by the External Consultant, while addressing any additional areas specified in the Resumption Guidance. The Investigation Committee took steps to identify and select a suitable and qualified forensic accountant to conduct the Investigation, including soliciting, reviewing, and comparing fee quotations and proposals from multiple firms, and assessing each firm’s expertise, competence, resources, and availability, and their experience in handling similar investigations.

After careful consideration and deliberation of the above factors, on 22 May 2025, the Investigation Committee appointed Acclime Corporate Advisory (Hong Kong) Limited (“**Acclime**”) as the independent forensic accountant to conduct the Forensic Investigation and, subject to their findings, conduct an independent internal control review on the relevant business cycles and procedures. Acclime is experienced in conducting forensic investigations for publicly listed companies in Hong Kong. Further, it has confirmed to the Investigation Committee that it meets all independence requirements and has sufficient resources to undertake the Forensic Investigation effectively. The Investigation Committee believes that Acclime’s appointment will ensure a thorough, impartial, and high-quality investigation in addition to the investigation conducted by the External Consultant, in the best interests of the Company and its shareholders.

Further announcement(s) will be made by the Company to keep its shareholders and potential investors informed of the progress and any material developments regarding the Forensic Investigation and the compliance with the Resumption Guidance as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 31 March 2025, and will remain suspended until further notice.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
Longhui International Holdings Limited
Hung Shui Chak
Chairman and Executive Director

Hong Kong, 27 May 2025

As at the date of this announcement, the Board comprises three executive Directors, namely are Mr. Hung Shui Chak, Mr. So Kam Chuen and Mr. Yuan Mingjie; and three independent non-executive Directors, namely are Mr. Tam Bing Chung Benson, Mr. Cheung Ting Pong and Ms. Leung Chee Wai Mochi.