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中升集團控股有限公司
Zhongsheng Group Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 881)

SETTLEMENT OF THE OFFER TO PURCHASE THE 2026 BONDS
(STOCK CODE: 40529; ISIN: XS2278364075;
COMMON CODE: 227836407)

Reference is made to the announcements of the Company dated 22 July 2024 and 30 July 2024 in respect of, *inter alia*, the Offer.

PURCHASE AND SETTLEMENT

The Company hereby announces that the validly tendered 2026 Bonds representing an aggregate principal amount of U.S.\$292,166,000 have been accepted, purchased and cancelled by the Company on 1 August 2024 pursuant to the terms set forth in the Tender Offer Memorandum. Following the settlement of the Offer and cancellation of the 2026 Bonds purchased pursuant to the Offer, the outstanding aggregate principal amount of the 2026 Bonds is U.S.\$157,834,000 as of 1 August 2024.

By order of the Board of
Zhongsheng Group Holdings Limited
Huang Yi
Chairman

Hong Kong, 1 August 2024

As at the date of this announcement, the executive directors of the Company are Mr. Huang Yi, Mr. Li Guoqiang, Mr. Zhang Zhicheng, Mr. Tang Xianfeng, Ms. Yu Ning and Ms. Zhou Xin; the non-executive directors of the Company are Mr. Chan Ho Yin and Mr. Sun Yanjun; and the independent non-executive directors of the Company are Mr. Shen Jinjun, Mr. Ying Wei, Mr. Chin Siu Wa Alfred and Mr. Li Yanwei.