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**中升集團控股有限公司**  
**Zhongsheng Group Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 881)**

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**U.S.\$450 million 3.00 per cent. Bonds due 2026 (the “Bonds”)  
(Stock Code: 40529)**

*Joint Global Coordinators and Joint Bookrunners*

**BofA SECURITIES** 

**MIZUHO** 

 **建银国际**  
CCB International

 **MUFG**

**Morgan Stanley**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 the Laws of Hong Kong)) only as described in the offering circular relating thereto dated 6 January 2021. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 14 January 2021.

By Order of the Board of  
**Zhongsheng Group Holdings Limited**  
**Huang Yi**  
*Chairman*

Hong Kong, 13 January 2021

*As at the date of this announcement, the executive directors of Zhongsheng Group Holdings Limited are Mr. Huang Yi, Mr. Li Guoqiang, Mr. Du Qingshan, Mr. Zhang Zhicheng, Mr. Li Guohui and Mr. Tang Xianfeng; the non-executive directors of Zhongsheng Group Holdings Limited are Mr. David Alexander Newbigging and Mr. Hsu David; and the independent non-executive directors of Zhongsheng Group Holdings Limited are Mr. Shen Jinjun, Mr. Ying Wei, Mr. Chin Siu Wa Alfred and Mr. Li Yanwei.*