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新疆天業節水灌溉股份有限公司

XINJIANG TIANYE WATER SAVING IRRIGATION SYSTEM COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 840)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the Annual General Meeting of members of 新疆天業節水灌溉股份有限公司 (Xinjiang Tianye Water Saving Irrigation System Company Limited*) (the “Company”) will be held on Friday, 18 May 2012 at 11:00 a.m. at No. 36, Bei San Dong Road, Shihezi Economic and Technological Development Zone, Shihezi, Xinjiang, the PRC for the following purposes:

ORDINARY RESOLUTION

1. To appoint auditors (note (1)).

By order of the Board

Xinjiang Tianye Water Saving Irrigation System Company Limited*

Yin Xiu Fa

Chairman

Xinjiang, the PRC, 4 May 2012

Notes:

- (1) With respect to resolution 6 of the notice of the Annual General Meeting of the Company dated 28 March 2012 (the “Notice”), it is proposed to appoint Pan-China Certified Public Accountants LLP as the auditors of the Company following the resignation of Pan-China (H.K.) CPA Limited.
- (2) Please refer to the Notice for details in respect of the other resolutions to be considered at the Annual General meeting.
- (3) As at the date of this supplemental notice, the Board comprises six executive Directors namely Yin Xiu Fa (Chairman), Hou Guo Jun, Shi Xiang Shen, Li Shuang Quan, Zhu Jia Ji and Chen Lin and five independent non-executive Directors namely He Lin Wang, Xia Jun Min, Gu Lie Feng, Wang Yun and Mak King Sau.

* *For identification purpose only*