

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	30/04/2016							
To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer 881 Zhongsheng Group Holdings Limited									
Date Submitted	5 May 20	16							
I. Movements in Authorised Sh	nare Capita	I							
1. Ordinary Shares									
(1) Stock code : <u>881</u>	Descripti	on:	Ordinary	Shares					
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)					
Balance at close of preceding r	nonth _	1,000,000,000,000	0.0001	100,000,000					
Increase/(decrease)	NIL	-	NIL						
Balance at close of the month	_	1,000,000,000,000	0.0001	100,000,000					
(2) Stock code : N/A	Descripti	ion :	N/A						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month		N/A	N/A	N/A					
Increase/(decrease)	_	N/A		N/A					
Balance at close of the month	_	N/A	N/A	N/A					

Stock code : N/A Desc	cription:	on: N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		
3. Other Classes of Shares Stock code : N/A Desc	cription :	N/A	Λ		
	No. of other classes of shares	N/A Par value (State currency)			
	No. of other	Par value (State	Authorised share capital		
Stock code : N/A Desc	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of shares	
	(1)	(1) (2)			
Balance at close of preceding month	2,146,506,957	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	2,146,506,957	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share	Share Option	Schemes of the	issuer)		No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the mor	
(dd/mm/yyyy) and —		Movement duri	ing the month		-		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1.							
shares	N/A	N/A	N/A	N/A	N/A	N/A	
(Note 1)	11/11	14/11	14/11	14/11	14/11	11//11	
2.							
(/ /) shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A	
3.							
shares	N/A	N/A	N/A	N/A	N/A	N/A	
(Note 1)							
•		To	tal A. (Ordin	ary shares)	NIL		
				nce shares)	N/A		
				Other class)	N/A		
Total funds raised dura options (State currence		from exercise o		N/A			

V	Varrants to	Issue S	hares of	the Issuer	which a	re to he	Listed
V	varrants to	188ue 5	mares or	tile issuei	willCii a	ie io ne	Listea

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
	NI/A	NI/A	NI/A	NI/A	NT/A	NT/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	N/A	N/A	N/A	N/A	N/A	N/A
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total		nary shares)ence shares)	N/A N/A	-
				Other class)	N/A N/A	-
						-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/AN/AN/AN/AN/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A	N/A
2		
(/ /)shares (Note 1)	N/A	N/A
3		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	
(Other class)	N/A	

Oth	er Movements in	Issued Share	Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiiii jjjj)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(4-4)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				X			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)				
5.	Scrip dividend	At price:	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
							N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(3333)			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua	ble				
		(Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	Toolgambation	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
		Class of shares issua (Note 1)	ıble —				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(,	/ /)	N/A	N/A
		Total E.	(Ordin (Prefere		hares	s) N/A	- - -
Т	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):		(1	1)	N/A
					(2	2)	N/A
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of	A to E):				N/A
Т	otal increase / (decrease) in other classes of shares dur	ring the month (i.e. Tot	tal of A t	o E):			N/A
(7	These figures should be the same as the relevant figure	es under II above ("Mo	ovement	s in Is	sued	Share Capita	l").)

Remarks (if any):
Submitted by: Kam Mei Ha Wendy
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.