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## **DAQING DAIRY HOLDINGS LIMITED**

### **大慶乳業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1007)**

## **SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE**

Reference is made to the circular of Daqing Dairy Holdings Limited (the “**Company**”) dated 9 May 2018 (the “**Circular**”) and the announcement of the Company dated 28 May 2018. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all conditions precedent of the Share Consolidation have been fulfilled as at 28 May 2018. The Share Consolidation took effect on 29 May 2018, which was also the first day for the free exchange of existing certificates for new certificate for the Consolidated Shares. Pursuant to the expected timetable set out in the Circular, the last day for the free exchange of existing certificates for new certificates for the Consolidated Shares will be 5 July 2018. The new share certificates will be issued in silver grey colour in order to distinguish them from existing share certificates which are in blue colour.

Following the implementation of the Share Consolidation, the board lot size for trading on the Stock Exchange has changed from 1,000 Shares to 20,000 Consolidated Shares on 29 May 2018.

Further details of the trading arrangements in respect of the Share Consolidation and the change in board lot size were set out in the Circular.

**Dealing in the Shares on the Main Board of the Stock Exchange has been suspended since 22 March 2012 and will remain suspended until further notice.**

**Shareholders and potential investors should note that the resumption of trading in the Shares on the Stock Exchange is subject to various conditions which may or may not be fulfilled. There is no guarantee that the resumption of trading in the Shares on the Stock Exchange will take place. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.**

By order of the Board  
**Daqing Dairy Holdings Limited**  
**Choi Chiu Fai Stanley**  
*Chairman*

Hong Kong, 30 May 2018

*As at the date of this announcement, the Board comprises two executive Directors, namely Dr. Choi Chiu Fai Stanley and Mr. Choi Ka Wai; and three independent non-executive Directors, namely Mr. Ha Kee Choy Eugene, Mr. Szeto Tat Kwan Brandon and Mr. Fok Wai Ming Eddie.*

*The English text of this announcement shall prevail over its Chinese text.*