

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	yy):	31/12/2015		
To: Hong Kong Exchanges and Cle	earing Li	mited		
Name of Issuer 881		Zhongsheng Gi	roup Holdings	Limited
Date Submitted 6 Ja	anuary 2	016		
I. Movements in Authorised Share C	Capital			
1. Ordinary Shares				
(1) Stock code : <u>881</u> De	escription	ı:	Ordinary	Shares
	N	lo. of ordinary shares	Par value (HK\$)	Authorised share capital (HKD)
Balance at close of preceding month	h <u>1,0</u>	000,000,000,000	0.0001	100,000,000
Increase/(decrease)		NIL		NIL
Balance at close of the month	1,0	000,000,000,000	0.0001	100,000,000
(2) Stock code : N/A De	escription	1:	N/A	Λ
	N	o. of ordinary shares	Par value (HK\$)	Authorised share capital (HKD)
Balance at close of preceding month	h	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A

100,000,000

2. Preference Shares		1	or Main Board and Or
Stock code : N/A Descr	iption:	N/A	Λ
	No. of preference shares	Par value (HK\$)	Authorised share capital (HKD)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descr	iption:	N/A	Α
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HKD)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (HKD):

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month				
	2,146,506,957	N/A	N/A	N/A
Increase/ (decrease)				
during the month	NIL	N/A	N/A	N/A
Balance at close of the				
month	2,146,506,957	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
-1	NT/A	NT/A	NT/A	NT/A	NT / A	NT/A
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
l ———	11/11	11/71	11/1	11/11	11/11	11/11
(Note 1)						
3.						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
$\frac{Shares}{(Note 1)}$	11/11	11/11	11/21	11/11	11/11	11/11
(IVOIC I)		Tc	otal A. (Ordin	ory charac)	NIL	
		10	·	•		
			·	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ring the month	n from exercise o	f			
options (State currence	cy)			N/A		
						ļ

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency o nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		p				
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
2.	,	, ,				
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	(/	/)				
<u>5.</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/				
4.	(/	<i>'</i>				
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/) Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AN/A N/A N/A N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) N/AN/A N/AN/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/AN/A (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A	N/A
2	1071	
(/ /) shares (Note 1) 3.	N/A	N/A
(/ /) shares (Note 1)	N/A	N/A
Total D. (Ordinary shares) (Preference shares)	N/A N/A	IV/A
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State (/ /) Issue and allotment Open offer currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable				
		(Note 1)		,		
5.	Scrip dividend At price : State curr	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		· • • • • • • • • • • • • • • • • • • •			N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date: (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State curr	Issue and allotment	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A

			For Main Boar		
				No. of new	No. of new
				shares of	shares of
				issuer issued	
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
		Class of shares issuab	ole		
		(Note 1)			
9.	Capital	Tonne on delletonent	(/ /)		
۶.	reorganisation	Issue and allotment date: (dd/mm/yyyy)	(, , , ,		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issuel	-1 ₀		
		Class of shares issuat (Note 1)	oie		
10	Other	(Note 1)			
10.	(Please specify) At price: State	Issue and allotment	(/ /)		
	(Trease speerly) The price currency	date: (dd/mm/yyyy)			
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)	(, , ,		
				N/A	N/A
		Total E.	(Ordinary share	s) N/A	
			(Preference share		
		,	Other clas		_
			(Other clas	5) <u>IV/A</u>	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E): (1)	N/A
	` , , , , , , , , , , , , , , , , , , ,	`	, i	2)	
			(2)1	N/A
To	stal increase / (decrease) in preference shares during t	the month (i.e. Total of	A to E):]	N/A
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tota	al of A to E):		N/A
(T	hese figures should be the same as the relevant figure	es under II above ("Mo	vements in Issued		

For	\mathbf{M}	ain	Ro	ard	and	GFM	listed	issuers
LOL	IVI	am	130	aru	anu	CHERVE	HSICU	19900013

Remarks (if any):	
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Submitted by:	Kam Mei Ha Wendy
Title:	Joint Company Secretary
	ecretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.