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DAQING DAIRY HOLDINGS LIMITED

大慶乳業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1007)

PROPOSED CHANGE OF COMPANY NAME

AND

CLOSURE OF REGISTER OF MEMBERS

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the English name of the Company from “Daqing Dairy Holdings Limited” to “Longhui International Holdings Limited”, and to change the dual foreign name of the Company in Chinese from “大慶乳業控股有限公司” to “龍輝國際控股有限公司”.

The Change of Company Name is subject to (i) the passing of a special resolution by the Shareholders at the EGM; and (ii) the Registrar of Companies in the Cayman Islands granting approval for the Change of Company Name by issuing a certificate of incorporation on change of name.

A circular containing, among other things, information relating to the Change of Company Name together with a notice of the EGM and the related proxy form, will be despatched to the Shareholders as soon as practicable.

CLOSURE OF REGISTER OF MEMBERS

For determining the entitlement to attend and vote at the EGM to be held on Wednesday, 4 July 2018, the register of members of the Company will be closed from Tuesday, 26 June 2018 to Friday, 29 June 2018, both days inclusive, during which period no transfer of Shares will be registered. In order to be eligible to attend and vote at the EGM, all properly completed transfer forms accompanied by the relevant share certificates must be lodged with the branch share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong by no later than 4:30 p.m. on Monday, 25 June 2018. All persons who are registered holders of the Shares on 29 June 2018, the record date of the EGM, will be entitled to attend and vote at the EGM.

PROPOSED CHANGE OF COMPANY NAME

The board (the “**Board**”) of directors (the “**Directors**”) of Daqing Dairy Holdings Limited (the “**Company**”) proposes to change the English name of the Company from “Daqing Dairy Holdings Limited” to “Longhui International Holdings Limited”, and to change the dual foreign name of the Company in Chinese from “大慶乳業控股有限公司” to “龍輝國際控股有限公司” (the “**Change of Company Name**”).

Conditions

The Change of Company Name is subject to (i) the passing of a special resolution by the shareholders (the “**Shareholders**”) of the Company approving the Change of Company Name at the extraordinary general meeting (the “**EGM**”) of the Company; and (ii) the Registrar of Companies in the Cayman Islands granting approval for the Change of Company Name by issuing a certificate of incorporation on change of name.

Subject to the satisfaction of the conditions set out above, the Change of Company Name will take effect on the date on which the certificate of incorporation on change of name is issued by the Registrar of Companies in the Cayman Islands. The Company will carry out all necessary registration and/or filing procedures with the Registrar and the Companies Registry in Hong Kong.

Reasons for the Change of Company Name

The Board considers that the Change of Company Name would symbolize a fresh start of the Company following resumption (the “**Resumption**”) of trading in the shares of the Company (the “**Shares**”) on The Stock Exchange of Hong Kong Limited to reflect the actual business operation of the enlarged group of the Company with Longhui International Catering Management Holdings Limited (龍輝國際餐飲管理控股有限公司) and its subsidiaries, which enhance corporate image and identity of the Company after Resumption. Accordingly, the Board is of the view that the Change of Company Name is in the interest of the Company and the Shareholders as a whole.

Effects of the Change of Company Name

The Change of Company Name will not affect any rights of the holders of the securities (the “**Securities**”) of the Company or the daily business operation or the financial position of the Company.

All the existing Securities certificates in issue bearing the present name of the Company shall, after the Change of Company Name has become effective, will continue to be evidence of title to such Securities and the existing Securities certificates will continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for exchange of the existing certificates of Securities for new certificates bearing the new name of the Company. Thereafter, any new certificates of Securities will be issued under the new name of the Company.

CLOSURE OF REGISTER OF MEMBERS

For determining the entitlement to attend and vote at the EGM to be held on Wednesday, 4 July 2018, the register of members of the Company will be closed from Tuesday, 26 June 2018 to Friday, 29 June 2018, both days inclusive, during which period no transfer of Shares will be registered. In order to be eligible to attend and vote at the EGM, all properly completed transfer forms accompanied by the relevant share certificates must be lodged with the branch share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong by no later than 4:30 p.m. on Monday, 25 June 2018. All persons who are registered holders of the Shares on 29 June 2018, the record date of the EGM, will be entitled to attend and vote at the EGM.

GENERAL

At the EGM to be convened and held, a special resolution will be proposed for the Shareholders to consider and, if thought fit, approve the Change of Company Name. A circular containing, among other things, information relating to the Change of Company Name together with a notice of the EGM and the related proxy form, will be despatched to the Shareholders as soon as practicable.

The Company will make further announcement as and when appropriate on the results of the EGM and the effective date of the Change of Company Name.

As no Shareholders have a material interest in the Change of Company Name, no Shareholders will be required to abstain from voting on the special resolution to approve the Change of Company Name.

By order of the Board
Daqing Dairy Holdings Limited
Choi Chiu Fai Stanley
Chairman and executive Director

Hong Kong, 4 June 2018

As at the date of this announcement, the Board comprises two executive Directors, namely Dr. Choi Chiu Fai Stanley and Mr. Choi Ka Wai; and three independent non-executive Directors, namely Mr. Ha Kee Choy Eugene, Mr. Szeto Tat Kwan and Mr. Fok Wai Ming Eddie.