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SOUNDWILL HOLDINGS LIMITED

(金朝陽集團有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 878)

CHANGE OF AUDITOR

The board of directors (the “**Board**”) of Soundwill Holdings Limited (the “**Company**”; together with its subsidiaries, the “**Group**”) make this announcement pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board announces that BDO Limited (“**BDO**”) has resigned as the auditor of the Company with effect from 22 June 2017, as the Company could not reach consensus with BDO on the audit fee for the year ending 31 December 2017.

The Company has received a confirmation from BDO that there is no matter which BDO needs to bring to the attention of the shareholders of the Company in relation to its resignation as auditor of the Company. The Board has also confirmed that there is no disagreement between BDO and the Company, and there is no other matter in respect of the proposed change of auditor and resignation of BDO that need to be brought to the attention of the shareholders of the Company.

The Board further announces that, with the recommendation from the audit committee of the Company, Messrs. Deloitte Touche Tohmatsu, Certified Public Accountants (“**Deloitte**”) has been appointed by the Board as the new auditor of the Company to fill the vacancy following the resignation of BDO, and to hold office until the conclusion of the forthcoming annual general meeting of the Company.

The Board would like to take this opportunity to express its sincere gratitude to BDO for its professional and quality services rendered during the past years.

By Order of the Board
SOUNDWILL HOLDINGS LIMITED
Foo Kam Chu Grace
Chairman

Hong Kong, 26 June 2017

As at the date of this announcement, the Board of Directors of the Company comprises (i) Executive Directors: Foo Kam Chu Grace, Chan Wai Ling and Kong Siu Man Kenny; and (ii) Independent Non-Executive Directors: Chan Kai Nang, Pao Ping Wing and Ng Chi Keung.

**For identification purpose only*