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天津發展控股有限公司
TIANJIN DEVELOPMENT HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 882)

PRICE-SENSITIVE INFORMATION

This announcement is made by Tianjin Development Holdings Limited (the “**Company**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the announcements of the Company dated 31 March 2011 (the “**Announcement**”) and 1 April 2011 in relation to the proposed issue of an aggregate principal amount of RMB1,638 million of US Dollar Settled 1.25% Guaranteed Exchangeable Bonds due 2016 by the Issuer and guaranteed by the Guarantor (the Company’s controlling shareholder). Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context otherwise requires.

The Company has been informed by the Guarantor and the Issuer that on 13 April 2011, the Issuer issued the Bonds at an issue price of 100% of the RMB principal amount of the Bonds.

By Order of the Board
Tianjin Development Holdings Limited
Yu Rumin
Chairman

Hong Kong, 13 April 2011

As at the date of this announcement, the Board of the Company consists of Mr. Yu Rumin, Mr. Wu Xuemin, Mr. Dai Yan, Dr. Wang Jiandong, Mr. Bai Zhisheng, Mr. Zhang Wenli, Mr. Sun Zengyin, Dr. Gong Jing, Mr. Wang Zhiyong, Mr. Cheung Wing Yui, Edward, Dr. Chan Ching Har, Eliza*, Dr. Cheng Hon Kwan**, Mr. Mak Kwai Wing, Alexander** and Ms. Ng Yi Kum, Estella**.*

* *non-executive director*

** *independent non-executive director*