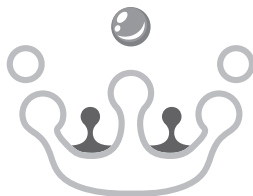


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## **Global Dairy Holdings Limited**

### **環球乳業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01007)**

### **NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting (the “EGM”) of Global Dairy Holdings Limited (the “Company”) will be held at Tian & Di Room, 7/F., The Landmark Mandarin Oriental, 15 Queen’s Road Central, The Landmark, Central, Hong Kong on 16 June 2011 (Thursday) at 4:00 p.m. (or such later time as when the annual general meeting of the Company which is scheduled to commence at 3:30 p.m. at the same venue and date is concluded) for the purpose of considering and, if thought fit passing the following resolution as a special resolution:

#### **SPECIAL RESOLUTION**

**“THAT**

- (A) subject to and conditional upon the approval of the Registrar of Companies of the Cayman Islands, the English name of the Company be changed from “Global Dairy Holdings Limited” to “Daqing Dairy Holdings Limited” and the Chinese name of the Company be changed from “環球乳業控股有限公司” to “大慶乳業控股有限公司” (the “Change of Company Name”) with effect from the date on which the new name of the Company as mentioned is entered on the register of companies maintained by the Registrar of Companies in the Cayman Islands; and
- (B) any one or more directors of the Company be and are hereby authorised for and on behalf of the Company to execute all such documents, instruments and agreements and to do all such acts or things deemed by them to be incidental to, ancillary to or in connection with the matters contemplated in and for completion of the proposed Change of Company Name.”

By Order of the Board  
**Global Dairy Holdings Limited**  
**Zhao Chuan Wen**  
*Chairman*

Hong Kong, 23 May 2011

*Executive Directors*

Mr. Zhao Chuan Wen (*Chairman*)

Mr. Zhao Yu (*Chief executive officer*)

Mr. Xia Yuan Jun (*Deputy chief executive officer*)

Mr. Fu Chong (*Chief operations officer*)

Mr. Fong Pin Jan (*Chief financial officer*)

*Independent non-executive Directors*

Mr. Cheung Hok Fung Alexander

Ms. Chan Wah Man Carman

Mr. Zhang Zhou

**Notes:**

1. Any member of the Company entitled to attend and vote at the meeting convened shall be entitled to appoint another person as his/her proxy to attend and vote in his/her stead. A member who is the holder of two or more shares of the Company may appoint more than one proxy to represent him/her and vote on his/her behalf at the above meeting of the Company. A proxy need not be a member of the Company. In addition, a proxy or proxies representing either a member who is an individual or a member which is a corporation shall be entitled to exercise the same powers on behalf of the member which he/she/they represent as such member could exercise.
2. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his/her attorney duly authorised in writing or, if the appointor is a corporation, either under its seal or under the hand of an officer, attorney or other person duly authorized to sign the same.
3. The instrument appointing a proxy and (if required by the board of Directors) the power of attorney or other authority (if any), under which it is signed or a certified copy of such power or authority shall be delivered to the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, located at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the above meeting or any adjourned meeting at which the person named in the instrument proposes to vote.
4. Delivery of an instrument appointing a proxy shall not preclude a member from attending and voting in person at the meeting convened.
5. Where there are joint holders of any share of the Company, any one of such joint holder may vote either in person or by proxy in respect of such share of the Company as if he/she were solely entitled thereto; but if more than one of such joint holders be present at the meeting convened, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose, seniority shall be determined by the order in which the names stand in the register of members in respect of the joint holding.