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(incorporated in the Cayman Islands with limited liability)
(Stock code: 830)

PROFIT WARNING / OPERATING INFORMATION OF THE YEAR 2012

PROFIT WARNING

This announcement is made by the Company pursuant to Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2) of the Listing Rules. The Board wishes to inform shareholders of the Company and potential investors that the Group is expected to record a loss for the year ended 31 December 2012 as compared to a profit for the year ended 31 December 2011.

This profit warning announcement is made based on the preliminary assessment by the management of the Company with reference to the latest management accounts of the Group and other information currently available to the Company, which is subject to further review, as at the date of this announcement.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

OPERATING INFORMATION OF THE YEAR 2012

The Company is pleased to announce that it recorded new contract value awarded of HK\$1,176 million in full year of 2012, with a growth of 60.2% as compared with the same period last year, and a 117.6% completion of the full year target of 2012 (no less than HK\$1,000 million). The Company has also been awarded the first contract in Melbourne, Australia and London, England during the year 2012.

As of 31 December 2012, the on-hand contract value amounted to approximately HK\$2,784 million, among which the backlog was approximately HK\$1,818 million, representing a decrease of 5.9% as compared to the backlog as at 31 December 2011, which meets the Group's future works.

PROFIT WARNING

This announcement is made by Far East Global Group Limited (the "Company" together with its subsidiaries, the "Group") pursuant to Inside Information Provisions (as defined under the Rules Governing the Listing of Securities (the "Listing Rules") on The Stock Exchange of Hong Kong Limited) under Part XIVA of the Securities and Futures Ordinance (Cap. 571) (the "SFO") and Rule 13.09(2) of the Listing Rules.

Reference is made to the profit warning announcement of the Company dated 10 July 2012 and the interim results announcement of the Company dated 15 August 2012, the Group recorded a loss for the first six months ended 30 June 2012 as compared to a profit for the first six months ended 30 June 2011. The board of directors of the Company (the "Board") wishes to inform shareholders of the Company and potential investors that the factors causing such loss will continue to be reflected in the full year results of the Group for the year ended 31 December 2012 and therefore, the Group is expected to record a loss for the year ended 31 December 2012 as compared to a profit for the year ended 31 December 2011.

This profit warning announcement is made based on the preliminary assessment by the management of the Company with reference to the latest management accounts of the Group and other information currently available to the Company, which is subject to further review, as at the date of this announcement. The Company is still in the course of preparing and finalising its full year results for the year ended 31 December 2012. Further details of the Group's performance will be disclosed when the Company's annual results for the year ended 31 December 2012 are announced.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

OPERATING INFORMATION OF THE YEAR 2012

The Company is pleased to announce that it recorded new contract value awarded of HK\$1,176 million in full year of 2012, with a growth of 60.2% as compared with the same period last year, and a 117.6% completion of the full year target of 2012 (no less than HK\$1,000 million). The Company has also been awarded the first contract in Melbourne, Australia and London, England during the year 2012.

As of 31 December 2012, the on-hand contract value amounted to approximately HK\$2,784 million, among which the backlog was approximately HK\$1,818 million, representing a decrease of 5.9% as compared to the backlog as at 31 December 2011, which meets the Group's future works.

For and on behalf of

Far East Global Group Limited

Zhou Yong

Chairman and Non-executive Director

Hong Kong, 10 January 2013

As at the date of this announcement, the Board comprises Mr. Zhou Yong as Chairman and Non-executive Director; Dr. Cheong Chit Sun (Vice-chairman and Chief Executive Officer), Mr. Wang Hai and Mr. Chan Sim Wang as Executive Directors; and Mr. Zhou Jinsong, Mr. Yen Homer Shih Hung and Mr. Hong Winn as Independent Non-executive Directors.