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DAQING DAIRY HOLDINGS LIMITED

大慶乳業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1007)

UPDATES IN RELATION TO FORENSIC INVESTIGATION

Reference is made to the announcement of the Company dated 22 March 2012 for the suspension of trading of its shares, the announcement of the Company dated 9 November 2012 in relation to, among other matters, the resumption conditions imposed by the Stock Exchange on the Company, the announcement of the Company dated 6 November 2013 in relation to, among other matters, the engagement of Forensic Accountant and the announcement of the Company dated 29 January 2014 in relation to, among others, the status of the Forensic Investigation (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

UPDATE IN RELATION TO FORENSIC INVESTIGATION

As at the date of this announcement, the Forensic Accountant is continuing its work to retrieve the relevant information from the parties involved. However, field work of the Forensic Accountant has yet to commence as the Company has encountered difficulties in procuring the relevant parties including the previous management to cooperate to enable the field work of the Forensic Accountant to be commenced. Having said that, the Company will continue to try its best efforts to resolve these issues in order to allow the Forensic Accountant to start its field work and to satisfy the resumption conditions imposed by the Stock Exchange as soon as possible. As such, there would be a delay in the issue of the report by the Forensic Accountant.

The Company will make further announcement to update the expected timetable and on the progress of the Forensic Accountant’s work and other developments in relation to the resumption progress in accordance with the requirements of the Stock Exchange and under the Listing Rules.

CONTINUED SUSPENSION OF TRADING IN SHARES

Trading in the shares of the Company will continue to be suspended until further notice. Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
Daqing Dairy Holdings Limited
Kou Mei In
Chairlady

Hong Kong, 4 April 2014

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Ng Kwong Chue Paul and Mr. Wang De Lin; one non-executive Director, namely Ms. Kou Mei In; and two independent non-executive Directors, namely Mr. Sze Lin Tang and Mr. Qiu Xiaohua.