

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	31/10/2012		
To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer	Soundw	rill Holdings L	imited
Date Submitted	1 Nove	mber 2012	_
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code: 878 Descr	iption: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	5,000,000,000	0.10	500,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)		<u></u>	
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares  Stock code : N/A	Description :		
	Description :  No. of other classes of share	Par value r <i>(State</i>	Authorised share capital (State currency)
Stock code: N/A	No. of other classes of share	Par value r <i>(State</i>	Authorised share capital
3. Other Classes of Shares  Stock code: N/A  Balance at close of preceding to the stock of the s	No. of other classes of share	Par value r <i>(State</i>	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	280,754,135			
Increase/ (decrease) during the month	N/A			
Balance at close of the month	280,754,135	_		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. Share Option Scheme adopted on (19/05/2011) Ordinary shares 0 5,560,000 0 0 0 (*Note 1*) (//) (*Note 1*) ( / / shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Is	suer which are to be Listed (N	ot Applicable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal valu nominal close of value preceding mo	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	- 				_
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy)  2.	( / / )	<del>_</del>			
-	-				
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / ) - -	_			
					_
Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)					
(dd/mm/yyyy)4.	( / / ) - -				
Class of shares issuable (Note 1)					
EGM approval date (if applicable)	( / / )				
	5	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / )Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / )(dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which the results Share Ordina School (Not Applicable)		and GEM listed issuers ing Options (other
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
	-	
shares (Note 1)		
2.		
2	-	
shares (Note 1)		· -
3.		
	_	
shares (Note 1)	-	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Type of Issue		nei movements II	n Issued Share Capital ( <b>Not Appl</b> i	icanic)			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue  At price: State currency  EGM approval date: (// )  Class of shares issuable (// )  (// )  Class of shares issuable (// )  EGM approval date: (/ / )  At price: State currency  EGM approval date: (/ / )  EGM approval date: (/ / )  EGM approval date: (/ / )  Class of shares issuable (/ / / )  EGM approval date: (/ / )  EGM approval date: (/ / )  Class of shares issuable (/ / / )  EGM approval date: (/ / )  Class of shares issuable (/ / / )  EGM approval date: (/ / )		Type of Issue						month
Class of shares issuable						_		
Class of shares issuable (Note 1)  2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (//)  (dd/mm/yyyy)  Class of shares issuable (Note 1)  State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (//)  Class of shares issuable (Note 1)  Class of shares issuable (Note 1)  Class of shares issuable (//)  State Issue and allotment (//)  Class of shares issuable (//)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (//)  Class of shares issuable (//)  EGM approval date: (//)	1.	Rights issue	At price : State currency		( / /	)		
2. Open offer  At price: State currency  State currency  EGM approval date: (/// )  (/// )  Class of shares issuable (/// )  ate: (dd/mm/yyyy)  EGM approval date: (/// )  State currency  Issue and allotment (/// )  date: (dd/mm/yyyy)  EGM approval date: (/// )  EGM approval date: (/// )  Class of shares issuable (/// )  EGM approval date: (/// )  Class of shares issuable (/// )  EGM approval date: (/// )  EGM approval date: (/// )  EGM approval date: (/// )				EGM approval date: (dd/mm/yyyy)	( / /	)		
Class of shares issuable (							-	_
At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / )  Class of shares issuable (/ / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / )  State (dd/mm/yyyy)  EGM approval date: (/ / / )  EGM approval date: (/ / / )						_		
Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / / )	2.	Open offer	At price : State currency		( / /	)		
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (///)  Issue and allotment (///)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (///)					( / /	)		
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (///)  Issue and allotment (///)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (///)								
Class of shares issuable								
Class of shares issuable (///)  4. Bonus issue  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (///)	3.	Placing	At price : State currency		( / / )	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	(//)			
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )								_
4. Bonus issue  date: (dd/mm/yyyy)  EGM approval date: ( / / )						_		
Esti approvar date.	4.	Bonus issue			( / /	)		
					( / /	)		
								_

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares repurchased (Note 1)		·		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_

For Main Board and GEM listed issuers

		1 Of Ivialli	Doaru	and GEM list	
				No. of new shares of issuer issued	No. of new shares of issuer which
				during the	may be
				month	issued
				pursuant thereto	pursuant thereto as at
					close of the
	Type of Issue				month
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
		Class of shares issuable(Note 1)			
10	Other At price State				
10.	(Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
		Total E. (Ordinary s	hores'	\	
		(Preference s			=
		(Other			<del>-</del> -
Т	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1	) N/A	
	·	•	(2	NT/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):		N/A	
(7	These figures should be the same as the relevant figur	es under II above ("Movements in Is	ssued :	Share Capital	").)

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Submitted by: Chan Wai Ling
Title: Director (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.