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**PERFECTECH INTERNATIONAL HOLDINGS LIMITED**

(威發國際集團有限公司)\*

(the "Company")

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 0765)

**POSITIVE PROFIT ALERT**

This announcement is made by Perfectech International Holdings Limited ("**the Company**", together with its subsidiaries, "**the Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("**the Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company and potential investors that based on the management's preliminary assessment of the unaudited management accounts of the Group, the Group is expected to record a consolidated net profit for the year ended 31 December 2016 ("**Relevant Year**") as compared to a consolidated net loss for the year ended 31 December 2015. Based on information currently available to the Company, the Board believes that the net profit expected to be recorded for the Relevant Year was primarily attributable to, among others, no share based payment expenses incurred since no share options were granted (2015: HK\$10,909,000), no loss from changes in fair value of held for trading investments was recognised (2015: HK\$13,298,000) and increase in gross profit margin of the toy products segment during the Relevant Year.

The Company is still in the process of finalising its results for the Relevant Year. The information contained in this announcement is only based on the preliminary assessment by the Company's management according to the unaudited management accounts of the Group and such information has not been audited or reviewed by the Company's external auditors. As such, the actual results for the year ended 31 December 2016 may or may not be

different from the disclosure in this announcement. Details of the performance of the Group for the year ended 31 December 2016 will be disclosed in the annual results announcement of the Company, which is scheduled to be published by the end of March 2017.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Perfectech International Holdings Limited**  
**Gao Xiaorui**  
*Chairman*

Hong Kong, 2 March 2017

*As at the date of this announcement, the Board is composed of Ms. Xie Yinuo and Mr. Poon Wai Yip, Albert as executive Directors, Mr. Gao Xiaorui as non-executive Directors and Mr. Zhang Shang, Mr Lau Shu Yan and Mr. Xie Xiaohong as independent non-executive Directors.*

*\* for identification purpose only*