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## **LONGHUI INTERNATIONAL HOLDINGS LIMITED**

### **龍輝國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1007)**

### **VOLUNTARY ANNOUNCEMENT CONVERSION OF CONVERTIBLE BONDS**

This is a voluntary announcement made by Longhui International Holdings Limited (the “**Company**”).

References are made to the announcement of the Company dated 7 August 2017 and the circular of the Company dated 9 May 2018 (the “**Circular**”) in relation to, among others, the issue of 5-year zero coupon convertible bonds in the aggregate principal amount of HK\$129,470,312.50 (the “**Convertible Bonds**”) by the Company. Capitalised terms used herein shall have the same meanings as defined in the Circular unless the context otherwise requires.

On 15 July 2019, the Company received a conversion notice from Vendor II exercising her right to convert all of the Convertible Bonds issued in her name in the principal amount of HK\$3,806,427.1875 into ordinary shares of the Company (the “**Shares**”). Based on the conversion price of HK\$0.1025 per Share, a total of 37,135,875 Shares (the “**Conversion Shares**”) were allotted and issued by the Company to Vendor II on 17 July 2019.

Immediately after the allotment and issue of the Conversion Shares, the issued share capital of the Company has been increased from 5,153,550,000 Shares to 5,190,685,875 Shares. The 37,135,875 Conversion Shares represent: (a) approximately 0.721% of the issued share capital immediately before the allotment and issue of the Conversion Shares; and (b) approximately 0.715% of the issued share capital as enlarged by the allotment and issue of the Conversion Shares.

By order of the Board  
**Longhui International Holdings Limited**  
**Hung Shui Chak**  
*Chairman and executive Director*

Hong Kong, 17 July 2019

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Hung Shui Chak, Mr. So Kam Chuen, Mr. Yuan Mingjie and Mr. Chen Jun; and three independent non-executive Directors, namely Mr. Ha Kee Choy Eugene, Mr. Chan Chun Yiu Thomas and Mr. Tam Bing Chung Benson.*