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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



中升集團控股有限公司
Zhongsheng Group Holdings Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 881)

Issue of HK\$2,350 million Convertible Bonds due 2018
(Stock Code: 5294)

Sole Global Coordinator and Sole Bookrunner
J.P.Morgan

Application has been made to the Stock Exchange for the listing of and permission to deal in the HK\$2,350 million zero coupon rate convertible bonds due 2018 (the “**Bonds**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities and in the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong)) only as described in the offering circular relating thereto dated 25 October 2017. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 31 October 2017.

By order of the Board of
Zhongsheng Group Holdings Limited
Huang Yi
Chairman

Hong Kong, 30 October 2017

As at the date of this announcement, the executive directors of the Company are Mr. Huang Yi, Mr. Li Guoqiang, Mr. Du Qingshan, Mr. Yu Guangming, Mr. Si Wei and Mr. Zhang Zhicheng; the non-executive directors of the Company are Mr. Pang Yiu Kai and Mr. Cheah Kim Teck; and the independent non-executive directors of the Company are Mr. Shen Jinjun, Mr. Lin Yong, Mr. Shoichi Ota and Mr. Ying Wei.