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SOUNDWILL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 878)

CHANGE IN BOARD LOT SIZE

The board of directors (the “**Board**”) of Soundwill Holdings Limited (the “**Company**”) announces that the board lot size of the ordinary shares of HK\$0.10 each in the capital of the Company (the “**Shares**”) for trading on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) will be changed from 2,000 Shares to 500 Shares with effect from 9:00 a.m. on Tuesday, 5 May 2015. The expected time table for such change in board lot size is set out below.

Shareholders of the Company (the “**Shareholders**”) may submit their existing share certificate(s) in board lot of 2,000 Shares each to the Company’s branch share registrar, Tricor Standard Limited, in exchange for new share certificates in board lot of 500 Shares each free of charge during business hours from Monday, 20 April 2015 to Monday, 1 June 2015 (both days inclusive).

The Board announces that the board lot size of the Shares for trading on the Stock Exchange will be changed from 2,000 Shares to 500 Shares with effect from 9:00 a.m. on Tuesday, 5 May 2015.

The Board is of the view that the change in board lot size will reduce the value of each board lot and may improve the liquidity of the Shares and enable the Company to attract more investors and broaden its shareholder base. The change in board lot size will not result in any change in the relative rights of the Shareholders. No odd lots of the Shares will be resulted from the aforesaid change in board lot size (other than those already existed before such change becoming effective) and no odd lot arrangement will be made to match the sales and purchases of odd lots. The Board considers that the change in board lot size is in the interest of the Company and the Shareholders as a whole.

EXPECTED TIMETABLE

The expected timetable for such changes in board lot size is set out below:

First day for free exchange of existing share certificates
in board lot of 2,000 Shares each for new share
certificates in board lot of 500 Shares each Monday, 20 April 2015

Last day for trading of the Shares with old board lot
of 2,000 Shares in the original counter Monday, 4 May 2015

Effective date of the change in board lot size
from 2,000 Shares to 500 Shares 9:00 a.m. Tuesday, 5 May 2015

Original counter for trading in the Shares in board lot
of 2,000 Shares each becomes counter for trading
in the Shares in board lot of 500 Shares 9:00 a.m. on Tuesday, 5 May 2015

Temporary counter for trading in the Shares in
board lot of 2,000 Shares each opens 9:00 a.m. on Tuesday, 5 May 2015

First day of parallel trading in Shares
(in board lot of 500 Shares each and
board lot of 2,000 Shares each) 9:00 a.m. on Tuesday, 5 May 2015

Temporary counter for trading in the Shares in
old board lot of 2,000 Shares each closes 4:00 p.m. on Tuesday, 26 May 2015

Last day of parallel trading in Shares
(in board lot of 500 Shares each and
board lot of 2,000 Shares each) 4:00 p.m. on Tuesday, 26 May 2015

Last day for free exchange of existing share certificates
in board lot of 2,000 Shares each for new share
certificates in board lot of 500 Shares each 4:00 p.m., on Monday, 1 June 2015

EXCHANGE OF NEW SHARE CERTIFICATES

Shareholders may submit their existing share certificate(s) in board lot of 2,000 Shares each to the Company's branch share registrar, Tricor Standard Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, in exchange for new share certificates in board lot of 500 Shares each free of charge during the period from 9:00 a.m., Monday, 20 April 2015 to 4:00 p.m., Monday, 1 June 2015 (both days inclusive). Such exchange of share certificates thereafter will be accepted only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new share certificate in board lot of 500 Shares each issued or each existing share certificate submitted, whichever number of share certificate involved is higher. It is expected that the new share certificates will be available for collection from the Company's branch share registrar by the Shareholders within 10 business days after delivery of the existing share certificates to the Company's branch share registrar for exchange purpose.

As from Tuesday, 5 May 2015, all new share certificates will be issued in board lot of 500 Shares each (except for odd lots or where the Company's branch share registrar is otherwise instructed). All existing share certificates in board lot of 2,000 Shares each will continue to be good evidence of legal title to such Shares and be valid for transfer, delivery and settlement purposes. Save and except for the change in the number of Shares for each board lot, the new share certificate will have the same format and colour as the existing share certificates.

By Order of the Board
Soundwill Holdings Limited
Foo Kam Chu, Grace
Chairman

Hong Kong, 2 April 2015

As at the date of this announcement, the Board of Directors of the Company comprises (i) executive Directors: Foo Kam Chu, Grace, Chan Wai Ling and Kong Siu Man, Kenny; and (ii) independent non-executive Directors: Chan Kai Nang, Pao Ping Wing and Ng Chi Keung.