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LONGHUI INTERNATIONAL HOLDINGS LIMITED

龍輝國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1007)

COMPLETION OF PLACING OF EXISTING SHARES AND SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent

CheongLee
昌利證券

Reference is made to the Company's announcement dated 19 December 2024 (the "**Announcement**") relating to the Placing and Subscription. Unless otherwise stated, terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that all conditions of the Subscription have been fulfilled. The Placing was completed on 30 December 2024 pursuant to which 21,000,000 Placing Shares have been placed to not less than six Placees who are Independent Third Parties and the Subscription was completed on 30 December 2024 pursuant to which the Company has allotted and issued the same number of Subscription Shares to the Vendor.

By order of the Board
Longhui International Holdings Limited
Hung Shui Chak
Chairmen and Executive Director

Hong Kong, 30 December 2024

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Hung Shui Chak, Mr. So Kam Chuen and Mr. Yuan Mingjie; and three independent non-executive Directors, namely Mr. Cheung Ting Pong, Mr. Tam Bing Chung Benson and Ms. Leung Chee Wai Mochi.