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中升集團控股有限公司
Zhongsheng Group Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 881)

NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED

HK\$4,560,000,000 Zero Coupon Convertible Bonds due 2025 (the “Bonds”)
(Stock Code: 40224)

Joint Global Coordinators and Joint Bookrunners

BofA SECURITIES 

Morgan Stanley

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 the laws of Hong Kong)) only as described in the Offering Circular relating thereto dated 14 May 2020. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 22 May 2020.

By Order of the Board of
Zhongsheng Group Holdings Limited
Huang Yi
Chairman

Hong Kong, 21 May 2020

As at the date of this announcement, the executive Directors of Zhongsheng Group Holdings Limited are Mr. Huang Yi, Mr. Li Guoqiang, Mr. Du Qingshan, Mr. Yu Guangming, Mr. Si Wei and Mr. Zhang Zhicheng; the non-executive directors of Zhongsheng Group Holdings Limited are Mr. David Alexander Newbigging and Mr. Hsu David; and the independent non-executive directors of Zhongsheng Group Holdings Limited are Mr. Shen Jinjun, Mr. Ying Wei, Mr. Chin Siu Wa Alfred and Mr. Li Yanwei.