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Daqing Dairy Holdings Limited

大慶乳業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1007)

FURTHER UPDATE IN RELATION TO THE SUSPENSION OF TRADING

EFFORTS TOWARDS RESUMPTION OF TRADING IN SHARES

Owing to the suspension and challenging operation environment, Daqing Dairy Holdings Limited (the “**Company**”), together with its subsidiaries, underwent decreasing business turnover. The board of directors (the “**Director(s)**”)(the “**Board**”) and the management of the Company is currently focusing its efforts on reversing the downward trend of its business. Efforts on business development have been increased by strengthening ties with existing clients while cultivating new ones.

The Company is also working towards the fulfillment of the resumption conditions imposed by The Stock Exchange of Hong Kong Limited. Amongst other matters, decision on the appointments of auditors, financial adviser and forensic specialist of the Company will be made and forensic investigation will be conducted as soon as reasonably practicable once the audit committee of the Company is constituted. Further announcement(s) will be made by the Company when any major new developments take place.

CONTINUED SUSPENSION OF TRADING IN THE SHARES OF THE COMPANY

Trading in the shares of the Company will continue to be suspended until further notice. Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
Daqing Dairy Holdings Limited
Wang De Lin
Executive Director

Hong Kong, 18 April 2013

As at the date of this announcement, the executive Director is Mr. Wang De Lin and the independent non-executive Director is Mr. Chiang Chin Kin Stephen.