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SOUNDWILL HOLDINGS LIMITED

金朝陽集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 878)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO DISCLOSEABLE TRANSACTION SHARE EXCHANGE INVOLVING AN ACQUISITION AND A DISPOSAL

References are made to the announcement of Soundwill Holdings Limited (the “**Company**”, together with the subsidiaries, the “**Group**”) dated 28 April 2021 (the “**Announcement**”) in relation to the Transactions, involving the Acquisition and the Disposal, and the supplemental announcements of the Company dated 20 May 2021, 5 July 2021 and 9 August 2021. Capitalised terms used herein in this announcement, unless the context otherwise specified, shall have the same meanings as defined in the Announcement.

The Board announces that at the request of the legal representative of the estate of Mr. Tang for further time to proceed with the transactions, Able Best elected to further postpone the Completion Date to 25 August 2021 to afford time and opportunities for all parties concerned to consider and/or to proceed with and procure the Completion, if possible.

Further announcement(s) will be made by the Company in relation to the Transactions as and when appropriate.

The Transactions may or may not proceed to Completion. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board
SOUNDWILL HOLDINGS LIMITED
Foo Kam Chu Grace
Chairman

Hong Kong, 20 August 2021

As at the date of this announcement, the Board of Directors of the Company comprises (i) Executive Directors: Foo Kam Chu Grace, Chan Wai Ling, Chan Hing Tat and Tse Wai Hang; and (ii) Independent Non-Executive Directors: Chan Kai Nang, Pao Ping Wing and Ng Chi Keung.

** For identification purpose only*