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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**中升集團控股有限公司  
Zhongsheng Group Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 881)**

**Issue of HK\$4,700 million Zero Coupon Convertible Bonds due 2023**

**(Stock Code: 4498)**

**Sole Global Coordinator, Sole Bookrunner and Sole Dealer Manager**

**J.P.Morgan**

Application has been made to the Stock Exchange for the listing of and permission to deal in the HK\$4,700 million zero coupon convertible bonds due 2023 (the “**Convertible Bonds**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities and in the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong)) only as described in the offering circular relating thereto dated 18 May 2018. Permission for the listing of, and dealing in, the Convertible Bonds is expected to become effective on 24 May 2018.

By order of the Board of  
**Zhongsheng Group Holdings Limited**  
**Huang Yi**  
*Chairman*

Hong Kong, 23 May 2018

*As at the date of this announcement, the executive directors of the Company are Mr. Huang Yi, Mr. Li Guoqiang, Mr. Du Qingshan, Mr. Yu Guangming, Mr. Si Wei and Mr. Zhang Zhicheng; the non-executive directors of the Company are Mr. Pang Yiu Kai and Mr. Cheah Kim Teck; and the independent non-executive directors of the Company are Mr. Shen Jinjun, Mr. Lin Yong, Mr. Shoichi Ota and Mr. Ying Wei.*